

關注個股 PHR

2020/04/28

PHUOC HOA 橡膠

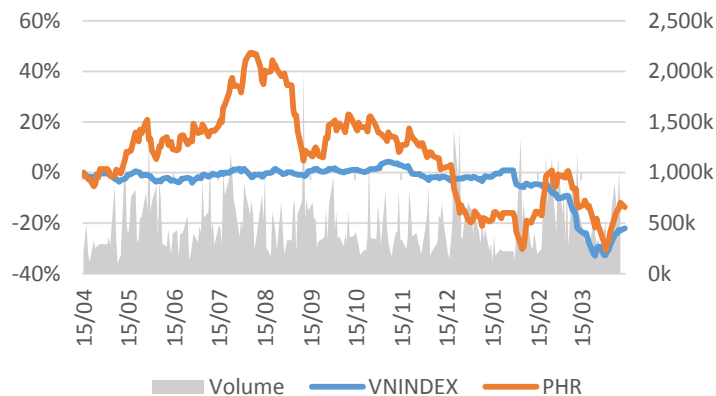
收盤價 45,850

PHUOC HOA 橡膠

交易所：HOSE - 行業板塊：化學品

個股資料

市值：	5,840	十億 VND
流通股數：	135,499,198	股
上市日期：	1/0/1900	
國家持有：	67%	
外資持有：	9%	
EPS 基本：	4,242	VND
P/E (TTM)：	10.2x	
P/B (TTM)：	2.2x	
ROE (%)：	20%	
ROA (%)：	10%	
股息比率：	0%	



技術分析

短期阻力關卡：	48.50
短期支撐關卡：	40.63
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	53.10
中期支撐關卡：	35.39
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	40%	-6%	5%
稅後利潤增長	48%	93%	-28%
毛利率	17%	16%	22%
淨利率	20%	41%	30%
EPS 基本	4,147	5,924	2,863
P/E	12.0x	8.3x	11.6x

同行業公司比較

同行業公司總數：16

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
PHR	5,840	HOSE	16.4%	40.9%	10.2x	2.2x
GVR	39,840	HOSE	23.3%	16.6%	12.3x	0.9x
DPR	1,485	HOSE	33.0%	22.8%	8.7x	0.8x
DRG	1,340	UPCOM			106.4x	0.8x
HRC	932	HOSE	12.3%	4.5%	117.4x	1.7x
產業平均			21.6%	19.4%	16.0x	1.0x

PHR - 短期上升趨勢可能會擴大至 53.10

- PHR 的股票評級為 74 點，因此我們對該股票的增長評估維持在中等。當前 PHR 的價格強度僅為 54 點，表明該股票尚未完全進入可持續增長周期。
- PHR 的價格圖表超過了 45.0 的阻力位，交易量與 20 天平均交易量的平均值相比急劇增加。根據模型，短期上漲趨勢可以繼續擴大至 53.10。但是，我們只建議追蹤該股票，不建議在此期間買進該股。



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PHR 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>

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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	66.80	上漲	下跌	3/4/2020	T+17	65.00	66.53	2.77%	持有	橫盤整理
FPT	50.70	上漲	上漲	4/4/2020	T+16	44.60	48.07	13.68%	持有	橫盤整理
BID	35.10	上漲	下跌	7/4/2020	T+15	36.70	34.41	-4.36%	持有	橫盤整理
CTG	18.85	上漲	下跌	7/4/2020	T+15	20.10	18.40	-6.22%	持有	橫盤整理
CTR	39.00	上漲	下跌	7/4/2020	T+15	34.50	34.81	13.04%	持有	橫盤整理
DHC	36.60	上漲	下跌	10/4/2020	T+12	34.00	34.89	7.65%	持有	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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