

關注個股 DBC

2020/04/29

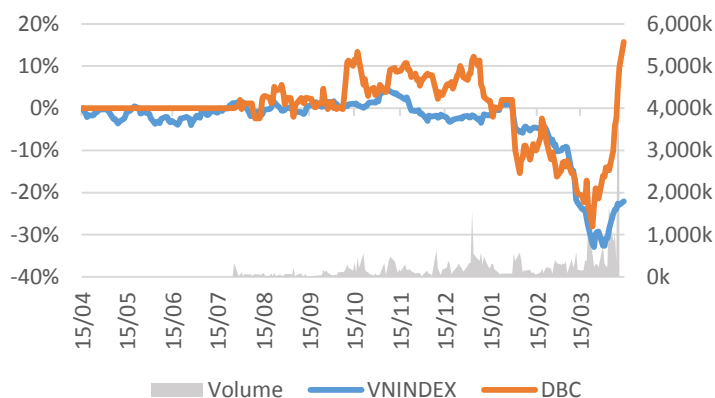
DABACO 集團

收盤價 28,350
交易所：HOSE - 行業板塊：食品製造

DABACO 集團

個股資料

市值：2,776 十億 VND
流通股數：104,763,911 股
上市日期：3/18/2008
國家持有：0%
外資持有：11%
EPS 基本：6,049 VND
P/E (TTM)：4.4x
P/B (TTM)：0.8x
ROE (%)：21%
ROA (%)：7%
股息比率：0%



技術分析

短期阻力關卡：48.50
短期支撐關卡：40.63
短期趨勢 (5-10 天)：上漲
中期阻力關卡：53.10
中期支撐關卡：35.39
中期趨勢 (1-3 月)：上漲

	2016 年	2017 年	2018 年
營收增長	-7%	17%	8%
稅後利潤增長	-56%	80%	-15%
毛利率	13%	16%	16%
淨利率	3%	5%	4%
EPS 基本	2,416	4,350	3,349
P/E	13.4x	6.1x	7.2x

同行業公司比較

同行業公司總數：1

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DBC	2,776	HOSE	16.2%	5.4%	4.4x	0.8x
產業平均			16.2%	5.4%	4.4x	0.8x

DBC - 形成最高的頂部

股票代碼	DBC
建議價格	28.35
目前價格	28.35
短期趨勢	上漲
中期趨勢	上漲
短期目標	33.56
與目前價格相比的短期上漲空間	18.38%
短期停損	26.39



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Reward/ Risk	2.08
預期持有 (盤)	23
最佳分配比例	10.32%
建議	買進

- DBC 的股票評級為 97 點，因此我們對該股票的增長評估為積極，投資者可繼續買進和持有。
- DBC 的價格走勢圖形成交易量的新高。同時，價格走勢圖處於積極的劇烈波動時期，短期趨勢從下跌轉為上漲。因此，我們建議短期投資者考慮以當前價格買進該股。



DBC 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	67.00	上漲	下跌	3/4/2020	T+18	65.00	66.53	3.08%	持有	橫盤整理
FPT	50.70	上漲	上漲	4/4/2020	T+17	44.60	48.07	13.68%	持有	橫盤整理
BID	35.15	上漲	下跌	7/4/2020	T+16	36.70	34.41	-4.22%	持有	橫盤整理
CTG	19.05	上漲	下跌	7/4/2020	T+16	20.10	18.40	-5.22%	持有	橫盤整理
CTR	38.90	上漲	下跌	7/4/2020	T+16	34.50	34.95	12.75%	持有	橫盤整理
DHC	37.00	上漲	上漲	10/4/2020	T+13	34.00	34.89	8.82%	持有	強勁波動
DBC	28.35	上漲	上漲	29/4/2020	T+0	28.35	27.75	0.00%	買進	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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