

關注個股 PDR

2020/05/04

PHAT DAT 房地產

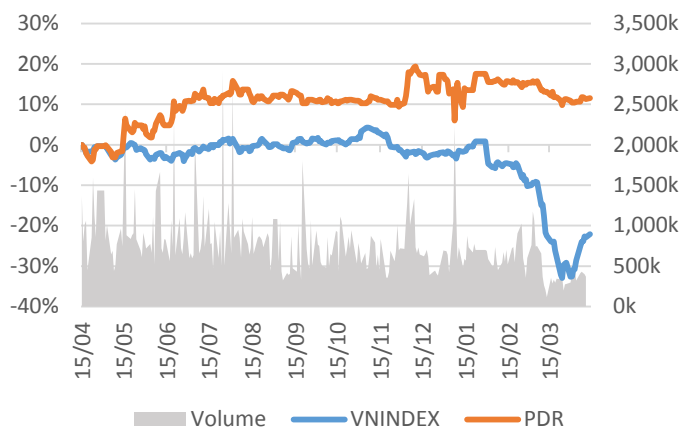
收盤價 26,800

PHAT DAT 房地產

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	8,208	十億 VND
流通股數：	327,657,972	股
上市日期：	7/30/2010	
國家持有：	0%	
外資持有：	4%	
EPS 基本：	2,678	VND
P/E (TTM)：	9.4x	
P/B (TTM)：	2.0x	
ROE (%)：	22%	
ROA (%)：	7%	
股息比率：	0%	



技術分析

短期阻力關卡：	27.00
短期支撐關卡：	24.85
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	28.40
中期支撐關卡：	23.83
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	1%	39%	58%
稅後利潤增長	81%	46%	36%
毛利率	39%	32%	39%
淨利率	33%	30%	26%
EPS 基本	1,873	2,415	2,534
P/E	14.2x	11.1x	9.8x

同行業公司比較

同行業公司總數：76

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
PHR	5,840	HOSE	16.4%	40.9%	10.2x	2.2x
GVR	39,840	HOSE	23.3%	16.6%	12.3x	0.9x
DPR	1,485	HOSE	33.0%	22.8%	8.7x	0.8x
DRG	1,340	UPCOM			106.4x	0.8x
HRC	932	HOSE	12.3%	4.5%	117.4x	1.7x
產業平均			21.6%	19.4%	16.0x	1.0x

PDR - 強勁上漲至近舊頂部

- PDR 的股票評級為 84 點，因此我們將股票的增長評估為積極。
- 價格圖表強勁增長了 7%，與 20 天平均交易量相比，交易量猛增，這表明價格圖表已經顯示出即將結束橫盤階段的跡象。同時，短期趨勢已經從下跌轉為上漲。但是，根據我們的趨勢系統，在當前價位進行買進並不合適，並且還具有短期的風險，因此我們建議投資者不要在當前價位買進該股。



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PDR 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	68.00	上漲	下跌	3/4/2020	T+21	65.00	66.53	4.62%	持有	橫盤整理
FPT	50.80	上漲	上漲	4/4/2020	T+20	44.60	48.07	13.90%	持有	橫盤整理
BID	35.60	上漲	下跌	7/4/2020	T+19	36.70	34.41	-3.00%	持有	橫盤整理
CTG	20.00	上漲	下跌	7/4/2020	T+19	20.10	18.40	-0.50%	持有	橫盤整理
CTR	39.20	上漲	下跌	7/4/2020	T+19	34.50	34.95	13.62%	持有	強勁波動
DHC	38.00	上漲	上漲	10/4/2020	T+16	34.00	34.89	11.76%	持有	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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