

關注個股 KDC

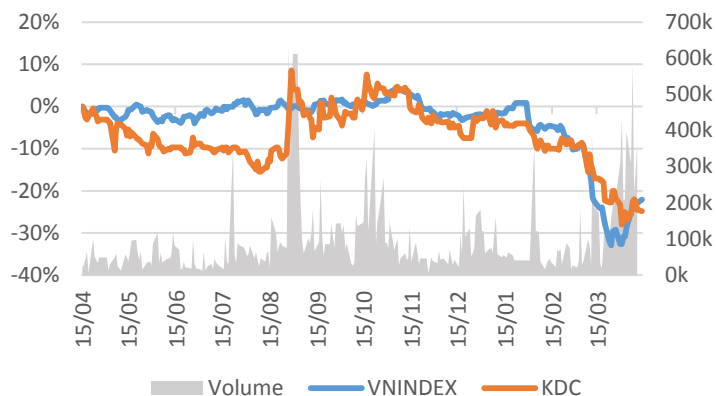
2020/05/06

KIDO 集團

收盤價 18,250 KIDO 集團
交易所：HOSE - 行業板塊：食品製造

個股資料

市值：3,599 十億 VND
流通股數：205,661,141 股
上市日期：12/12/2005
國家持有：0%
外資持有：19%
EPS 基本：360 VND
P/E (TTM)：48.7x
P/B (TTM)：0.6x
ROE (%)：1%
ROA (%)：1%
股息比率：0%



技術分析

短期阻力關卡：18.50
短期支撐關卡：17.60
短期趨勢 (5-10 天)：上漲
中期阻力關卡：21.10
中期支撐關卡：15.25
中期趨勢 (1-3 月)：下跌

	2016 年	2017 年	2018 年
營收增長	213%	8%	-5%
稅後利潤增長	-63%	-63%	50%
毛利率	21%	17%	22%
淨利率	6%	2%	3%
EPS 基本	1,602	114	284
P/E	15.8x	98.1x	68.4x

同行業公司比較

同行業公司總數：76

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
KDC	3,599	HOSE	17.0%	2.1%	48.7x	0.6x
HHC	1,659	HNX	23.8%	4.3%	63.4x	3.9x
HNF	789	UPCOM	0.0%	0.0%	14.4x	2.2x
BBC	666	HOSE	30.1%	7.7%	8.1x	0.7x
BKH	93	UPCOM	0.0%	0.0%	15.4x	1.9x
產業平均			17.6%	2.9%	43.6x	1.6x

KDC - 2020 年第一季的業績如預期那般積極

- KDC 在 2020 年第一季的運輸和稅後利潤增長超過 11%。自 2019 年底以來，KDC 一直專注於高端產品並開發銷售分銷的渠道。同時，削減成本的舉措還幫助 KDC 積極提高了其利潤。由於優質酸奶產品的開發，冷藏業務線的毛利率急劇增長。此外，KDC 還計劃擴大東南亞和亞洲的市場，以減少與國內市場的競爭。

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- KDC 的股票評級為 74 分，其中基本分為 95 分，因此我們仍然保持 KDC 的增長評估為中等並繼續追蹤該股票。
- KDC 的價格圖表超過了 17.6 的阻力位。積極的是，自 2020 年 4 月開始以來，該股的交易量有所改善。同時，價格走勢圖還確認了中期價格上漲的反彈模式，預期目標為 21.10。短期來看，價格走勢圖仍保持短期上漲趨勢，但股票評級仍低於 80 點，因此投資者只應持有低於 20% 的比例，或觀察並等待我們的最新投資時間點。



KDC 股票的價格走勢圖

(* 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	66.80	上漲	下跌	3/4/2020	T+23	65.00	66.53	2.77%	持有	橫盤整理
FPT	50.90	上漲	上漲	4/4/2020	T+22	44.60	48.07	14.13%	持有	橫盤整理
BID	35.30	上漲	下跌	7/4/2020	T+21	36.70	34.41	-3.81%	持有	橫盤整理
CTG	19.85	上漲	下跌	7/4/2020	T+21	20.10	18.40	-1.24%	持有	橫盤整理
CTR	38.90	上漲	下跌	7/4/2020	T+21	34.50	35.40	12.75%	持有	強勁波動
DHC	37.50	上漲	上漲	10/4/2020	T+18	34.00	35.23	10.29%	持有	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Lý Thị Hi ệ n

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

個人客戶業務部

Nguyễn Thanh Tùng

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868

phong.bui@yuanta.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuun.vo@yuanta.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

Chung Kim Hoa

華人客戶部經理

+84 28 3622 6868 ext 3828

hoa.chung@yuanta.com.vn

Nguyễn Đức Hoàn

河內南部營業中心經理

+84 28 3622 6868 ext 3409

hoan.nguyen@yuanta.com.vn

Nguyễn Mạnh Hoạt

堤岸分行經理

+84 28 3622 6868 ext 3847

hoat.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuanta.com.vn



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