

關注個股 DRH

2020/05/07

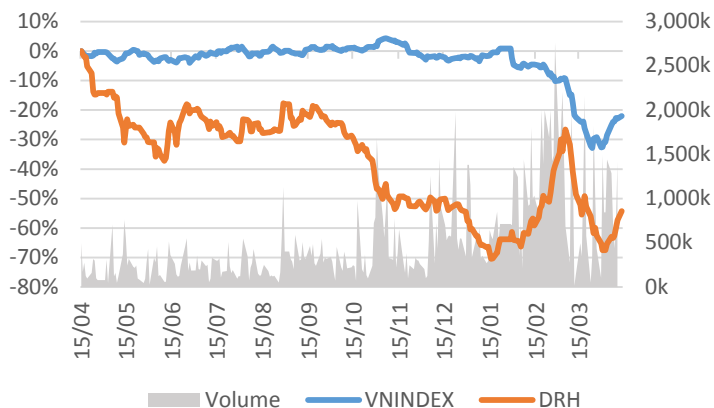
DRH HOLDINGS

收盤價 5,480
交易所：HOSE - 行業板塊：房地產

DRH HOLDINGS

個股資料

市值：331 十億 VND
流通股數：60,364,933 股
上市日期：7/26/2010
國家持有：0%
外資持有：2%
EPS 基本：974 VND
P/E (TTM)：5.6x
P/B (TTM)：0.4x
ROE (%)：7%
ROA (%)：2%
股息比率：0%



技術分析

短期阻力關卡：5.70
短期支撐關卡：4.74
短期趨勢 (5-10 天)：上漲
中期阻力關卡：6.67
中期支撐關卡：3.41
中期趨勢 (1-3 月)：上漲

	2016 年	2017 年	2018 年
營收增長	22%	25%	125%
稅後利潤增長	0%	-6%	-17%
毛利率	51%	52%	18%
淨利率	53%	40%	15%
EPS 基本	1,350	951	769
P/E	7.1x	8.7x	4.4x

同行業公司比較

同行業公司總數：76

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DRH	331	HOSE	52.2%	40.0%	5.6x	0.4x
VIC	321,331	HOSE	24.1%	4.9%	47.0x	4.1x
VHM	220,397	HOSE	25.1%	38.0%	8.7x	3.5x
NVL	51,386	HOSE	33.7%	21.4%	14.6x	2.3x
KDH	11,433	HOSE	42.7%	27.8%	11.8x	1.5x
產業平均			27.2%	20.7%	27.5x	3.4x

DRH - 預期會超越短期頂部

股票代碼	DRH
建議價格	5.48
目前價格	5.48
短期趨勢	上漲
中期趨勢	上漲
短期目標	6.67
與目前價格相比的短期上漲空間	21.77%
短期停損	4.74



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Reward/ Risk	2.47
預期持有 (盤)	15
最佳分配比例	14.81%
建議	買進

- DRH 的股票評級為 81 點，因此我們對 DRH 的增長評估為積極。
- 從 2020 年 4 月至今，DRH 的價格圖表已接近舊頂部，交易量也得到了積極改善。同時，價格圖進入積極的劇烈波動的時期，短期趨勢也從下跌轉為上漲，因此價格圖很有可能超過 5.7 的短期頂部。因此，我們建議短期投資者考慮以當前價格買進該股。



DRH 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	67.60	上漲	下跌	3/4/2020	T+24	65.00	66.53	4.00%	持有	橫盤整理
FPT	52.90	上漲	上漲	4/4/2020	T+23	44.60	48.07	18.61%	持有	橫盤整理
BID	36.00	上漲	下跌	7/4/2020	T+22	36.70	34.41	-1.91%	持有	橫盤整理
CTG	20.20	上漲	下跌	7/4/2020	T+22	20.10	18.40	0.50%	持有	橫盤整理
CTR	39.90	上漲	上漲	7/4/2020	T+22	34.50	35.62	15.65%	持有	橫盤整理
DHC	37.30	上漲	上漲	10/4/2020	T+19	34.00	35.23	9.71%	持有	強勁波動
DBC	27.60	上漲	上漲	29/4/2020	T+6	28.35	24.84	-2.65%	持有	強勁波動
DRH	5.48	上漲	上漲	30/4/2020	T+5	5.48	5.42	0.00%	持有	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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