

關注個股 BCE

2020/05/08

平陽交通建設股份公司

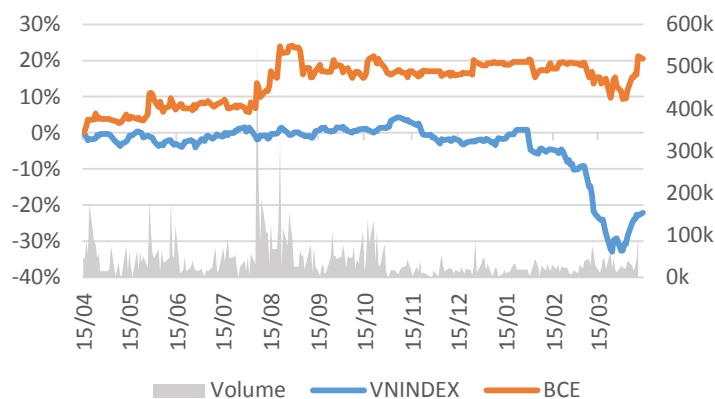
收盤價 8,000

平陽交通建設股份公司

交易所：HOSE - 行業板塊：建設和材料

個股資料

市值：	226	十億 VND
流通股數：	30,000,000	股
上市日期：	6/28/2010	
國家持有：	52%	
外資持有：	4%	
EPS 基本：	1,219	VND
P/E (TTM)：	6.2x	
P/B (TTM)：	0.6x	
ROE (%)：	10%	
ROA (%)：	4%	
股息比率：	0%	



技術分析

短期阻力關卡：	8.00
短期支撐關卡：	7.28
短期趨勢 (5-10 天)：	
中期阻力關卡：	8.00
中期支撐關卡：	6.87
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	-33%	-41%	85%
稅後利潤增長	89%	33%	0.4%
毛利率	5%	16%	9%
淨利率	5%	11%	6%
EPS 基本	813	1,077	1,029
P/E	7.6x	4.9x	5.6x

同行業公司比較

同行業公司總數：272

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
BCE	226	HOSE	16.1%	11.4%	6.2x	0.6x
VCG	11,219	HNX	12.5%	6.5%	16.9x	1.6x
SNZ	8,584	UPCOM	30.9%	18.4%	11.9x	1.7x
DTK	5,440	UPCOM	14.8%	3.5%	11.5x	0.7x
CTD	4,974	HOSE	6.4%	5.3%	7.7x	0.6x
產業平均			16.9%	7.8%	19.3x	1.4x

BCE - 創下新高

- BCE 的股票評級為 92 點，因此 BCE 的增長評估位積極，投資者應追蹤該股票，或等待新的買進點。
- BCE 的價格走勢圖突破了短期阻力位 7.75，與 20 天平均交易量的平均值相比，交易量急劇增加。與此同時，價格圖表也創下了自上市以來的最高紀錄，自 2020 年 4 月中以來流動性有所改善。短期趨勢仍然位上漲，支撐位在 7.28，阻力位在約 8.0，因此短期投資者可以繼續持有

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並限制買進股票，或限制增加該股的比重。當價格跌破 7.28 的支撐位時就賣出股票（在我們的趨勢跟踪表中更新該股票支撐位）。

- 中長期趨勢維持為上漲，因此我們建議投資者優先考慮持有股票。



BCE 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	69.70	上漲	下跌	3/4/2020	T+25	65.00	66.53	7.23%	持有	橫盤整理
FPT	53.50	上漲	上漲	4/4/2020	T+24	44.60	49.15	19.96%	持有	橫盤整理
BID	37.55	上漲	下跌	7/4/2020	T+23	36.70	34.41	2.32%	持有	橫盤整理
CTG	20.40	上漲	下跌	7/4/2020	T+23	20.10	18.40	1.49%	持有	橫盤整理
CTR	42.00	上漲	上漲	7/4/2020	T+23	34.50	36.08	21.74%	持有	橫盤整理
DHC	37.90	上漲	上漲	10/4/2020	T+20	34.00	35.23	11.47%	持有	強勁波動
DBC	27.80	上漲	上漲	29/4/2020	T+7	28.35	24.84	-1.94%	持有	強勁波動
DRH	5.86	上漲	上漲	7/5/2020	T+1	5.48	4.74	6.93%	持有	強勁波動

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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