

關注個股 LIX

2020/05/12

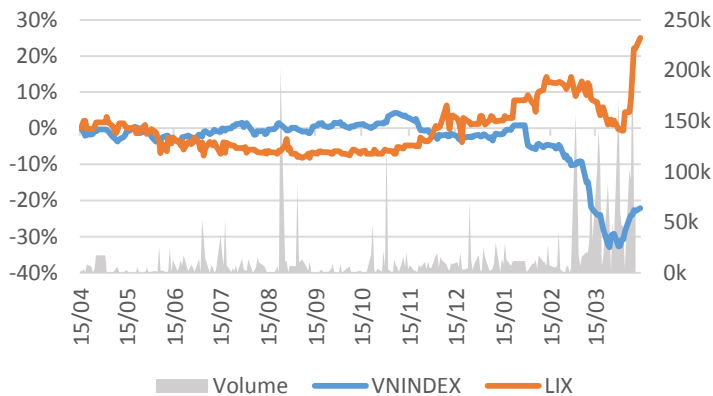
LIX 洗衣粉

收盤價 59,600 LIX 洗衣粉

交易所：HOSE - 行業板塊：個人用品

個股資料

市值：	1,931	十億 VND
流通股數：	32,400,000	股
上市日期：	12/10/2009	
國家持有：	51%	
外資持有：	10%	
EPS 基本：	6,308	VND
P/E (TTM)：	9.4x	
P/B (TTM)：	3.1x	
ROE (%)：	35%	
ROA (%)：	22%	
股息比率：	0%	



技術分析

短期阻力關卡：	65.77
短期支撐關卡：	54.68
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	69.60
中期支撐關卡：	50.93
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	9%	8%	9%
稅後利潤增長	-6%	0%	21%
毛利率	19%	19%	22%
淨利率	7%	6%	7%
EPS 基本	4,185	4,096	4,957
P/E	10.7x	9.9x	7.8x

同行業公司比較

同行業公司總數：10

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
LIX	1,931	HOSE	19.3%	6.4%	9.4x	3.1x
PNJ	13,444	HOSE	19.1%	6.6%	11.4x	2.7x
NET	1,142	HNX	17.7%	5.1%	11.7x	3.3x
BBT	117	UPCOM	0.0%	0.0%	6.7x	2.7x
DTN	109	UPCOM	0.0%	0.0%	122.0x	4.0x
產業平均			18.5%	6.3%	11.7x	2.8x

LIX - 達到上市以來的最高水平

股票代碼	LIX
建議價格	59.60
目前價格	59.60
短期趨勢	上漲
中期趨勢	上漲
短期目標	69.60
與目前價格相比的短期上漲空間	16.78%
短期停損	54.68



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Reward/ Risk	2.03
預期持有 (盤)	20
最佳分配比例	24.23%
建議	<b>買進</b>

- LIX 的股票評級為 97 點，因此我們對該股票的增長評估維持為上漲。2020 年第一季度商業活動的強勁增長，是幫助股價在最近時期保持漲勢的因素。
- LIX 的價格圖表達到其上市以來的最高水平，與 20 個交易日的平均交易量相比，交易量強勁增長。同時，價格走勢圖顯示出終結橫盤時段的跡象，短期趨勢也從下跌轉為上漲。因此，我們建議短期投資者考慮以當前價格買進該股票。



LIX 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	74.50	上漲	上漲	3/4/2020	T+27	65.00	67.22	14.62%	持有	橫盤整理
FPT	54.00	上漲	上漲	4/4/2020	T+26	44.60	51.48	21.08%	持有	橫盤整理
BID	38.50	上漲	下跌	7/4/2020	T+25	36.70	35.51	4.90%	持有	橫盤整理
CTG	21.25	上漲	下跌	7/4/2020	T+25	20.10	19.50	5.72%	持有	橫盤整理
CTR	42.80	上漲	上漲	7/4/2020	T+25	34.50	38.63	24.06%	持有	橫盤整理
DHC	37.35	上漲	上漲	10/4/2020	T+22	34.00	35.52	9.85%	持有	橫盤整理
DBC	30.05	上漲	上漲	29/4/2020	T+9	28.35	25.61	6.00%	持有	強勁波動
DRH	6.24	上漲	上漲	7/5/2020	T+3	5.48	5.27	13.87%	持有	強勁波動
VPB	24.10	上漲	上漲	11/5/2020	T+1	22.80	20.20	5.70%	持有	橫盤整理
LIX	59.60	上漲	上漲	12/5/2020	T+0	59.60	57.09	0.00%	買進	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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