

## 關注個股 BMP

2020/05/13

Binh Minh 塑料

收盤價 47,000

Binh Minh 塑料

交易所：HOSE - 行業板塊：建設和材料

### 個股資料

市值：	3,684	十億 VND	3,684
流通股數：	81,860,938	股	81,860,938
上市日期：	7/11/2006		7/11/2006
國家持有：	0%		0%
外資持有：	79%		79%
EPS 基本：	5,302	VND	5,302
P/E (TTM)：	8.5x		8.5x
P/B (TTM)：	1.4x		1.4x
ROE (%)：	17%		17%
ROA (%)：	15%		15%
股息比率：	0%		0%

### 技術分析

		2016 年	2017 年	2018 年	
短期阻力關卡：	50.00	營收增長	10%	2%	9%
短期支撐關卡：	43.32	稅後利潤增長	-26%	-8%	21%
短期趨勢 (5-10 天)：	上漲	毛利率	24%	22%	22%
中期阻力關卡：	53.00	淨利率	12%	11%	7%
中期支撐關卡：	39.38	EPS 基本	5,677	5,229	4,957
中期趨勢 (1-3 月)：	上漲	P/E	9.8x	9.7x	7.8x

### 同行業公司比較

同行業公司總數：19

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
BMP	3,684	HOSE	22.2%	10.9%	8.5x	1.4x
NTP	3,288	HNX	29.4%	7.3%	8.0x	1.3x
DNP	1,750	HNX	16.3%	0.6%	68.8x	1.5x
FIC	1,168	UPCOM	14.4%	3.1%	184.2x	0.8x
BDT	672	UPCOM	28.5%	16.5%	6.4x	1.3x
產業平均			20.8%	6.0%	29.7x	1.4x

### BMP - 接近 50.0 的阻力位

- BMP 的股票評級為 91 點，因此我們對該股票的增長評估維持為積極。油價下跌和公共投資增加，特別是重啟房地產項目，將輔助 BMP 在 2020 年再次強勁上漲。
- BMP 的價格圖表已超出累積期限。同時，短期趨勢維持為上漲，支撐位在 43.32，但價格圖接近 50.0 的阻力位，這是一個強大的阻力位，因此如果投資者現在買進該股，風險則很高。因此，我們建議投資者持有目前的股票並限制在當前價格範圍內買進新股。



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*BMP 股票的價格走勢圖*

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	75.60	上漲	上漲	3/4/2020	T+28	65.00	68.79	16.31%	持有	橫盤整理
FPT	54.40	上漲	上漲	4/4/2020	T+27	44.60	51.48	21.97%	持有	橫盤整理
BID	38.55	上漲	下跌	7/4/2020	T+26	36.70	35.64	5.04%	持有	橫盤整理
CTG	21.65	上漲	下跌	7/4/2020	T+26	20.10	19.63	7.71%	持有	橫盤整理
CTR	42.30	上漲	上漲	7/4/2020	T+26	34.50	38.68	22.61%	持有	橫盤整理
DHC	37.50	上漲	上漲	10/4/2020	T+23	34.00	35.52	10.29%	持有	橫盤整理
DBC	31.40	上漲	上漲	29/4/2020	T+10	28.35	26.06	10.76%	持有	強勁波動
DRH	6.55	上漲	上漲	7/5/2020	T+4	5.48	5.39	19.53%	持有	強勁波動
VPB	24.05	上漲	上漲	11/5/2020	T+2	22.80	21.64	5.48%	持有	橫盤整理
LIX	62.00	上漲	上漲	12/5/2020	T+1	59.60	54.68	4.03%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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## 元大證券（越南）公司

### 個人客戶分析部

**Nguyễn Th ệ Minh**

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

**Quách Đức Khánh**

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

**Nguyễn Trịnh Ngọc Hồng**

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

**Lý Thị Hi ệ n**

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

**Phạm Tấn Phát**

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

### 個人客戶業務部

**Nguyễn Thanh Tùng**

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

**Nguyễn Việt Quang**

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

**Bùi Quốc Phong**

同奈分行經理

+84 28 3622 6868

phong.bui@yuanta.com.vn

**Võ Đình Tuấn**

峴港分行經理

+84 28 3622 6868 ext 3301

[tuun.vo@yuanta.com.vn](mailto:tuun.vo@yuanta.com.vn)

**Võ Thị Thu Thủy**

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

**Chung Kim Hoa**

華人客戶部經理

+84 28 3622 6868 ext 3828

hoa.chung@yuanta.com.vn

**Nguyễn Đức Hoàn**

河內南部營業中心經理

+84 28 3622 6868 ext 3409

hoan.nguyen@yuanta.com.vn

**Nguyễn Mạnh Hoạt**

堤岸分行經理

+84 28 3622 6868 ext 3847

hoat.nguyen@yuanta.com.vn

**Đinh Thị Thu Cúc**

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuanta.com.vn



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