

關注個股 HSG

2020/05/13

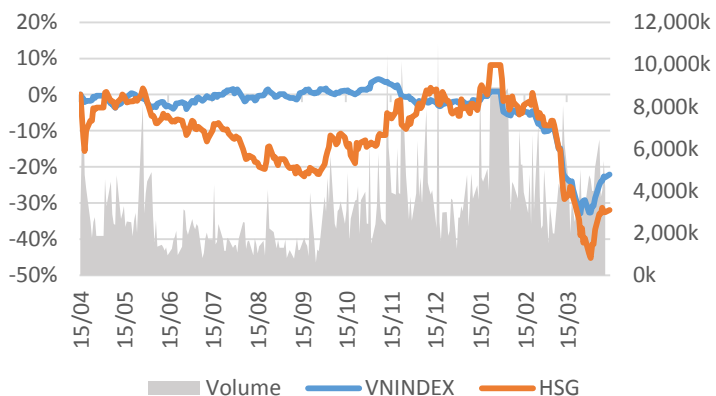
HOA SEN 集團

收盤價 9,030
交易所：HOSE - 行業板塊：金屬

HOA SEN 集團

個股資料

市值：3,751 十億 VND
流通股數：444,379,313 股
上市日期：12/5/2008
國家持有：0%
外資持有：17%
EPS 基本：1,429 VND
P/E (TTM)：5.9x
P/B (TTM)：0.6x
ROE (%)：11%
ROA (%)：4%
股息比率：0%



技術分析

短期阻力關卡：10.00
短期支撐關卡：8.10
短期趨勢 (5-10 天)：上漲
中期阻力關卡：11.00
中期支撐關卡：6.75
中期趨勢 (1-3 月)：上漲

	2016 年	2017 年	2018 年
營收增長	43%	20%	-19%
稅後利潤增長	-30%	-89%	-12%
毛利率	16%	10%	11%
淨利率	4%	0%	1%
EPS 基本	-	-	-
P/E	2.3x	21.8x	9.2x

同行業公司比較

同行業公司總數：34

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
HSG	3,751	HOSE	10.0%	0.4%	5.9x	0.6x
HPG	65,299	HOSE	20.9%	15.4%	8.2x	1.3x
TVN	4,105	UPCOM	5.0%	2.7%	9.5x	0.5x
TIS	2,104	UPCOM	4.9%	0.3%	56.8x	1.1x
VIS	1,403	HOSE	0.9%	-1.6%	-6.2x	3.1x
產業平均			17.7%	12.4%	8.7x	1.2x

HSG - 創 52 週新高

- HSG 的股票評級為 93 點，因此我們對該股票的增長評估維持為積極。尤其是，根據我們的評分系統，儘管發生新冠肺炎病疫，但 HSG 的基本得分還是很高，達 99 分。
- 與 20 天平均交易量相比，HSG 的價格圖表顯示出差距不斷擴大，交易量急劇增加。同時，價格圖表建立了 52 週的高點，短期趨勢仍保持為上漲，這表明價格圖表可能會繼續向更高的水



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平並預期可達到 10.0。因此，當價格圖表接近 10.0 時，短期投資者可以繼續持有或停利一部分股票，並等待修正時再次買進。



HSG 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	75.60	上漲	上漲	3/4/2020	T+29	65.00	70.63	16.31%	持有	橫盤整理
FPT	49.35	上漲	上漲	4/4/2020	T+28	44.60	43.96	10.65%	持有	橫盤整理
BID	39.60	上漲	下跌	7/4/2020	T+27	36.70	35.64	7.90%	持有	橫盤整理
CTG	21.65	上漲	下跌	7/4/2020	T+27	20.10	19.70	7.71%	持有	橫盤整理
CTR	42.30	上漲	上漲	7/4/2020	T+27	34.50	39.00	22.61%	持有	橫盤整理
DHC	37.80	上漲	上漲	10/4/2020	T+24	34.00	35.52	11.18%	持有	橫盤整理
DBC	32.10	上漲	上漲	29/4/2020	T+11	28.35	28.11	13.23%	持有	強勁波動
DRH	6.50	上漲	上漲	7/5/2020	T+5	5.48	5.55	18.61%	持有	強勁波動
VPB	23.90	上漲	上漲	11/5/2020	T+3	22.80	21.77	4.82%	持有	橫盤整理
LIX	61.80	上漲	上漲	12/5/2020	T+2	59.60	56.78	3.69%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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