

關注個股 PDR

2020/05/15

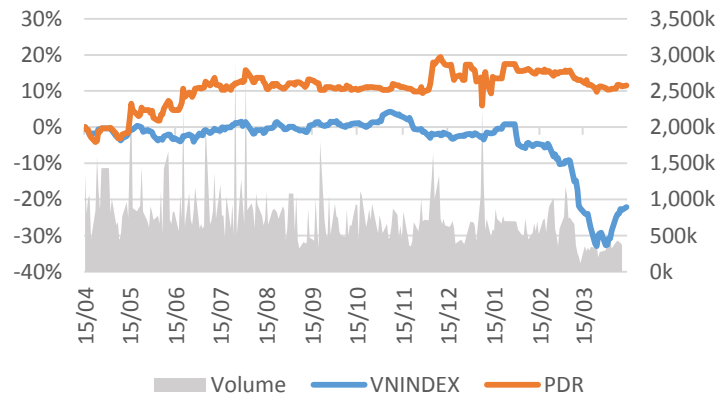
PHAT DAT 房地產

收盤價 28,000
交易所：HOSE - 行業板塊：房地產

PHAT DAT 房地產

個股資料

市值： 8,978 十億 VND
流通股數： 327,657,972 股
上市日期： 7/30/2010
國家持有： 0%
外資持有： 3%
EPS 基本： 2,678 VND
P/E (TTM): 10.2x
P/B (TTM): 2.2x
ROE (%): 22%
ROA (%): 7%
股息比率： 0%



技術分析

短期阻力關卡: 28.40
短期支撐關卡: 26.19
短期趨勢 (5-10 天): 上漲
中期阻力關卡: 28.40
中期支撐關卡: 24.64
中期趨勢 (1-3 月): 上漲

| | 2016 年 | 2017 年 | 2018 年 |
|--------|--------|--------|--------|
| 營收增長 | 1% | 39% | 58% |
| 稅後利潤增長 | 81% | 46% | 35% |
| 毛利率 | 39% | 32% | 39% |
| 淨利率 | 33% | 30% | 26% |
| EPS 基本 | 1,873 | 2,415 | 2,534 |
| P/E | 14.2x | 11.1x | 9.8x |

同行業公司比較

同行業公司總數：76

| 股票編號 | 市值 (十億 VND) | 交易所 | 毛利 % | D/E | P/E | P/B |
|------|-------------|------|-------|-------|-------|------|
| PDR | 8,978 | HOSE | 31.7% | 30.0% | 10.2x | 2.2x |
| VIC | 321,331 | HOSE | 24.1% | 4.9% | 47.0x | 4.1x |
| VHM | 234,871 | HOSE | 25.1% | 38.0% | 9.3x | 3.7x |
| NVL | 50,901 | HOSE | 33.7% | 21.4% | 14.4x | 2.2x |
| KDH | 12,522 | HOSE | 42.7% | 27.8% | 12.9x | 1.6x |
| 產業平均 | | | 27.2% | 21.1% | 26.9x | 3.5x |

PDR - 創 52 週新高

- PDR 的股票評級為 93 點，因此我們對該股票的增長評估維持為積極。
- PDR 的價格圖表創下 52 週新高，表明短期上漲趨勢可能會繼續擴大至更高水平，短期預期目標為 28.40，因此若現在買進新股票或追漲，風險會要高於持有當前的比重。



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PDR 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>



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短期建議列

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | 短期停損價格 | 報酬% | 建議 | 短期風險評估 |
|-----|-------|------|------|-----------|------|--------|--------|--------|----|--------|
| VCB | 76.00 | 上漲 | 上漲 | 3/4/2020 | T+30 | 65.00 | 70.63 | 16.92% | 持有 | 橫盤整理 |
| FPT | 48.70 | 上漲 | 上漲 | 4/4/2020 | T+29 | 44.60 | 45.82 | 9.19% | 持有 | 橫盤整理 |
| BID | 39.70 | 上漲 | 下跌 | 7/4/2020 | T+28 | 36.70 | 35.97 | 8.17% | 持有 | 橫盤整理 |
| CTG | 21.35 | 上漲 | 下跌 | 7/4/2020 | T+28 | 20.10 | 19.93 | 6.22% | 持有 | 橫盤整理 |
| CTR | 42.90 | 上漲 | 上漲 | 7/4/2020 | T+28 | 34.50 | 39.13 | 24.35% | 持有 | 橫盤整理 |
| DHC | 37.20 | 上漲 | 上漲 | 10/4/2020 | T+25 | 34.00 | 35.52 | 9.41% | 持有 | 橫盤整理 |
| DBC | 31.75 | 上漲 | 上漲 | 29/4/2020 | T+12 | 28.35 | 28.63 | 11.99% | 持有 | 強勁波動 |
| DRH | 6.05 | 上漲 | 上漲 | 7/5/2020 | T+6 | 5.48 | 5.78 | 10.40% | 持有 | 強勁波動 |
| VPB | 23.65 | 上漲 | 上漲 | 11/5/2020 | T+4 | 22.80 | 21.77 | 3.73% | 持有 | 橫盤整理 |
| LIX | 61.40 | 上漲 | 上漲 | 12/5/2020 | T+3 | 59.60 | 57.71 | 3.02% | 持有 | 橫盤整理 |

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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