

關注個股 DGW

2020/05/19

世界數碼股份公司

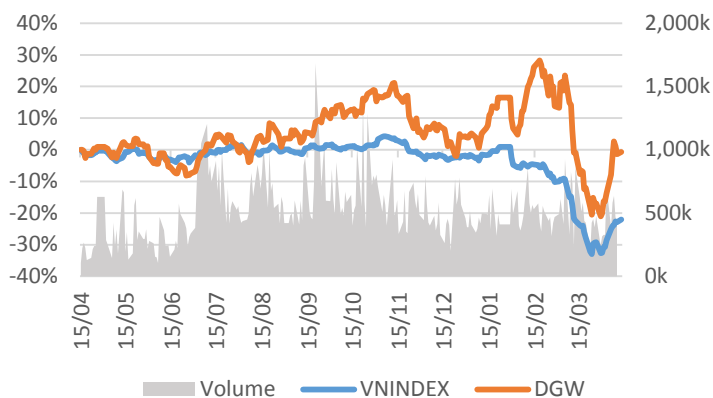
收盤價 27,750

世界數碼股份公司

交易所：HOSE - 行業板塊：零售

個股資料

市值：	1,148	十億 VND
流通股數：	43,000,278	股
上市日期：	8/3/2015	
國家持有：	0%	
外資持有：	24%	
EPS 基本：	4,305	VND
P/E (TTM)：	6.2x	
P/B (TTM)：	1.2x	
ROE (%)：	20%	
ROA (%)：	8%	
股息比率：	0%	



技術分析

短期阻力關卡：	28.40
短期支撐關卡：	24.96
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	29.00
中期支撐關卡：	22.66
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	1%	55%	68%
稅後利潤增長	18%	39%	80%
毛利率	7%	6%	6%
淨利率	2%	2%	2%
EPS 基本	1,982	2,724	4,305
P/E	12.3x	8.8x	6.2x

同行業公司比較

同行業公司總數：10

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
DGW	1,148	HOSE	6.2%	1.8%	6.2x	1.2x
MWG	37,176	HOSE	17.7%	3.3%	9.3x	2.8x
FRT	1,706	HOSE	13.4%	2.3%	9.1x	1.3x
VPG	1,042	HOSE	12.4%	2.6%	13.8x	1.7x
PET	678	HOSE	6.7%	1.2%	5.5x	0.4x
產業平均			16.4%	3.1%	9.4x	2.6x

DGW - 接近 52 週頂部

- DGW 的股票評級為 89 點，因此我們對該股的增長評估維持為積極。結束 2020 年第一季度，DGW 繼續保持積極的增長，並完成了運輸計劃的 23% 和淨利計劃的 23%。
- DGW 的 P/E TTM 為 6.2 倍，低於行業 P/E (9.8 倍)，表明該股票的估值仍然具有吸引力。

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- 價格走勢圖接近 52 週的頂部（即 28.4 水平）。積極的是，自 2020 年 5 月開始以來，交易量有所增加。同時，價格圖仍處於積極的劇烈波動的時期，但是當價格圖達到 52 週頂部時，拋售壓力可能會增加。
- 建議：持有，價格超過 28.4 時可以增加股票比重。



DGW 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解其他上市公司的股票水平有關的更多信息，請按下以下鏈接：

<https://ysradar.yuanta.com.vn/stockrating/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
VCB	78.50	上漲	上漲	3/4/2020	T+32	65.00	71.53	20.77%	持有	橫盤整理
FPT	48.35	上漲	上漲	4/4/2020	T+31	44.60	46.23	8.41%	持有	橫盤整理
BID	38.90	上漲	下跌	7/4/2020	T+30	36.70	36.91	5.99%	持有	橫盤整理
CTG	21.35	上漲	下跌	7/4/2020	T+30	20.10	20.00	6.22%	持有	橫盤整理
CTR	43.40	上漲	上漲	7/4/2020	T+30	34.50	39.60	25.80%	持有	橫盤整理
DHC	37.40	上漲	上漲	10/4/2020	T+27	34.00	35.79	10.00%	持有	橫盤整理
DBC	32.15	上漲	上漲	29/4/2020	T+14	28.35	28.87	13.40%	持有	強勁波動
DRH	6.24	上漲	上漲	7/5/2020	T+8	5.48	5.78	13.87%	持有	強勁波動
VPB	25.10	上漲	上漲	11/5/2020	T+6	22.80	21.84	10.09%	持有	橫盤整理
LIX	58.10	上漲	上漲	12/5/2020	T+5	59.60	57.71	-2.52%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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