

關注個股

PET



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Mã CP
PET

Tên Công Ty
PETROLSETCO

Sàn GD
HOSE

STOCK
RATING
79

ĐIỂM CƠ
BẢN
84

SỨC MẠNH
GIÁ
73

PET

Ngày

19/05/2020

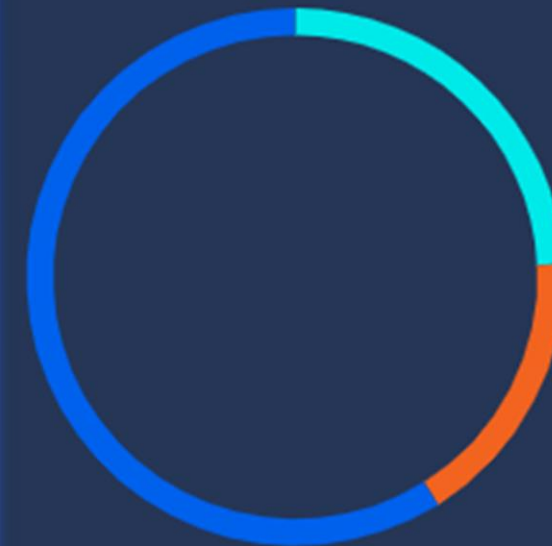
Giá đóng cửa

8,200

THÔNG TIN CƠ BẢN

Nhóm ngành	Dịch vụ Tiêu dùng L1	ROE (TTM)	7.57
Ngành	Bán lẻ L3	EPS (TTM)	1,463
GTGD	3,034,515,600	Tỷ lệ free float	70.00%
KLGD (CP)	370,640	P/E (TTM)	5.4x
Vốn hóa (Tỷ VND)	670	P/B	0.4x
SLCPLH (CP)	85,009,814	P/S	0.1x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	9.13
KLTB 20 phiên	87,713	Giá trị DN (Tỷ VND)	2,099
Beta 6th (TTM)	0.29	ROA (TTM)	2.42

CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (24.22%)
- SH Nước Ngoài (16.89%)
- SH Khác (58.89%)



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PET - 流動性得到改善

- PET的股票評級為79點，因此我們對該股票的增長評估為中立。同時，股票評級水平也非常接近80點，表明該股票也進入可持續增長階段。
- PET預計將購買300萬股以作庫存股，這可能是該股短期的上漲動力。同時，國家仍在執行PET撤資計劃（國家股權為24.22%）。
- PET的價格圖表在1個月內上漲了15.8%，在3個月內上漲了7.5%。同時，從4月至今，流動性也顯著改善。然而，短期內，價格圖面臨8.4的阻力，如果價格圖超過該阻力位，我們認為短期漲勢可以擴大至9.2-9.5的價格範圍。
- 建議：跟蹤並考慮在阻力位8.4以上買進該股。



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%利潤	短期建議	目前趨勢
VCB	79.00	上漲	上漲	3/4/2020	T+33	65.00	72.71	21.54%	持有	<i>Sideways</i>
FPT	49.25	上漲	上漲	4/4/2020	T+32	38.08	46.23	29.33%	持有	<i>Sideways</i>
BID	39.10	上漲	下跌	7/4/2020	T+31	36.70	36.91	6.54%	持有	<i>Sideways</i>
CTG	22.30	上漲	上漲	7/4/2020	T+31	20.10	20.00	10.95%	持有	<i>Sideways</i>
CTR	45.00	上漲	上漲	7/4/2020	T+31	34.50	39.72	30.43%	持有	<i>Sideways</i>
DHC	36.10	上漲	上漲	10/4/2020	T+28	34.00	35.79	6.18%	持有	<i>Sideways</i>
DBC	32.80	上漲	上漲	29/4/2020	T+15	28.35	28.87	15.70%	持有	<i>強勁波動</i>
DRH	6.37	上漲	上漲	7/5/2020	T+9	5.48	5.78	16.24%	持有	<i>強勁波動</i>
VPB	25.00	上漲	上漲	11/5/2020	T+7	22.80	22.42	9.65%	持有	<i>Sideways</i>
LIX	59.50	上漲	上漲	12/5/2020	T+6	59.60	57.71	-0.17%	持有	<i>Sideways</i>





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聯繫

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