

關注個股

TNA



*Yuanta
Securities Vietnam*





Mã CP
TNA

Tên Công Ty
XNK Thiên Nam

Sàn GD
HOSE

STOCK RATING

82

ĐIỂM CƠ BẢN

87

SỨC MẠNH GIÁ

76

TNA

Ngày

20/05/2020

Giá đóng cửa

16,950

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (0%)

SH Nước Ngoài (6.29%)

SH Khác (93.71%)

THÔNG TIN CƠ BẢN

Nhóm ngành	Hàng Tiêu dùng L1	ROE (TTM)	25.29
Ngành	Sản xuất thực phẩm L3	EPS (TTM)	3,930
GTGD	5,833,602,500	Tỷ lệ free float	55.00%
KLGD (CP)	348,230	P/E (TTM)	4.0x
Vốn hóa (Tỷ VND)	543	P/B	1.0x
SLCPLH (CP)	34,249,106	P/S	0.1x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	14.06
KLTB 20 phiên	172,880	Giá trị DN (Tỷ VND)	1,586
Beta 6th (TTM)	0.76	ROA (TTM)	7.74

短期阻力关卡:	18.23
短期支撑关卡:	14.78
短期趋势 (5-10 天):	上涨
中期阻力关卡:	20.00
中期支撑关卡:	13.00
中期趋势 (1-3 月):	下跌



Yuanta Securities Vietnam



TNA - 退出累積期

- TNA的股票評級為82點，因此我們將股票的增長評估為積極。
- TNA的價格走勢圖已顯示出擺脫累積期的跡象，並逐漸進入積極的劇烈波動的時期，這表明短期的漲勢將更加清晰。同時，確認了短期反轉形態，預期目標水平為20.0（與當前價格相比增加了18%）。
- 建議：考慮增加股票比重。短期停損在14.78。



Yuanta
Securities Vietnam





Yuanta
Securities Vietnam



短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	%利潤	建議	短期風險評估
VCB	79.60	上漲	上漲	3/4/2020	T+34	65.00	74.89	22.46%	持有	Sideways
FPT	48.90	上漲	上漲	4/4/2020	T+33	38.08	46.64	28.41%	持有	Sideways
BID	39.15	上漲	下跌	7/4/2020	T+32	36.70	36.91	6.68%	持有	Sideways
CTG	22.30	上漲	上漲	7/4/2020	T+32	20.10	20.54	10.95%	持有	Sideways
CTR	45.90	上漲	上漲	7/4/2020	T+32	34.50	41.16	33.04%	持有	Sideways
DHC	35.65	下跌	上漲	10/4/2020	T+29	34.00	35.79	5.28%	賣出	Sideways
DBC	32.30	上漲	上漲	29/4/2020	T+16	28.35	29.71	13.93%	持有	強勁波動
DRH	6.47	上漲	上漲	7/5/2020	T+10	5.48	5.78	18.07%	持有	Sideways
VPB	24.60	上漲	上漲	11/5/2020	T+8	22.80	23.51	7.89%	持有	Sideways
LIX	62.00	上漲	上漲	12/5/2020	T+7	59.60	57.71	4.03%	持有	Sideways



Yuanta
Securities Vietnam



個人客戶分析部

Nguyễn Th ê Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Quách Đức Khánh
高級分析專員
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

Lý Thị Hi ền
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

聯繫

Global Disclaimer



*Yuanta
Securities Vietnam*



© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.