

關注個股

KSB - 平陽礦業建築股份有限公司



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股碼 **KSB** | 公司名稱 **平陽礦業建築股份公司** | 交易盤 **HOSE**

STOCK RATING
84

基本面
91

價格評級
78

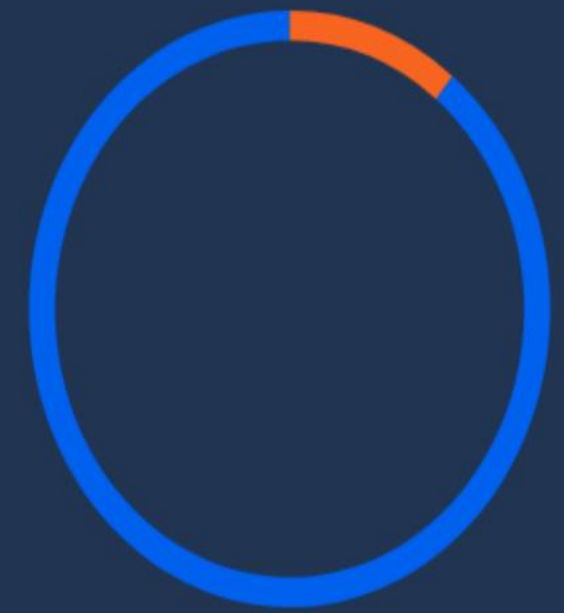
KSB

日期 **22/05/2020** | 收盤價 **21,800**

基本信息

類股	原材料L1	ROE (TTM)	26.79
行業	採礦L3	EPS (TTM)	6,159
交易價值	54,769,296,500	浮動匯率制	70.00%
交易數量 (股)	2,550,630	P/E (TTM)	3.3x
市值 (十億越南盾)	1,092	P/B	0.8x
已發行股數 (股)	53,546,782	P/S	0.8x
股息利率	0%	EV/EBITDA (TTM)	4.10
平均20盤交易量 (股)	1,071,373	企業價值 (十億越南盾)	1,958
Beta 6m (TTM)	1.22	ROA (TTM)	8.89

股東結構



● 國有 (0%) ● 外資擁有 (10.75%)
● 其他擁有 (89.25%)



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- KSB的股票評級為84點，因此我們維持該股票的增長評級為積極
- 隨著交易量的急劇增加，KSB的價格圖表超過了短期峰值21.5。同時，價格走勢圖有進入強勁波動時期的跡象，但將朝著積極的方向發展。
- 儘管KSB有繼續上漲的可能性，但於價格圖表已連續29個交易日保持上升趨勢（從2020年4月9日的買入訊號的角度來看），當前價格已遠遠超出我們預期的16.13，因此投資者不應以當前價格購買更多。
- 建議：繼續持有。考慮在23.0處部分獲利。



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短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%利潤	短期建議	目前趨勢
VCB	81.00	上漲	上漲	3/4/2020	T+36	65.00	76.13	24.62%	持有	Sideways
FPT	48.45	上漲	上漲	4/4/2020	T+35	38.08	46.81	27.22%	持有	Sideways
BID	39.30	上漲	下跌	7/4/2020	T+34	36.70	37.24	7.08%	持有	Sideways
CTG	22.80	上漲	上漲	7/4/2020	T+34	20.10	21.23	13.43%	持有	強勁波動
CTR	45.70	上漲	上漲	7/4/2020	T+34	34.50	42.98	32.46%	持有	Sideways
DBC	34.80	上漲	上漲	29/4/2020	T+18	28.35	29.88	22.75%	持有	強勁波動
DRH	6.72	上漲	上漲	7/5/2020	T+12	5.48	5.85	22.63%	持有	強勁波動
VPB	24.15	上漲	上漲	11/5/2020	T+10	22.80	23.51	5.92%	持有	Sideways
LIX	59.50	上漲	上漲	12/5/2020	T+9	59.60	57.71	-0.17%	持有	強勁波動
VCB	81.00	上漲	上漲	3/4/2020	T+36	65.00	76.13	24.62%	持有	Sideways



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聯繫

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