

關注個股

DPM , SHB



*Yuanta
Securities Vietnam*



Mã CP
DPM

Tên Công Ty
Đạm Phú Mỹ

Sàn GD
HOSE

STOCK RATING

85

ĐIỂM CƠ BẢN

89

SỨC MẠNH GIÁ

81

DPM

Ngày

25/05/2020

Giá đóng cửa

15,300

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (59.58%)

SH Nước Ngoài (12.76%)

SH Khác (27.66%)

THÔNG TIN CƠ BẢN

Nhóm ngành Nguyên vật liệu L1

Ngành Hóa chất L3

GTGD 109,778,514,500

KLGD (CP) 7,257,860

Vốn hóa (Tỷ VND) 5,674

SLCPLH (CP) 391,334,260

Tỷ suất cổ tức 0%

KLTB 20 phiên 2,930,769

Beta 6th (TTM) 0.59

ROE (TTM) 5.34

EPS (TTM) 1,101

Tỷ lệ free float 40.00%

P/E (TTM) 13.2x

P/B 0.7x

P/S 0.7x

EV/EBITDA (TTM) 4.04

Giá trị DN (Tỷ VND) 4,129

ROA (TTM) 3.83

| | |
|----------------|-------|
| 短期阻力關卡: | 15.40 |
| 短期支撐關卡: | 13.84 |
| 短期趨勢 (5-10 天): | 上漲 |
| 中期阻力關卡: | 18.73 |
| 中期支撐關卡: | 12.79 |
| 中期趨勢 (1-3 月): | 上漲 |



Yuanta
Securities Vietnam



DPM - 退出累積期



- DPM的股票評級為85點，因此我們將股票增長評估轉為積極。
- DPM的價格圖表擺脫了累積期，交易量相比20天平均量急劇增加。同時，短期趨勢從DOWN上升到UP，並且價格走勢圖已完成三角形圖形，表明中期漲勢仍在持續。
- 建議：買進。

| 股票代碼 | DPM |
|----------------|--------|
| 建議價格 | 15.30 |
| 目前價格 | 15.30 |
| 短期趨勢 | 上漲 |
| 中期趨勢 | 上漲 |
| 短期目標 | 18.73 |
| 與目前價格相比的短期上漲空間 | 22.42% |
| 短期停損 | 13.84 |
| Reward/ Risk | 2.35 |
| 預期持有 (盤) | 17 |
| 最佳分配比例 | 9.43% |
| 建議 | 買進 |



Mã CP
SHB

Tên Công Ty
SHB

Sàn GD
HNX

STOCK RATING

89

ĐIỂM CƠ BẢN

78

SỨC MẠNH GIÁ

99

SHB

Ngày

25/05/2020

Giá đóng cửa

14,100

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (1.6%)

SH Nước Ngoài (6.37%)

SH Khác (92.02%)

THÔNG TIN CƠ BẢN

Nhóm ngành Ngân hàng L1

ROE (TTM) 13.81

Ngành Ngân hàng L3

EPS (TTM) 1,696

GTGD 149,238,418,500

Tỷ lệ free float 85.00%

KLGD (CP) 10,624,642

P/E (TTM) 7.8x

Vốn hóa (Tỷ VND) 23,170

P/B 1.0x

SLCPLH (CP) 1,755,336,940

P/S 2.4x

Tỷ suất cổ tức 0%

EV/EBITDA (TTM) 0.00

KLTB 20 phiên 4,483,333

Giá trị DN (Tỷ VND) 371,383

Beta 6th (TTM) 1.79

ROA (TTM) 0.71

| | |
|----------------|-------|
| 短期阻力關卡: | 17.40 |
| 短期支撐關卡: | 12.00 |
| 短期趨勢 (5-10 天): | 上漲 |
| 中期阻力關卡: | 18.24 |
| 中期支撐關卡: | 11.66 |
| 中期趨勢 (1-3 月): | 下跌 |



Yuanta
Securities Vietnam



SHB - 維持12.0的支撐位



- SHB的股票評級為89點，因此我們維持該股票評估為積極。
- SHB的價格圖表保持了12.0的支撐位並完成了短期跌勢。同時，短期現金流量有再次增加的趨勢，短期趨勢從下跌轉為上漲。
- 建議：買進。



| 股票代碼 | SHB |
|----------------|--------|
| 建議價格 | 14.10 |
| 目前價格 | 14.10 |
| 短期趨勢 | 上漲 |
| 中期趨勢 | 下跌 |
| 短期目標 | 17.36 |
| 與目前價格相比的短期上漲空間 | 23.09% |
| 短期停損 | 13.07 |
| Reward/ Risk | 3.15 |
| 預期持有 (盤) | 17 |
| 最佳分配比例 | 19.16% |
| 建議 | 買進 |



Yuanta
Securities Vietnam





Yuanta
Securities Vietnam



短期建議列表

短期建議列表

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | Stop loss | 報酬% | 建議 | 短期風險評估 |
|-----|-------|------|------|-----------|------|--------|-----------|--------|----|----------|
| VCB | 81.10 | 上漲 | 上漲 | 3/4/2020 | T+37 | 65.00 | 76.53 | 24.77% | 持有 | Sideways |
| FPT | 48.45 | 上漲 | 上漲 | 4/4/2020 | T+36 | 38.08 | 46.81 | 27.22% | 持有 | Sideways |
| BID | 39.65 | 上漲 | 下跌 | 7/4/2020 | T+35 | 36.70 | 37.24 | 8.04% | 持有 | Sideways |
| CTG | 23.05 | 上漲 | 上漲 | 7/4/2020 | T+35 | 20.10 | 21.55 | 14.68% | 持有 | 強勁波動 |
| CTR | 46.20 | 上漲 | 上漲 | 7/4/2020 | T+35 | 34.50 | 42.98 | 33.91% | 持有 | Sideways |
| DBC | 37.20 | 上漲 | 上漲 | 29/4/2020 | T+19 | 28.35 | 31.43 | 31.22% | 持有 | 強勁波動 |
| DRH | 6.89 | 上漲 | 上漲 | 7/5/2020 | T+13 | 5.48 | 6.01 | 25.73% | 持有 | 強勁波動 |
| VPB | 24.00 | 上漲 | 上漲 | 11/5/2020 | T+11 | 22.80 | 23.51 | 5.26% | 持有 | Sideways |
| LIX | 55.70 | 下跌 | 上漲 | 12/5/2020 | T+10 | 59.10 | 57.22 | -3.18% | 賣出 | 強勁波動 |
| DPM | 15.30 | 上漲 | 上漲 | 26/5/2020 | T+0 | 15.30 | 14.70 | 0.00% | 買進 | Sideways |
| SHB | 14.10 | 上漲 | 下跌 | 26/5/2020 | T+0 | 14.10 | 14.10 | 0.00% | 買進 | 強勁波動 |



Yuanta
Securities Vietnam



個人客戶分析部

Nguyễn Th ệ Minh
研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đ ỨC Khánh
高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát
高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hi ền
研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Nguyễn Tr ịnh Ngọc Hồng
分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

聯繫

Global Disclaimer



*Yuanta
Securities Vietnam*



© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.