

當日市場：現金流返回中型股和小型股

2020/05/25

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	859.04	109.15	54.93
%日	0.74%	1.97%	1.27%
%週	2.63%	0.56%	3.08%
%月	10.61%	2.04%	6.33%
%年	-11.44%	3.57%	-0.62%

成交值(十億盾)

當日	5,767	579	812
日均量/週	5,782	658	629
日均量/月	5,351	510	360

外資進出

買進	862.84	1.96	8.00
賣出	941.50	33.67	28.15
買賣超	-78.66	-31.71	-20.15

市場漲跌家數

上漲	203	96	108
下跌	109	62	93
持平	82	213	702

市場指標

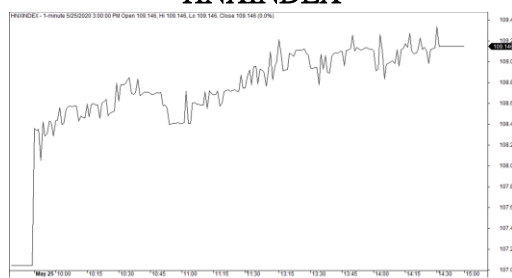
P/E	13.87	9.37	15.18
總市值 (兆盾)	2,977	201	828
股息殖利 率	4.34%	2.23%	5.20%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

VN-Index 經上週的修正後就開始恢復。詳細而言，該指數緩慢回漲，並收於 859.04 點的盤中最高水平，漲幅為 0.74%。HNX-Index 連續第二盤上漲，收於 109.15 點，漲幅為 1.97%。Upcom-Index 上漲 1.21%，收於 54.9 點。市場的總交易價值達到了 5 兆 2 千億越南盾。

經之前的強勁下跌之後，拋售壓力的轉弱幫助在 HOSE 上許多股票重新獲得漲勢。當天的亮點是 VNM (+2.8%)，收於 117,600 盾，是自年初以來的最高水平。相同，SSI (+1.7%)，VRE (+1.6%)，MWG (+1.3%)，PNJ (+1.3%) 取得了積極的漲勢。銀行股略有分歧。

VNMID-Index 和 VNSML-Index 分別大幅上漲 1.81% 和 1.15%，現金流仍在積極參與中型股和小型股。特別是工業房地產股 (SZC (+6.9%)，PHR (+6.9%)，TIP (+6.8%)，KBC (+6.6%)，鋼鐵股 (NKG (+3.5%))，肥料股 (DPM (+5.5%)，DCM (+3.6%)) 的漲幅超過了普遍市場。

得益於 SHB (+6.8%)，PVS (+1.6%)，TNG (+4.4%)，MBG (+2.7%) 的漲幅，HNX 連續第二盤上漲。

外資仍然在市場上賣超，價值超過 1,300 億越南盾。他們集中拋售 HPG (991 億盾)，E1VFN30 (368 億盾)，MSN (259 億盾)。相反，集中買進 VNM (873 億盾)，PHR (221 億盾)。

市場短期觀點

我們認為市場可能會保持漲勢至 VN-Index 的 880 點和 VN30 的 833 點。同時，投資者情緒變得更加積極，更積極的是現金流略有改善，尤其是經前一個交易週後，現金流主要集中在中型股和小型股上。此外，股票比重略有增加，這表明短期策略為持有，並且當中型股和小型股出現投資機會時就可買進該類股。

我們的趨勢指標系統維持 VN-Index 的短期漲勢，支撐位在 827.76，和 HNX-Index 上的短期跌勢，阻力位在 110.26 分。因此，我們建議短期投資者持有並在我們確認新的投資機會後買進新股。

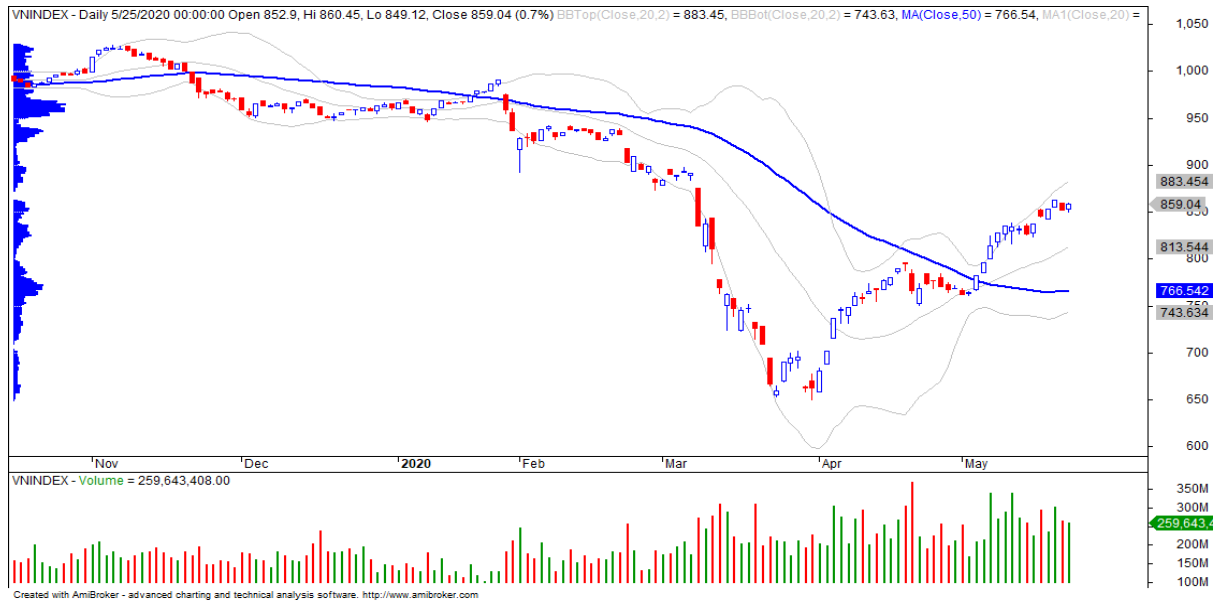
建議短線投資比重：80%股票/20%現金。

(股票趨勢追蹤圖在下一頁內更新)

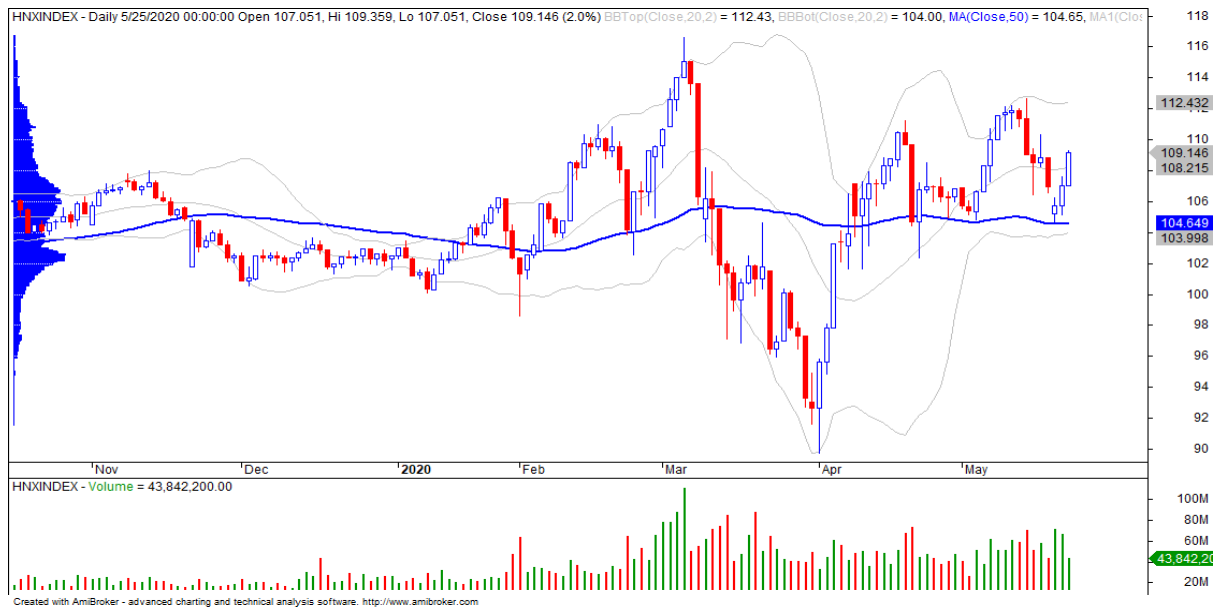


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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	997	1,000	988	953
HNX-Index	下跌	上漲	106	108	99	90
VN30	上漲	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804

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股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	12.50	下跌	上漲		12.92			12.80	10.42	-2.34%	
ACB	22.60	上漲	上漲	20.60	21.20	9.71%		22.40	22.19	0.89%	買進
ACV	59.50	上漲	上漲	49.50	57.67	20.20%		59.30	47.46	0.34%	
ANV	18.80	上漲	上漲	14.85	17.10	26.60%		16.80	14.46	11.90%	
ASM	5.44	上漲	上漲	4.15	5.08	31.08%		4.76	4.27	14.29%	
BFC	13.40	上漲	上漲	11.95	11.62	12.13%		12.25	10.21	9.39%	
BID	39.65	上漲	下跌	36.70	37.24	8.04%			40.35		
BMP	47.00	上漲	上漲	37.95	44.77	23.85%		45.00	39.85	4.44%	
BSR	6.40	上漲	下跌	6.10	5.95	4.92%			6.90		
BVH	49.50	上漲	上漲	39.50	46.49	25.32%		48.45	39.84	2.17%	
BWE	22.75	上漲	上漲	18.00	20.74	26.39%		20.45	18.37	11.25%	
CEO	7.60	上漲	上漲	6.80	7.15	11.76%		7.50	5.95	1.33%	
CII	19.80	上漲	下跌	21.00	19.41	-5.71%			21.58		
CMG	28.20	上漲	上漲	25.50	27.50	10.59%		29.50	23.76	-4.41%	
CMX	16.50	下跌	上漲		18.18			13.50	12.34	22.22%	
CSM	15.90	下跌	上漲		16.73			12.25	14.46	29.80%	
CTD	68.00	上漲	上漲	54.20	63.82	25.46%		61.70	53.85	10.21%	
CTG	23.05	上漲	上漲	20.10	21.55	14.68%		22.80	21.98	1.10%	買進
CTR	46.20	上漲	上漲	34.50	42.98	33.91%		42.00	32.88	10.00%	
CVT	17.80	上漲	上漲	17.55	16.92	1.42%		17.80	14.72	0.00%	
DCM	8.89	上漲	上漲	5.86	7.94	51.71%		6.40	7.05	38.91%	
DGC	33.00	上漲	上漲	22.50	30.43	46.67%		24.40	25.86	35.25%	
DGW	27.10	上漲	上漲	20.40	25.72	32.84%		23.70	22.17	14.35%	
DHA	31.75	上漲	上漲	31.55	29.76	0.63%		33.00	27.53	-3.79%	
DHC	35.95	下跌	上漲		37.76			38.00	32.54	-5.39%	
DHG	93.10	上漲	上漲	82.50	89.26	12.85%		96.00	80.87	-3.02%	
DIG	12.10	上漲	下跌	11.55	11.56	4.76%			12.63		
DPG	24.25	下跌	下跌		27.04				28.47		
DPM	15.30	上漲	上漲	15.30	14.70	0.00%	買進	13.70	12.16	11.68%	
DPR	38.00	上漲	下跌	36.15	36.13	5.12%			39.12		
DQC	17.45	上漲	上漲	16.75	15.98	4.18%		16.00	15.06	9.06%	
DRC	19.40	上漲	上漲	16.70	18.35	16.17%		18.85	16.24	2.92%	
DXG	11.30	上漲	上漲	8.89	10.23	27.11%		11.10	10.75	1.80%	買進
EIB	16.90	上漲	下跌	15.75	15.85	7.30%			16.97		

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FCN	9.20	上漲	上漲	7.58	8.71	21.37%		8.98	7.64	2.45%	
FMC	26.80	上漲	上漲	18.70	24.79	43.32%		19.95	21.90	34.34%	
FPT	48.45	上漲	上漲	38.08	46.81	27.22%		43.72	41.13	10.82%	
GAS	73.70	上漲	上漲	63.00	70.41	16.98%		70.90	59.47	3.95%	
GEX	17.85	上漲	上漲	16.40	16.21	8.84%		16.65	13.04	7.21%	
GIL	18.80	上漲	下跌	17.20	18.33	9.30%			19.02		
GMD	19.40	上漲	上漲	16.50	18.39	17.58%		18.35	15.85	5.72%	
GTN	17.15	上漲	上漲	15.00	16.13	14.33%		17.20	13.78	-0.29%	
GVR	13.10	上漲	上漲	10.10	11.80	29.70%		11.15	9.47	17.49%	
HAG	4.16	上漲	上漲	2.81	3.93	48.04%		3.38	3.12	23.08%	
HAX	11.40	上漲	上漲	11.30	11.18	0.88%		11.20	9.22	1.79%	
HBC	8.89	上漲	上漲	7.31	8.24	21.61%		8.51	6.36	4.47%	
HCM	19.00	上漲	上漲	13.55	17.33	40.22%		15.45	14.45	22.98%	
HDB	24.10	上漲	上漲	20.50	22.32	17.56%		22.85	18.65	5.47%	
HDC	18.40	下跌	下跌		19.44				18.98		
HDG	27.80	上漲	上漲	25.50	25.18	9.02%		25.65	20.65	8.38%	
HNG	14.35	上漲	上漲	12.80	13.56	12.11%		14.40	12.20	-0.35%	
HPG	27.30	上漲	上漲	18.85	25.01	44.83%		20.70	20.17	31.88%	
HSG	9.79	上漲	上漲	5.56	8.95	76.08%		6.78	6.84	44.40%	
HT1	13.75	上漲	上漲	11.95	13.08	15.06%		12.90	11.60	6.59%	
HUT	2.00	上漲	上漲	1.60	1.80	25.00%		2.00	1.37	0.00%	
HVN	26.80	上漲	上漲	20.65	26.03	29.78%		25.85	22.78	3.68%	
KBC	13.70	上漲	上漲	11.75	12.30	16.60%			12.90		
KDH	21.70	下跌	上漲		22.74			21.35	19.60	1.64%	
KSB	23.15	上漲	上漲	14.00	19.17	65.36%		18.35	15.74	26.16%	
LCG	6.60	上漲	上漲	4.51	5.82	46.34%		5.45	4.61	21.10%	
LDG	5.35	上漲	下跌	5.44	5.00	-1.65%			5.81		
LHG	17.80	上漲	上漲	12.60	16.50	41.27%		14.95	14.78	19.06%	
LPB	7.70	上漲	上漲	7.10	6.94	8.45%		7.60	7.48	1.32%	買進
MBB	17.30	上漲	上漲	15.75	16.52	9.84%		17.00	14.28	1.76%	
MPC	26.80	上漲	上漲	20.80	24.61	28.85%		24.10	21.14	11.20%	
MSN	61.80	上漲	上漲	61.00	59.31	1.31%		60.20	52.89	2.66%	
MSR	15.00	上漲	下跌	15.00	14.59	0.00%			16.05		
MWG	86.10	上漲	上漲	69.90	82.06	23.18%		82.00	67.73	5.00%	
NDN	17.80	上漲	上漲	15.80	15.97	12.66%		16.20	13.90	9.88%	
NKG	7.70	上漲	上漲	5.27	6.72	46.11%		6.47	5.45	19.01%	
NLG	23.05	上漲	上漲	20.80	22.85	10.82%		24.20	20.24	-4.75%	
NT2	21.00	上漲	上漲	18.10	20.10	16.02%		20.65	18.23	1.69%	
NTL	17.50	上漲	下跌	17.50	16.89	0.00%			19.42		

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NVL	53.30	上漲	下跌	53.00	50.38	0.57%			55.62		
OIL	8.00	上漲	上漲	7.40	7.48	8.11%		7.70	6.57	3.90%	
PAC	21.65	下跌	上漲		23.72			20.40	19.37	6.13%	
PC1	16.90	上漲	上漲	11.80	15.97	43.22%		13.95	13.92	21.15%	
PDR	24.55	上漲	上漲	26.80	23.80	-8.40%		26.80	21.91	-8.40%	
PHR	48.65	上漲	上漲	38.85	42.97	25.23%		44.30	36.86	9.82%	
PLX	46.35	上漲	上漲	39.97	44.07	15.97%		43.80	37.38	5.82%	
PNJ	64.00	上漲	上漲	55.50	59.97	15.32%		59.70	50.95	7.20%	
POW	10.20	下跌	上漲		10.49			9.55	8.49	6.81%	
PVT	10.60	上漲	上漲	10.65	10.14	-0.47%		10.30	8.55	2.91%	
PPC	24.50	下跌	上漲		25.47			25.45	21.77	-3.73%	
PTB	46.90	上漲	上漲	39.35	44.81	19.19%		47.00	37.72	-0.21%	
PVB	14.10	下跌	上漲		14.91			11.50	11.38	22.61%	
PVD	10.95	上漲	上漲	10.35	10.24	5.80%		9.80	7.91	11.73%	
PVI	30.50	上漲	上漲	33.40	30.06	-8.68%		30.70	28.05	-0.65%	
PVS	12.60	上漲	上漲	11.30	12.13	11.50%		12.80	9.72	-1.56%	
PXS	4.30	上漲	上漲	3.98	4.17	8.04%		3.70	3.06	16.22%	
QNS	25.40	上漲	上漲	22.60	23.25	12.39%		24.40	23.73	4.10%	買進
REE	31.20	上漲	下跌	30.20	30.33	3.31%			31.90		
SAB	175.00	上漲	上漲	172.00	162.68	1.74%		165.40	138.89	5.80%	
SAM	9.10	下跌	上漲		9.46			7.40	8.90	22.97%	
SCR	4.59	上漲	下跌	4.30	4.40	6.74%			4.82		
SHI	8.88	上漲	下跌	8.70	8.16	2.07%			9.06		
SJS	19.25	上漲	上漲	17.10	18.26	12.57%		19.50	15.68	-1.28%	
SKG	10.20	上漲	上漲	7.90	9.81	29.11%		9.19	8.27	10.99%	
SSI	14.55	上漲	上漲	13.25	13.46	9.81%		13.30	11.69	9.40%	
STB	10.25	上漲	上漲	8.93	9.66	14.78%		9.73	8.02	5.34%	
TCB	21.05	上漲	上漲	16.95	20.02	24.19%		18.90	16.88	11.38%	
TCM	17.40	上漲	上漲	16.75	15.75	3.88%		16.10	12.71	8.07%	
TDH	8.60	上漲	上漲	8.67	8.27	-0.81%		8.88	7.10	-3.15%	
TLH	3.23	上漲	上漲	2.88	3.11	12.15%		3.28	2.58	-1.52%	
TNG	14.10	上漲	上漲	14.10	13.86	0.00%	買進	11.70	9.88	20.51%	
VCB	81.10	上漲	上漲	65.00	76.53	24.77%		76.00	62.53	6.71%	
VCG	25.10	下跌	下跌		25.56				26.09		
VCS	66.20	上漲	下跌	66.50	62.60	-0.45%			68.26		
VGC	18.30	上漲	上漲	14.90	16.56	22.82%		16.65	14.90	9.91%	
VGT	8.30	上漲	上漲	8.80	7.87	-5.68%		8.40	6.62	-1.19%	
VHC	35.00	上漲	上漲	25.10	31.70	39.44%		28.70	25.79	21.95%	
VHM	76.80	上漲	上漲	66.00	72.57	16.36%		67.10	59.93	14.46%	

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VIB	16.00	上漲	上漲	14.70	14.82	8.84%		15.60	15.52	2.56%	買進
VIC	97.10	上漲	上漲	86.80	92.61	11.87%		95.00	81.54	2.21%	
VIP	4.95	上漲	上漲	4.33	4.68	14.32%		4.77	4.25	3.77%	
VJC	113.10	上漲	上漲	109.10	112.20	3.67%		117.40	101.35	-3.66%	
VND	12.65	上漲	下跌	11.80	11.54	7.20%			12.80		
VNG	13.80	上漲	下跌	13.40	13.12	2.99%			14.72		
VNM	117.60	上漲	上漲	105.00	108.42	12.00%		102.80	96.17	14.40%	
VPB	24.00	上漲	上漲	22.80	23.51	5.26%		22.80	18.82	5.26%	
VPI	42.20	上漲	上漲	42.00	41.45	0.48%		41.30	40.58	2.18%	
VRC	6.25	下跌	下跌	6.95	6.25	-10.03%	賣出		7.77		
VRE	26.20	上漲	上漲	26.55	24.52	-1.32%		23.80	19.95	10.08%	
VSC	27.85	上漲	上漲	24.50	26.24	13.67%		23.90	23.71	16.53%	

LARGECAPS 大型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
ACB	22.60	上漲	上漲	20.60	21.20	9.71%		22.40	22.19	0.89%	買進
BID	39.65	上漲	下跌	36.70	37.24	8.04%			40.35		
BSR	6.40	上漲	下跌	6.10	5.95	4.92%			6.90		
BVH	49.50	上漲	上漲	39.50	46.49	25.32%		48.45	39.84	2.17%	
CTG	23.05	上漲	上漲	20.10	21.55	14.68%		22.80	21.98	1.10%	買進
FPT	48.45	上漲	上漲	38.08	46.81	27.22%		43.72	41.13	10.82%	
GAS	73.70	上漲	上漲	63.00	70.41	16.98%		70.90	59.47	3.95%	
GEX	17.85	上漲	上漲	16.40	16.21	8.84%		16.65	13.04	7.21%	
GVR	13.10	上漲	上漲	10.10	11.80	29.70%		11.15	9.47	17.49%	
HDB	24.10	上漲	上漲	20.50	22.32	17.56%		22.85	18.65	5.47%	
HNG	14.35	上漲	上漲	12.80	13.56	12.11%		14.40	12.20	-0.35%	
HPG	27.30	上漲	上漲	18.85	25.01	44.83%		20.70	20.17	31.88%	
HVN	26.80	上漲	上漲	20.65	26.03	29.78%		25.85	22.78	3.68%	
KDH	21.70	下跌	上漲		22.74			21.35	19.60	1.64%	
MBB	17.30	上漲	上漲	15.75	16.52	9.84%		17.00	14.28	1.76%	
MSN	61.80	上漲	上漲	61.00	59.31	1.31%		60.20	52.89	2.66%	
MWG	86.10	上漲	上漲	69.90	82.06	23.18%		82.00	67.73	5.00%	
NVL	53.30	上漲	下跌	53.00	50.38	0.57%			55.62		
OIL	8.00	上漲	上漲	7.40	7.48	8.11%		7.70	6.57	3.90%	
PLX	46.35	上漲	上漲	39.97	44.07	15.97%		43.80	37.38	5.82%	
PNJ	64.00	上漲	上漲	55.50	59.97	15.32%		59.70	50.95	7.20%	

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POW	10.20	下跌	上漲		10.49			9.55	8.49	6.81%	
QNS	25.40	上漲	上漲	22.60	23.25	12.39%		24.40	23.73	4.10%	買進
REE	31.20	上漲	下跌	30.20	30.33	3.31%			31.90		
ROS	3.44	下跌	下跌		3.73				5.80		
SBT	14.80	上漲	下跌	14.00	14.08	5.71%			15.86		
SSI	14.55	上漲	上漲	13.25	13.46	9.81%		13.30	11.69	9.40%	
STB	10.25	上漲	上漲	8.93	9.66	14.78%		9.73	8.02	5.34%	
TCB	21.05	上漲	上漲	16.95	20.02	24.19%		18.90	16.88	11.38%	
TPB	21.00	上漲	下跌	18.75	20.45	12.00%			23.94		
VCB	81.10	上漲	上漲	65.00	76.53	24.77%		76.00	62.53	6.71%	
VCG	25.10	下跌	下跌		25.56				26.09		
VCS	66.20	上漲	下跌	66.50	62.60	-0.45%			68.26		
VEA	40.90	上漲	下跌	31.50	39.26	29.84%			59.45		
VGI	30.20	上漲	上漲	22.60	27.52	33.63%		26.40	21.74	14.39%	
VHM	76.80	上漲	上漲	66.00	72.57	16.36%		67.10	59.93	14.46%	
VIB	16.00	上漲	上漲	14.70	14.82	8.84%		15.60	15.52	2.56%	買進
VIC	97.10	上漲	上漲	86.80	92.61	11.87%		95.00	81.54	2.21%	
VJC	113.10	上漲	上漲	109.10	112.20	3.67%		117.40	101.35	-3.66%	
VNM	117.60	上漲	上漲	105.00	108.42	12.00%		102.80	96.17	14.40%	
VPB	24.00	上漲	上漲	22.80	23.51	5.26%		22.80	18.82	5.26%	
VRE	26.20	上漲	上漲	26.55	24.52	-1.32%		23.80	19.95	10.08%	

MIDCAPS 中型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	12.50	下跌	上漲		12.92			12.80	10.42	-2.34%	
ANV	18.80	上漲	上漲	14.85	17.10	26.60%		16.80	14.46	11.90%	
ASM	5.44	上漲	上漲	4.15	5.08	31.08%		4.76	4.27	14.29%	
BMI	21.40	上漲	上漲	16.95	20.10	26.25%		21.00	17.36	1.90%	
BMP	47.00	上漲	上漲	37.95	44.77	23.85%		45.00	39.85	4.44%	
BWE	22.75	上漲	上漲	18.00	20.74	26.39%		20.45	18.37	11.25%	
CEO	7.60	上漲	上漲	6.80	7.15	11.76%		7.50	5.95	1.33%	
CII	19.80	上漲	下跌	21.00	19.41	-5.71%			21.58		
CRE	15.45	下跌	下跌		16.10				17.38		
CTI	18.95	上漲	下跌	20.30	18.54	-6.65%			22.26		
CTR	46.20	上漲	上漲	34.50	42.98	33.91%		42.00	32.88	10.00%	

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D2D	60.00	上漲	上漲	57.00	53.48	5.26%		58.60	57.71	2.39%	買進
DBD	51.00	上漲	上漲	48.80	49.77	4.51%		51.40	45.95	-0.78%	
DCM	8.89	上漲	上漲	5.86	7.94	51.71%		6.40	7.05	38.91%	
DGW	27.10	上漲	上漲	20.40	25.72	32.84%		23.70	22.17	14.35%	
DHC	35.95	下跌	上漲		37.76			38.00	32.54	-5.39%	
DIG	12.10	上漲	下跌	11.55	11.56	4.76%			12.63		
DPG	24.25	下跌	下跌		27.04				28.47		
DPM	15.30	上漲	上漲	15.30	14.70	0.00%	買進	13.70	12.16	11.68%	
DRC	19.40	上漲	上漲	16.70	18.35	16.17%		18.85	16.24	2.92%	
DXG	11.30	上漲	上漲	8.89	10.23	27.11%		11.10	10.75	1.80%	買進
E1VFN30	13.40	上漲	上漲	11.22	12.94	19.43%		12.25	11.31	9.39%	
FCN	9.20	上漲	上漲	7.58	8.71	21.37%		8.98	7.64	2.45%	
FLC	2.89	上漲	下跌	3.02	2.76	-4.30%			3.57		
GEG	21.35	上漲	下跌	20.80	20.40	2.64%			22.70		
GMD	19.40	上漲	上漲	16.50	18.39	17.58%		18.35	15.85	5.72%	
GTN	17.15	上漲	上漲	15.00	16.13	14.33%		17.20	13.78	-0.29%	
HAG	4.16	上漲	上漲	2.81	3.93	48.04%		3.38	3.12	23.08%	
HBC	8.89	上漲	上漲	7.31	8.24	21.61%		8.51	6.36	4.47%	
HCM	19.00	上漲	上漲	13.55	17.33	40.22%		15.45	14.45	22.98%	
HDC	18.40	下跌	下跌		19.44				18.98		
HDG	27.80	上漲	上漲	25.50	25.18	9.02%		25.65	20.65	8.38%	
HPX	26.85	上漲	#N/A	28.00	26.14	-4.11%		35.30	#N/A	#N/A	
HSG	9.79	上漲	上漲	5.56	8.95	76.08%		6.78	6.84	44.40%	
HT1	13.75	上漲	上漲	11.95	13.08	15.06%		12.90	11.60	6.59%	
HTM	11.80	上漲	下跌	12.80	10.95	-7.81%			15.81		
IBC	22.00	上漲	上漲	21.00	21.05	4.76%		22.00	21.69	0.00%	買進
IDI	4.27	上漲	上漲	3.31	4.02	29.00%		3.88	3.31	10.05%	
IJC	12.50	上漲	上漲	9.12	11.70	37.06%		11.30	9.83	10.62%	
ITA	2.80	上漲	上漲	2.06	2.51	35.92%		2.42	2.20	15.70%	
KBC	13.70	上漲	上漲	11.75	12.30	16.60%			12.90		
KDC	29.20	上漲	上漲	16.90	26.93	72.78%		20.30	18.13	43.84%	
KOS	28.60	上漲	上漲	28.80	27.40	-0.69%		26.30	26.55	8.75%	
KSB	23.15	上漲	上漲	14.00	19.17	65.36%		18.35	15.74	26.16%	
LDG	5.35	上漲	下跌	5.44	5.00	-1.65%			5.81		
LPB	7.70	上漲	上漲	7.10	6.94	8.45%		7.60	7.48	1.32%	買進
MBG	7.50	下跌	下跌		9.70				14.73		
MBS	9.60	上漲	下跌	9.90	9.13	-3.03%			10.74		
MPC	26.80	上漲	上漲	20.80	24.61	28.85%		24.10	21.14	11.20%	

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NBB	19.05	上漲	上漲	20.05	18.63	-4.99%		18.80	16.69	1.33%	
NKG	7.70	上漲	上漲	5.27	6.72	46.11%		6.47	5.45	19.01%	
NLG	23.05	上漲	上漲	20.80	22.85	10.82%		24.20	20.24	-4.75%	
NT2	21.00	上漲	上漲	18.10	20.10	16.02%		20.65	18.23	1.69%	
NTL	17.50	上漲	下跌	17.00	16.89	2.94%			19.42		
NVB	8.00	下跌	下跌		8.28				8.87		
OGC	3.23	上漲	上漲	2.67	3.11	20.97%		2.98	2.71	8.39%	
PC1	16.90	上漲	上漲	11.80	15.97	43.22%		13.95	13.92	21.15%	
PDR	24.55	上漲	上漲	26.80	23.80	-8.40%		26.80	21.91	-8.40%	
PHR	48.65	上漲	上漲	38.85	42.97	25.23%		44.30	36.86	9.82%	
PPC	24.50	下跌	上漲		25.47			25.45	21.77	-3.73%	
PTB	46.90	上漲	上漲	39.35	44.81	19.19%		47.00	37.72	-0.21%	
PVD	10.95	上漲	上漲	10.35	10.24	5.80%		9.80	7.91	11.73%	
PVI	30.50	上漲	上漲	33.40	30.06	-8.68%		30.70	28.05	-0.65%	
PVS	12.60	上漲	上漲	11.30	12.13	11.50%		12.80	9.72	-1.56%	
PVT	10.60	上漲	上漲	10.65	10.14	-0.47%		10.30	8.55	2.91%	
QCG	7.81	上漲	上漲	6.46	7.23	20.90%		7.65	5.90	2.09%	
SCR	4.59	上漲	下跌	4.30	4.40	6.74%			4.82		
SGP	6.90	上漲	上漲	5.90	6.40	16.95%			6.54		
SHB	14.10	上漲	下跌	14.10	14.10	0.00%	買進	7.10	14.43	103.23%	賣出
SHS	9.00	上漲	上漲	9.20	8.25	-2.17%		8.20	7.12	9.76%	
SZC	20.15	上漲	上漲	14.30	17.68	40.91%		16.60	15.12	21.39%	
TCH	23.30	上漲	下跌	20.55	21.03	13.38%			23.67		
TCM	17.40	上漲	上漲	16.75	15.75	3.88%		16.10	12.71	8.07%	
TDH	8.60	上漲	上漲	8.67	8.27	-0.81%		8.88	7.10	-3.15%	
TNG	14.10	上漲	上漲	14.10	13.86	0.00%	買進	11.70	9.88	20.51%	
TTB	4.17	上漲	上漲	2.69	3.43	55.02%		3.90	3.86	6.92%	買進
VGC	18.30	上漲	上漲	14.90	16.56	22.82%		16.65	14.90	9.91%	
VGT	8.30	上漲	上漲	8.80	7.87	-5.68%		8.40	6.62	-1.19%	
VHC	35.00	上漲	上漲	25.10	31.70	39.44%		28.70	25.79	21.95%	
VND	12.65	上漲	下跌	11.80	11.54	7.20%			12.80		
VNG	13.80	上漲	下跌	13.40	13.12	2.99%			14.72		
VPI	42.20	上漲	上漲	42.00	41.45	0.48%		41.30	40.58	2.18%	

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SMALLCAPS 小型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAV	5.10	上漲	下跌	5.20	4.56	-1.92%			5.92		
AGR	3.30	上漲	上漲	2.78	3.14	18.71%		3.01	2.70	9.63%	
AMD	3.16	上漲	下跌	3.28	2.94	-3.66%			4.02		
APG	8.90	下跌	下跌		9.31				9.84		
ART	2.80	上漲	上漲	2.50	2.61	12.00%		3.20	2.03	-12.50%	
BCG	5.96	上漲	上漲	5.60	5.30	6.43%		5.82	4.44	2.41%	
C4G	7.50	上漲	上漲	4.50	6.62	66.67%		5.50	5.39	36.36%	
C69	5.80	下跌	下跌		6.70				7.87		
CCL	7.10	上漲	上漲	4.68	6.86	51.71%		6.01	5.80	18.14%	
CVT	17.80	上漲	上漲	17.55	16.92	1.42%		17.80	14.72	0.00%	
DAH	12.00	上漲	上漲	9.26	11.17	29.59%		10.70	7.75	12.15%	
DLG	1.46	下跌	下跌		1.58				1.89		
DRH	6.89	上漲	上漲	5.48	6.01	25.73%		5.08	4.27	35.63%	
DTD	12.90	上漲	上漲	12.30	11.37	4.88%			12.32		
EVG	2.55	下跌	下跌		2.62				2.73		
FIT	5.98	下跌	下跌		6.47				7.35		
FTM	1.46	上漲	下跌	1.60	1.44	-8.75%			2.09		
FUESS V50	11.65	上漲	上漲	10.70	11.30	8.88%		10.40	10.20	12.02%	
GKM	17.70	上漲	上漲	15.70	16.98	12.74%		14.90	16.26	18.79%	
HAH	10.95	上漲	上漲	9.44	10.50	16.00%		10.40	9.49	5.29%	
HAI	3.05	下跌	下跌		3.12				3.91		
HAR	3.00	上漲	下跌	2.88	2.68	4.17%			3.15		
HDA	8.80	上漲	上漲	8.80	8.70	0.00%	買進	8.50	7.09	3.53%	
HHP	12.30	下跌	上漲		12.46			13.20	11.95	-6.82%	賣出
HHS	4.15	上漲	上漲	3.68	3.98	12.77%		4.17	3.32	-0.48%	
HID	2.42	上漲	下跌	2.34	2.32	3.42%			2.53		
HII	14.85	上漲	上漲	13.90	12.57	6.83%		11.00	11.88	35.00%	
HQC	1.08	下跌	下跌		1.13				1.31		
HSL	5.42	下跌	上漲		6.04			5.35	4.43	1.31%	
HUT	2.00	上漲	上漲	1.60	1.80	25.00%		2.00	1.37	0.00%	
HVG	5.40	下跌	下跌		5.74				6.74		
HVH	7.94	上漲	下跌	8.20	7.40	-3.17%			9.52		
IDJ	14.80	下跌	下跌		15.02				19.37		

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JVC	2.68	上漲	下跌	2.88	2.61	-6.94%		3.00		
KLF	1.90	下跌	上漲		2.17		2.40	1.44	-20.83%	
LCG	6.60	上漲	上漲	4.51	5.82	46.34%	5.45	4.61	21.10%	
LGL	4.79	下跌	下跌		5.06			5.40		
LHG	17.80	上漲	上漲	12.60	16.50	41.27%	14.95	14.78	19.06%	
LMH	0.87	下跌	下跌		1.07			2.10		
MST	2.70	上漲	下跌	2.90	2.52	-6.90%		3.86		
NDN	17.80	上漲	上漲	15.80	15.97	12.66%	16.20	13.90	9.88%	
PHC	9.61	上漲	下跌	10.50	9.42	-8.48%		10.81		
PLP	8.35	上漲	下跌	6.94	7.93	20.32%		8.53		
PVB	14.10	下跌	上漲		14.91		11.50	11.38	22.61%	
PVC	5.30	上漲	上漲	4.90	5.02	8.16%	5.30	4.24	0.00%	
PVX	0.80	下跌	下跌		1.00			1.06		
PXL	8.70	上漲	上漲	8.10	8.37	7.41%	6.70	7.30	29.85%	
SHI	8.88	上漲	下跌	8.70	8.16	2.07%		9.06		
SJF	1.91	上漲	上漲	1.44	1.81	32.64%	1.73	1.53	10.40%	
SPP	0.40	下跌	下跌		0.57			0.87		
TDC	8.05	上漲	上漲	7.06	7.62	14.02%	7.69	6.85	4.68%	
TIG	6.60	上漲	下跌	5.30	5.93	24.53%		6.68		
TLH	3.23	上漲	上漲	2.88	3.11	12.15%	3.28	2.58	-1.52%	
TNA	18.80	上漲	上漲	16.30	16.71	15.34%	18.50	18.23	1.62%	買進
TNI	10.30	上漲	下跌	10.60	10.12	-2.83%		10.85		
TSC	2.32	下跌	下跌		2.50			2.78		
TTF	2.69	上漲	上漲	2.15	2.44	25.12%	2.52	1.73	6.75%	
TTH	2.00	下跌	下跌		2.20			2.11		
TVC	33.60	上漲	上漲	27.20	30.82	23.53%	33.00	29.11	1.82%	買進
VC3	16.30	下跌	上漲		16.85		16.90	15.28	-3.55%	
VCR	10.30	上漲	上漲	8.90	9.50	15.73%	12.90	7.61	-20.16%	
VNA	3.00	上漲	上漲	2.30	2.41	30.43%		2.84		
VNE	4.77	上漲	上漲	3.65	4.32	30.68%	4.52	3.79	5.53%	
VRC	6.25	下跌	下跌	6.95	6.25	-10.03%	賣出	7.77		

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	859.04	0.74%
VN30	807.25	0.51%
VN Mid	854.73	1.81%
VN Small	728	1.15%

河內交易所 (HSX)

	收盤	漲跌%
HNI	109.15	1.97%
HN30	213.75	1.83%
VNX AllSh	774.63	0.83%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	54.93	1.27%

外資交易	成交值(十億盾)
買進	862.84
賣出	941.5
買超/賣超	-78.66

外資交易	成交值(十億盾)
買進	1.96
賣出	33.67
買超/賣超	-31.71

外資交易	成交值(十億盾)
買進	8.00
賣出	28.15
買超/賣超	-20.15

上漲排名/股碼	漲跌 (VND)	漲跌%
FRT	1750	7.00%
HDG	1800	6.92%
PHR	3150	6.92%
DBC	2400	6.90%
SZC	1300	6.90%

上漲排名/股碼	漲跌 (VND)	漲跌%
SHB	900	6.82%
NDN	900	5.33%
HUT	100	5.26%
TNG	600	4.44%
SZB	800	2.50%

上漲排名/股碼	漲跌 (VND)	漲跌%
LTG	2547	13.84%
BOT	5817	13.82%
SNZ	2539	11.33%
SIP	4817	5.88%
VLC	1140	4.30%

下跌排名/股碼	漲跌 (VND)	漲跌%
CKG	-750	-6.98%
SVC	-4900	-6.62%
LIX	-3300	-5.59%
NHH	-2000	-4.08%
PET	-310	-3.40%

下跌排名/股碼	漲跌 (VND)	漲跌%
LAS	-100	-1.54%
CEO	-100	-1.30%
AMV	0	0.00%
NVB	0	0.00%
TIG	0	0.00%

下跌排名/股碼	漲跌 (VND)	漲跌%
BSA	-320	-2.24%
BSA	-320	-2.24%
VEA	-883	-2.12%
BSR	-118	-1.84%
ACV	-652	-1.09%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾
VIC	326,066
VCB	300,419
VHM	251,648
VNM	199,214
BID	158,065

市值排名/股碼	十億盾
ACB	37,245
SHB	23,170
VCG	10,999
VCS	10,197
PVI	6,817

市值排名/股碼	十億盾
ACV	129,932
VEA	55,254
MCH	47,658
BCM	24,333
BSR	19,725

交易量排名/股碼	成交值	30 日均
HSG	14,246,130	9,431,988
ITA	14,096,860	8,300,780
HPG	11,238,880	10,089,362
STB	9,448,390	11,123,816
VPB	9,304,030	6,107,002

交易量排名/股碼	成交值	30 日均
SHB	10,624,642	5,028,553
PVS	4,784,701	4,896,971
ACB	4,692,682	3,516,472
TNG	2,363,383	1,484,715
TIG	2,214,380	1,183,016

交易量排名/股碼	成交值	30 日均
BOT	6,233,700	31,326
BSR	3,993,591	4,066,551
LPB	2,056,484	2,797,895
VIB	1,709,998	768,347
NTC	1,610,778	37,943

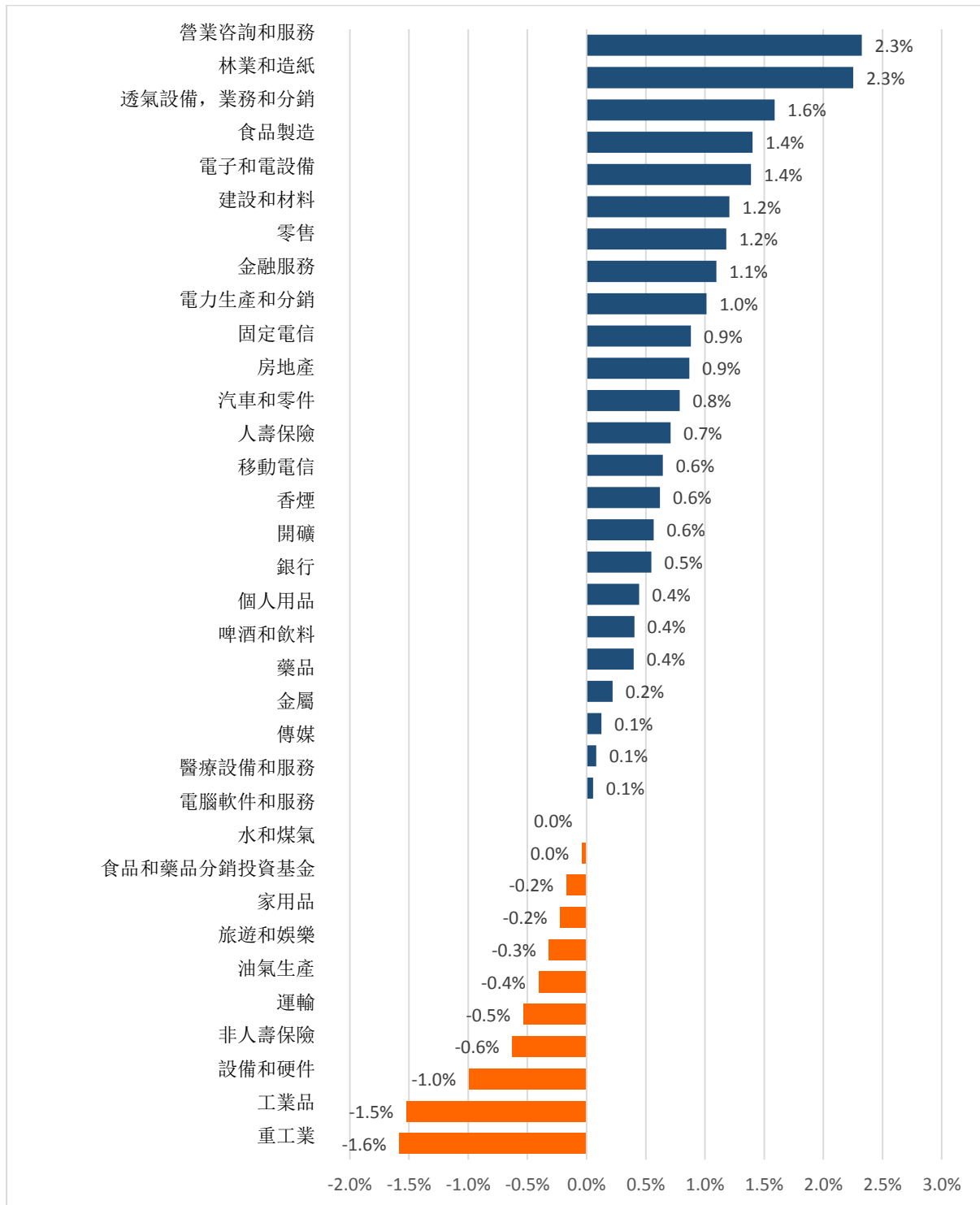
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



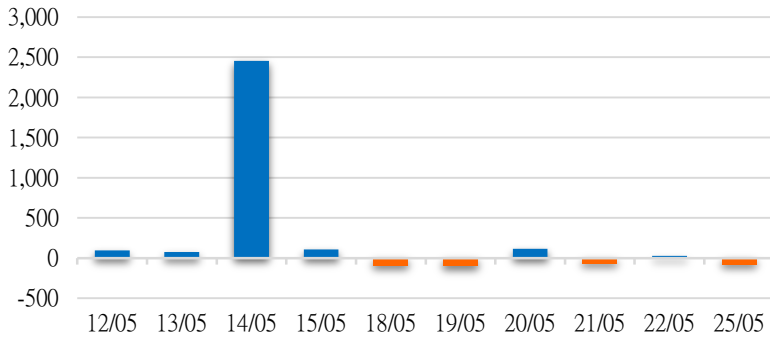
資料源: FinPro - YSVN



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外資買進賣統計

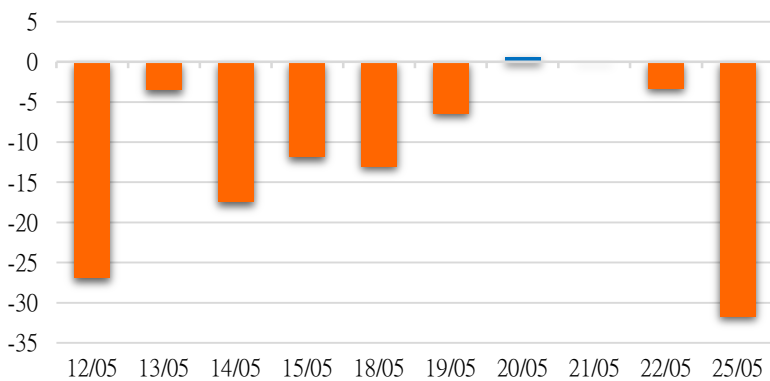
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VNM	87,391	HPG	99,147
PHR	22,181	E1VFN30	36,807
VHM	19,393	MSN	25,891
VCB	14,250	CII	11,858
BMP	5,926	GAS	10,389

HSX 外資買/賣超的前 5 名

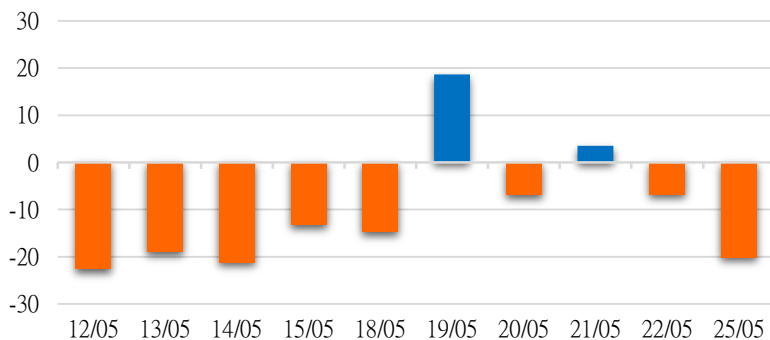
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
PVS	3,327	SHB	28,429
PVI	342	SHS	2,100
PLC	171	BVS	218
TIG	123	NTP	173
IDV	114	DS3	144

HNX 外資買/賣超的前 5 名

UPCOM外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
NTC	1,300	BSR	13,652
CTR	645	ACV	8,479
VEA	153	VIB	2,898
MML	152	OIL	149
BDT	81	PGV	72

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



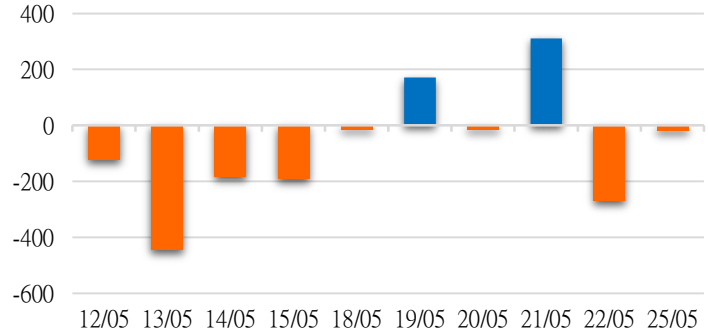
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自營進出統計

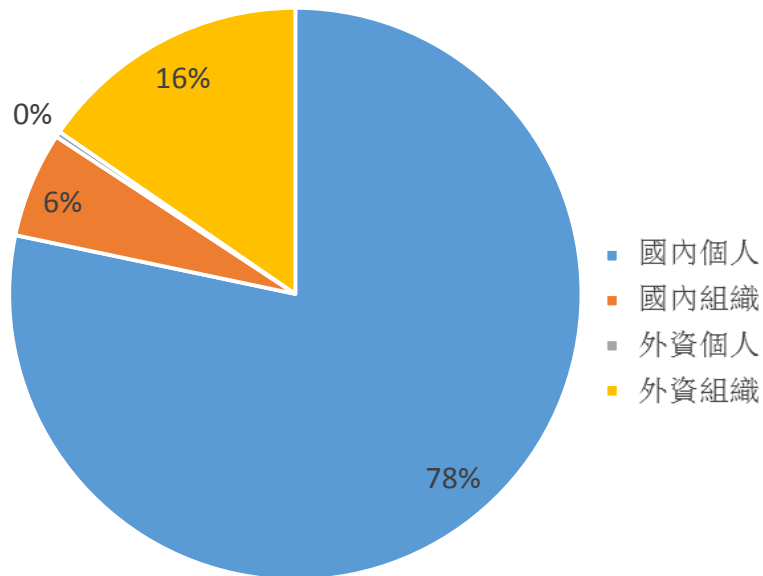
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
E1VFN30	52,748	HPG	11,765
NKG	7,500	FPT	7,993
VNM	4,124	NKG	7,828
PHR	2,915	MWG	7,611
FPT	2,820	VCB	7,481

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

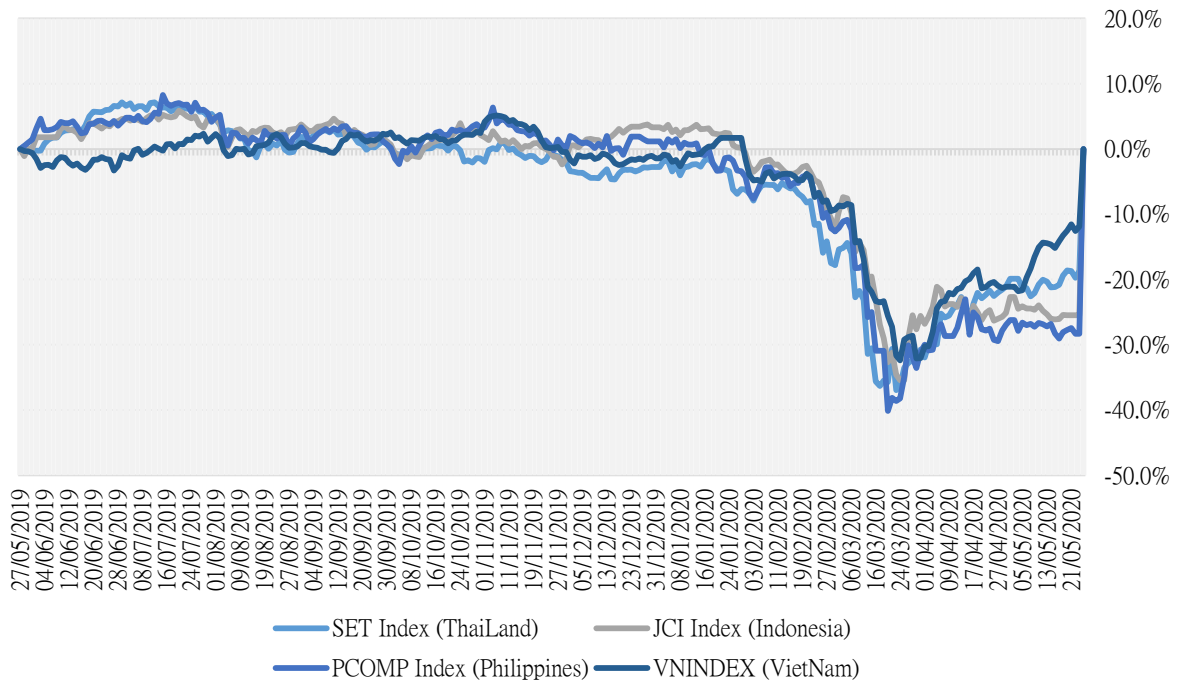


資料源: FinPro - YSVN



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東南亞主要市場走勢比較

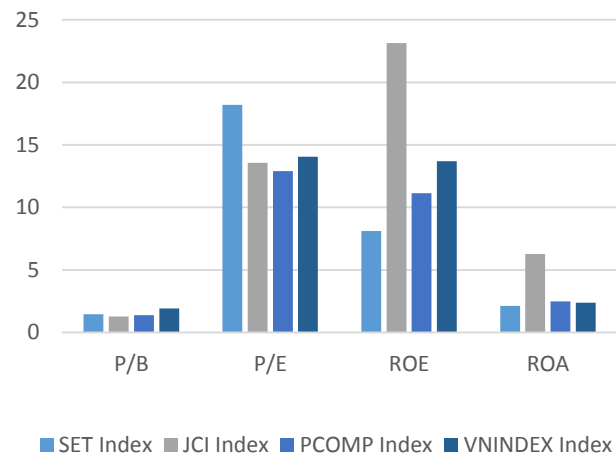


東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.3x	1.4x	1.9x
P/E		18.2x	13.6x	12.9x	14.0x
ROE	%	8.11	23.13	11.13	13.71
ROA	%	2.12	6.27	2.49	2.38
Vốn hóa	Tỷ USD	437.98	358.61	137.92	127.64
GTGD	Triệu USD	1.78	0.34	0.06	0.19
LS cổ tức	%	3.73	3.57	2.17	2.14

YSVN

源: Bloomberg &





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Appendix A: Important Disclosures

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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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