

當日市場：外資重新強勁買超

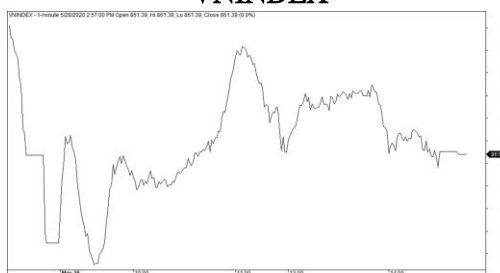
2020/05/28

市場走勢

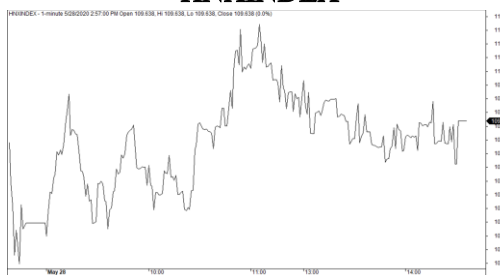
市場指數	VNI	HNI	UPCOM
收盤	861.39	109.64	55.01
%日	0.46%	0.69%	0.15%
%週	-0.16%	3.69%	1.29%
%月	12.28%	3.18%	5.57%
%年	-11.38%	4.39%	-0.22%
成交值(十億盾)			
當日	7,266	481	222
日均量/週	6,054	663	416
日均量/月	5,533	537	360
外資進出			
買進	724.73	8.19	10.89
賣出	445.05	5.94	17.64
買賣超	279.68	2.25	-6.74
市場漲跌家數			
上漲	162	80	92
下跌	206	70	103
持平	85	220	708
市場指標			
P/E	13.94	9.51	15.63
總市值 (兆盾)	2,993	204	841
股息殖利 率	2.67%	2.29%	5.42%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

經前一盤強勁下跌之後，指數在強勁震盪下再次恢復。VN-Index 收於 861.39 點，上漲 0.46%。HNX-Index 上漲 0.69%，收於 109.64 點；Upcom-Index 略有上漲。市場總交易價值超過 5 兆 1,000 億越南盾，比前一盤下跌近 27%。

VN-Index 有 206 檔股票下跌和 162 檔上漲，市場寬幅上出現很大的分歧。VN30-Index 的寬幅比較平衡，其中銀行股和 Vingroup 股交易非常積極，如 BID (+2.3%)，VCB (+1.9%) 和 VRE (+5.5%)。CTD (+3.6%) 收於 76,800 盾，連續第二盤強勁上漲。在下跌的方面，EIB (-1.7%)，GAS (-1.5%) 均出現了負面的走勢，其餘則略有下跌。在 HNX 上，SHB (+.7%) 收於 14,100 盾，成為該指數上最具影響力的股票。

此外，DBC (+7%)，ITA (+6.9%) 在最近幾盤中繼續保持強勁的漲勢。

外資在市場上買超超過 2,750 億越南盾。他們集中購買 VCB (1,035 億)，VHM (868 億)。相反，HPG (319 億) 繼續被外資連續第 2 盤強勁賣超。

市場短期觀點

我們認為市場將保持漲勢，並且該指數可能會繼續接近 VN-Index 的 880 點和 VN30 的 833 點的阻力位。同時，市場在 ATC 時段可能會承受因 iShare MSCI 100 ETF 在 2020 年 2 季的基金重組的影響而出現輕微的拋售壓力。此外，投資者對當前趨勢仍持謹慎態度，風險跡象略有增加。

我們的趨勢指標系統在兩個指數上均保持短期漲勢，VN-Index 的支撐位在 837.34 點和 HNX-Index 的在 105.12 點。因此，我們建議短期投資者可以繼續持有在投資組合中佔有較高比重的股票，並在接下來的幾盤中繼續觀察市場趨勢。

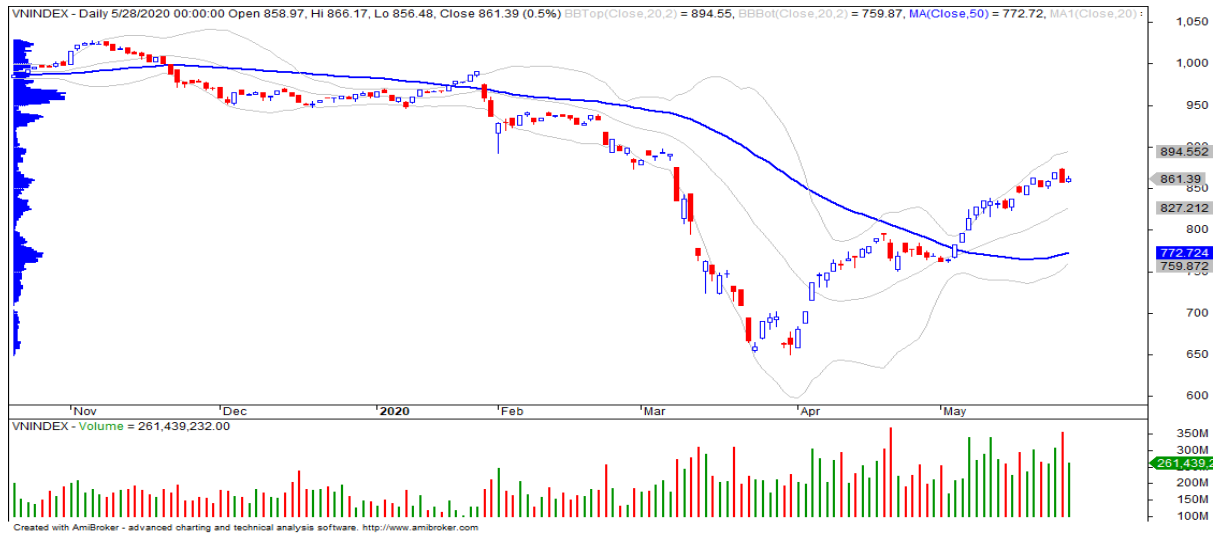
建議短線投資比重：80%股票/20%現金。

(股票趨勢追蹤圖在下一頁內更新)



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	997	1,000	988	953
HNX-Index	上漲	上漲	106	108	99	90
VN30	上漲	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804

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股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	12.55	上漲	上漲	13.00	11.96	-3.46%		12.80	10.42	-1.95%	
ACB	22.90	上漲	上漲	20.60	21.89	11.17%		22.40	22.19	2.23%	買進
ACV	59.70	上漲	上漲	49.50	57.67	20.61%		59.30	47.46	0.67%	
ANV	18.60	上漲	上漲	14.85	17.68	25.25%		16.80	14.46	10.71%	
ASM	5.41	上漲	上漲	4.15	5.20	30.36%		4.76	4.27	13.66%	
BFC	13.25	上漲	上漲	11.95	12.19	10.88%		12.25	10.21	8.16%	
BID	40.70	上漲	上漲	36.70	38.38	10.90%			40.35		
BMP	47.80	上漲	上漲	37.95	46.38	25.96%		45.00	39.85	6.22%	
BSR	6.40	上漲	下跌	6.10	5.95	4.92%			6.90		
BVH	50.40	上漲	上漲	39.50	47.98	27.59%		48.45	39.84	4.02%	
BWE	22.00	上漲	上漲	18.00	21.65	22.22%		20.45	18.37	7.58%	
CEO	7.40	上漲	上漲	6.80	7.15	8.82%		7.50	5.95	-1.33%	
CII	19.85	上漲	下跌	21.00	19.41	-5.48%			21.58		
CMG	27.90	上漲	上漲	25.50	27.50	9.41%		29.50	23.76	-5.42%	
CMX	16.35	下跌	上漲		18.18			13.50	12.34	21.11%	
CSM	16.10	下跌	上漲		16.73			12.25	14.46	31.43%	
CTD	76.80	上漲	上漲	54.20	66.18	41.70%		61.70	53.85	24.47%	
CTG	22.55	上漲	上漲	20.10	21.58	12.19%		22.80	21.98	-1.10%	買進
CTR	45.80	上漲	上漲	34.50	42.98	32.75%		42.00	32.88	9.05%	
CVT	17.80	上漲	上漲	17.55	17.07	1.42%		17.80	14.72	0.00%	
DCM	8.51	上漲	上漲	5.86	8.06	45.22%		6.40	7.05	32.97%	
DGC	36.80	上漲	上漲	22.50	32.48	63.56%		24.40	25.86	50.82%	
DGW	26.80	上漲	上漲	20.40	25.72	31.37%		23.70	22.17	13.08%	
DHA	31.85	上漲	上漲	31.55	29.76	0.95%		33.00	27.53	-3.48%	
DHC	37.00	下跌	上漲		37.76			38.00	32.54	-2.63%	
DHG	92.80	上漲	上漲	82.50	90.44	12.48%		96.00	80.87	-3.33%	
DIG	12.10	上漲	下跌	11.55	11.56	4.76%			12.63		
DPG	23.90	下跌	下跌		26.33				28.47		
DPM	14.90	上漲	上漲	15.30	14.08	-2.61%		13.70	12.16	8.76%	
DPR	38.10	上漲	下跌	36.15	36.13	5.39%			39.12		
DQC	17.95	上漲	上漲	16.75	16.03	7.16%		16.00	15.06	12.19%	
DRC	19.90	上漲	上漲	16.70	19.09	19.16%		18.85	16.24	5.57%	
DXG	11.30	上漲	上漲	8.89	10.43	27.11%		11.10	10.75	1.80%	買進
EIB	16.90	上漲	下跌	15.75	16.14	7.30%			16.97		

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FCN	9.25	上漲	上漲	7.58	8.88	22.03%		8.98	7.64	3.01%	
FMC	27.00	上漲	上漲	18.70	25.71	44.39%		19.95	21.90	35.34%	
FPT	48.00	上漲	上漲	38.08	46.81	26.04%		43.72	41.13	9.80%	
GAS	73.90	上漲	上漲	63.00	71.78	17.30%		70.90	59.47	4.23%	
GEX	17.25	上漲	上漲	16.40	16.79	5.18%		16.65	13.04	3.60%	
GIL	19.10	上漲	上漲	17.20	18.33	11.05%			19.02		
GMD	19.60	上漲	上漲	16.50	18.93	18.79%		18.35	15.85	6.81%	
GTN	17.10	上漲	上漲	15.00	16.36	14.00%		17.20	13.78	-0.58%	
GVR	12.75	上漲	上漲	10.10	12.10	26.24%		11.15	9.47	14.35%	
HAG	4.27	上漲	上漲	2.81	3.93	51.96%		3.38	3.12	26.33%	
HAX	11.60	上漲	上漲	11.30	11.18	2.65%		11.20	9.22	3.57%	
HBC	9.06	上漲	上漲	7.31	8.53	23.94%		8.51	6.36	6.46%	
HCM	18.90	上漲	上漲	13.55	17.99	39.48%		15.45	14.45	22.33%	
HDB	23.70	上漲	上漲	20.50	22.46	15.61%		22.85	18.65	3.72%	
HDC	16.15	下跌	下跌		16.86				18.98		
HDG	27.70	上漲	上漲	25.50	26.36	8.63%		25.65	20.65	7.99%	
HNG	14.35	上漲	上漲	12.80	13.60	12.11%		14.40	12.20	-0.35%	
HPG	27.20	上漲	上漲	18.85	26.02	44.30%		20.70	20.17	31.40%	
HSG	10.15	上漲	上漲	5.56	9.33	82.55%		6.78	6.84	49.71%	
HT1	14.30	上漲	上漲	11.95	13.79	19.67%		12.90	11.60	10.85%	
HUT	2.00	上漲	上漲	1.60	1.80	25.00%		2.00	1.37	0.00%	
HVN	27.80	上漲	上漲	20.65	26.67	34.62%		25.85	22.78	7.54%	
KBC	13.85	上漲	上漲	11.75	13.33	17.87%			12.90		
KDH	21.75	下跌	上漲		22.60			21.35	19.60	1.87%	
KSB	22.65	上漲	上漲	14.00	20.89	61.79%		18.35	15.74	23.43%	
LCG	7.00	上漲	上漲	4.51	6.35	55.21%		5.45	4.61	28.44%	
LDG	5.69	上漲	下跌	5.44	5.36	4.60%			5.81		
LHG	17.80	上漲	上漲	12.60	17.07	41.27%		14.95	14.78	19.06%	
LPB	7.90	上漲	上漲	7.10	7.32	11.27%		7.60	7.48	3.95%	買進
MBB	17.30	上漲	上漲	15.75	16.68	9.84%		17.00	14.28	1.76%	
MPC	27.80	上漲	上漲	20.80	26.42	33.65%		24.10	21.14	15.35%	
MSN	62.80	上漲	上漲	61.00	59.78	2.95%		60.20	52.89	4.32%	
MSR	14.90	上漲	下跌	15.00	14.59	-0.67%			16.05		
MWG	84.70	上漲	上漲	69.90	82.06	21.17%		82.00	67.73	3.29%	
NDN	17.80	上漲	上漲	15.80	17.00	12.66%		16.20	13.90	9.88%	
NKG	7.71	上漲	上漲	5.27	7.13	46.30%		6.47	5.45	19.17%	
NLG	23.35	上漲	上漲	20.80	22.85	12.26%		24.20	20.24	-3.51%	
NT2	21.15	上漲	上漲	18.10	20.54	16.85%		20.65	18.23	2.42%	
NTL	17.70	上漲	下跌	17.50	16.89	1.14%			19.42		

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NVL	54.30	上漲	下跌	53.00	50.38	2.45%		55.62			
OIL	7.90	上漲	上漲	7.40	7.48	6.76%		7.70	6.57	2.60%	
PAC	22.55	下跌	上漲		23.72			20.40	19.37	10.54%	
PC1	17.20	上漲	上漲	11.80	16.32	45.76%		13.95	13.92	23.30%	
PDR	26.00	上漲	上漲	26.80	23.80	-2.99%		26.80	21.91	-2.99%	
PHR	50.00	上漲	上漲	38.85	47.15	28.70%		44.30	36.86	12.87%	
PLX	46.80	上漲	上漲	39.97	44.72	17.09%		43.80	37.38	6.85%	
PNJ	62.70	上漲	上漲	55.50	60.81	12.97%		59.70	50.95	5.03%	
POW	10.40	上漲	上漲	10.60	9.88	-1.89%		9.55	8.49	8.90%	
PVT	10.95	上漲	上漲	10.65	10.45	2.82%		10.30	8.55	6.31%	
PPC	24.35	下跌	上漲		25.47			25.45	21.77	-4.32%	
PTB	47.00	上漲	上漲	39.35	45.56	19.44%		47.00	37.72	0.00%	
PVB	14.30	下跌	上漲		14.91			11.50	11.38	24.35%	
PVD	10.70	上漲	上漲	10.35	10.24	3.38%		9.80	7.91	9.18%	
PVI	30.80	上漲	上漲	33.40	30.06	-7.78%		30.70	28.05	0.33%	
PVS	12.60	上漲	上漲	11.30	12.13	11.50%		12.80	9.72	-1.56%	
PXS	4.31	下跌	上漲		4.68			3.70	3.06	16.49%	
QNS	25.70	上漲	上漲	22.60	24.66	13.72%		24.40	23.73	5.33%	買進
REE	31.45	上漲	下跌	30.20	30.60	4.14%			31.90		
SAB	175.20	上漲	上漲	172.00	165.34	1.86%		165.40	138.89	5.93%	
SAM	9.28	下跌	上漲		9.37			7.40	8.90	25.41%	
SCR	4.83	上漲	上漲	4.30	4.53	12.33%			4.82		
SHI	8.79	上漲	下跌	8.70	8.16	1.03%			9.06		
SJS	21.05	上漲	上漲	17.10	19.93	23.10%		19.50	15.68	7.95%	
SKG	10.20	上漲	上漲	7.90	9.81	29.11%		9.19	8.27	10.99%	
SSI	14.85	上漲	上漲	13.25	14.21	12.08%		13.30	11.69	11.65%	
STB	10.30	上漲	上漲	8.93	9.67	15.34%		9.73	8.02	5.86%	
TCB	20.90	上漲	上漲	16.95	20.02	23.30%		18.90	16.88	10.58%	
TCM	17.65	上漲	上漲	16.75	16.50	5.37%		16.10	12.71	9.63%	
TDH	8.80	上漲	上漲	8.67	8.37	1.50%		8.88	7.10	-0.90%	
TLH	3.33	上漲	上漲	2.88	3.11	15.63%		3.28	2.58	1.52%	
TNG	13.80	上漲	上漲	14.10	13.05	-2.13%		11.70	9.88	17.95%	
VCB	84.50	上漲	上漲	65.00	79.87	30.00%		76.00	62.53	11.18%	
VCG	25.10	下跌	下跌		25.49				26.09		
VCS	67.30	上漲	下跌	66.50	64.10	1.20%			68.26		
VGC	18.95	上漲	上漲	14.90	17.86	27.18%		16.65	14.90	13.81%	
VGT	8.30	上漲	上漲	8.80	7.87	-5.68%		8.40	6.62	-1.19%	
VHC	33.90	上漲	上漲	25.10	32.92	35.06%		28.70	25.79	18.12%	
VHM	75.00	上漲	上漲	66.00	72.57	13.64%		67.10	59.93	11.77%	

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VIB	16.20	上漲	上漲	14.70	15.41	10.20%		15.60	15.52	3.85%	買進
VIC	97.00	上漲	上漲	86.80	93.07	11.75%		95.00	81.54	2.11%	
VIP	5.05	上漲	上漲	4.33	4.74	16.63%		4.77	4.25	5.87%	
VJC	113.30	上漲	上漲	109.10	112.20	3.85%		117.40	101.35	-3.49%	
VND	12.75	上漲	下跌	11.80	12.21	8.05%			12.80		
VNG	13.50	上漲	下跌	13.40	13.12	0.75%			14.72		
VNM	114.80	上漲	上漲	105.00	110.78	9.33%		102.80	96.17	11.67%	
VPB	23.10	下跌	上漲		25.55			22.80	18.82	1.32%	
VPI	42.10	上漲	上漲	42.00	41.45	0.24%		41.30	40.58	1.94%	
VRC	6.24	下跌	下跌		7.01				7.77		
VRE	26.90	上漲	上漲	26.55	24.52	1.32%		23.80	19.95	13.03%	
VSC	28.15	上漲	上漲	24.50	27.06	14.90%		23.90	23.71	17.78%	

LARGECAPS 大型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
ACB	22.90	上漲	上漲	20.60	21.89	11.17%		22.40	22.19	2.23%	買進
BID	40.70	上漲	上漲	36.70	38.38	10.90%			40.35		
BSR	6.40	上漲	下跌	6.10	5.95	4.92%			6.90		
BVH	50.40	上漲	上漲	39.50	47.98	27.59%		48.45	39.84	4.02%	
CTG	22.55	上漲	上漲	20.10	21.58	12.19%		22.80	21.98	-1.10%	買進
FPT	48.00	上漲	上漲	38.08	46.81	26.04%		43.72	41.13	9.80%	
GAS	73.90	上漲	上漲	63.00	71.78	17.30%		70.90	59.47	4.23%	
GEX	17.25	上漲	上漲	16.40	16.79	5.18%		16.65	13.04	3.60%	
GVR	12.75	上漲	上漲	10.10	12.10	26.24%		11.15	9.47	14.35%	
HDB	23.70	上漲	上漲	20.50	22.46	15.61%		22.85	18.65	3.72%	
HNG	14.35	上漲	上漲	12.80	13.60	12.11%		14.40	12.20	-0.35%	
HPG	27.20	上漲	上漲	18.85	26.02	44.30%		20.70	20.17	31.40%	
HVN	27.80	上漲	上漲	20.65	26.67	34.62%		25.85	22.78	7.54%	
KDH	21.75	下跌	上漲		22.60			21.35	19.60	1.87%	
MBB	17.30	上漲	上漲	15.75	16.68	9.84%		17.00	14.28	1.76%	
MSN	62.80	上漲	上漲	61.00	59.78	2.95%		60.20	52.89	4.32%	
MWG	84.70	上漲	上漲	69.90	82.06	21.17%		82.00	67.73	3.29%	
NVL	54.30	上漲	下跌	53.00	50.38	2.45%			55.62		
OIL	7.90	上漲	上漲	7.40	7.48	6.76%		7.70	6.57	2.60%	
PLX	46.80	上漲	上漲	39.97	44.72	17.09%		43.80	37.38	6.85%	
PNJ	62.70	上漲	上漲	55.50	60.81	12.97%		59.70	50.95	5.03%	

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POW	10.40	上漲	上漲	10.60	9.88	-1.89%		9.55	8.49	8.90%	
QNS	25.70	上漲	上漲	22.60	24.66	13.72%		24.40	23.73	5.33%	買進
REE	31.45	上漲	下跌	30.20	30.60	4.14%			31.90		
ROS	3.41	下跌	下跌		3.73				5.80		
SBT	14.90	上漲	下跌	14.00	14.20	6.43%			15.86		
SSI	14.85	上漲	上漲	13.25	14.21	12.08%		13.30	11.69	11.65%	
STB	10.30	上漲	上漲	8.93	9.67	15.34%		9.73	8.02	5.86%	
TCB	20.90	上漲	上漲	16.95	20.02	23.30%		18.90	16.88	10.58%	
TPB	20.65	上漲	下跌	18.75	20.45	10.13%			23.94		
VCB	84.50	上漲	上漲	65.00	79.87	30.00%		76.00	62.53	11.18%	
VCG	25.10	下跌	下跌		25.49				26.09		
VCS	67.30	上漲	下跌	66.50	64.10	1.20%			68.26		
VEA	40.30	上漲	下跌	31.50	39.26	27.94%			59.45		
VGI	29.60	上漲	上漲	22.60	27.75	30.97%		26.40	21.74	12.12%	
VHM	75.00	上漲	上漲	66.00	72.57	13.64%		67.10	59.93	11.77%	
VIB	16.20	上漲	上漲	14.70	15.41	10.20%		15.60	15.52	3.85%	買進
VIC	97.00	上漲	上漲	86.80	93.07	11.75%		95.00	81.54	2.11%	
VJC	113.30	上漲	上漲	109.10	112.20	3.85%		117.40	101.35	-3.49%	
VNM	114.80	上漲	上漲	105.00	110.78	9.33%		102.80	96.17	11.67%	
VPB	23.10	下跌	上漲		25.55			22.80	18.82	1.32%	
VRE	26.90	上漲	上漲	26.55	24.52	1.32%		23.80	19.95	13.03%	

MIDCAPS 中型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	12.55	上漲	上漲	13.00	11.96	-3.46%		12.80	10.42	-1.95%	
ANV	18.60	上漲	上漲	14.85	17.68	25.25%		16.80	14.46	10.71%	
ASM	5.41	上漲	上漲	4.15	5.20	30.36%		4.76	4.27	13.66%	
BMI	21.70	上漲	上漲	16.95	20.55	28.02%		21.00	17.36	3.33%	
BMP	47.80	上漲	上漲	37.95	46.38	25.96%		45.00	39.85	6.22%	
BWE	22.00	上漲	上漲	18.00	21.65	22.22%		20.45	18.37	7.58%	
CEO	7.40	上漲	上漲	6.80	7.15	8.82%		7.50	5.95	-1.33%	
CII	19.85	上漲	下跌	21.00	19.41	-5.48%			21.58		
CRE	16.30	上漲	下跌	16.50	16.03	-1.21%			17.38		
CTI	18.90	上漲	下跌	20.30	18.54	-6.90%			22.26		
CTR	45.80	上漲	上漲	34.50	42.98	32.75%		42.00	32.88	9.05%	

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D2D	58.10	上漲	上漲	57.00	56.54	1.93%		58.60	57.71	-0.85%	買進
DBD	50.00	上漲	上漲	48.80	49.77	2.46%		51.40	45.95	-2.72%	
DCM	8.51	上漲	上漲	5.86	8.06	45.22%		6.40	7.05	32.97%	
DGW	26.80	上漲	上漲	20.40	25.72	31.37%		23.70	22.17	13.08%	
DHC	37.00	下跌	上漲		37.76			38.00	32.54	-2.63%	
DIG	12.10	上漲	下跌	11.55	11.56	4.76%			12.63		
DPG	23.90	下跌	下跌		26.33				28.47		
DPM	14.90	上漲	上漲	15.30	14.08	-2.61%		13.70	12.16	8.76%	
DRC	19.90	上漲	上漲	16.70	19.09	19.16%		18.85	16.24	5.57%	
DXG	11.30	上漲	上漲	8.89	10.43	27.11%		11.10	10.75	1.80%	買進
E1VFN30	13.43	上漲	上漲	11.22	13.00	19.70%		12.25	11.31	9.63%	
FCN	9.25	上漲	上漲	7.58	8.88	22.03%		8.98	7.64	3.01%	
FLC	2.88	上漲	下跌	3.02	2.76	-4.64%			3.57		
GEG	21.45	上漲	下跌	20.80	20.87	3.13%			22.70		
GMD	19.60	上漲	上漲	16.50	18.93	18.79%		18.35	15.85	6.81%	
GTN	17.10	上漲	上漲	15.00	16.36	14.00%		17.20	13.78	-0.58%	
HAG	4.27	上漲	上漲	2.81	3.93	51.96%		3.38	3.12	26.33%	
HBC	9.06	上漲	上漲	7.31	8.53	23.94%		8.51	6.36	6.46%	
HCM	18.90	上漲	上漲	13.55	17.99	39.48%		15.45	14.45	22.33%	
HDC	16.15	下跌	下跌		16.86				18.98		
HDG	27.70	上漲	上漲	25.50	26.36	8.63%		25.65	20.65	7.99%	
HPX	26.85	上漲	#N/A	28.00	26.25	-4.11%		35.30	#N/A	#N/A	
HSG	10.15	上漲	上漲	5.56	9.33	82.55%		6.78	6.84	49.71%	
HT1	14.30	上漲	上漲	11.95	13.79	19.67%		12.90	11.60	10.85%	
HTM	11.60	上漲	下跌	12.80	10.95	-9.38%			15.81		
IBC	23.50	上漲	上漲	21.00	21.15	11.90%		22.00	21.69	6.82%	買進
IDI	4.18	上漲	上漲	3.31	4.02	26.28%		3.88	3.31	7.73%	
IJC	12.30	上漲	上漲	9.12	11.71	34.87%		11.30	9.83	8.85%	
ITA	3.41	上漲	上漲	2.06	2.87	65.53%		2.42	2.20	40.91%	
KBC	13.85	上漲	上漲	11.75	13.33	17.87%			12.90		
KDC	29.80	上漲	上漲	16.90	27.48	76.33%		20.30	18.13	46.80%	
KOS	28.60	上漲	上漲	28.80	27.40	-0.69%		26.30	26.55	8.75%	
KSB	22.65	上漲	上漲	14.00	20.89	61.79%		18.35	15.74	23.43%	
LDG	5.69	上漲	下跌	5.44	5.36	4.60%			5.81		
LPB	7.90	上漲	上漲	7.10	7.32	11.27%		7.60	7.48	3.95%	買進
MBG	6.40	下跌	下跌		8.32				14.73		
MBS	10.40	上漲	下跌	9.90	9.59	5.05%			10.74		
MPC	27.80	上漲	上漲	20.80	26.42	33.65%		24.10	21.14	15.35%	

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NBB	19.20	上漲	上漲	20.05	18.63	-4.24%		18.80	16.69	2.13%	
NKG	7.71	上漲	上漲	5.27	7.13	46.30%		6.47	5.45	19.17%	
NLG	23.35	上漲	上漲	20.80	22.85	12.26%		24.20	20.24	-3.51%	
NT2	21.15	上漲	上漲	18.10	20.54	16.85%		20.65	18.23	2.42%	
NTL	17.70	上漲	下跌	17.00	16.89	4.12%			19.42		
NVB	8.10	下跌	下跌		8.28				8.87		
OGC	3.47	上漲	上漲	2.67	3.11	29.96%		2.98	2.71	16.44%	
PC1	17.20	上漲	上漲	11.80	16.32	45.76%		13.95	13.92	23.30%	
PDR	26.00	上漲	上漲	26.80	23.80	-2.99%		26.80	21.91	-2.99%	
PHR	50.00	上漲	上漲	38.85	47.15	28.70%		44.30	36.86	12.87%	
PPC	24.35	下跌	上漲		25.47			25.45	21.77	-4.32%	
PTB	47.00	上漲	上漲	39.35	45.56	19.44%		47.00	37.72	0.00%	
PVD	10.70	上漲	上漲	10.35	10.24	3.38%		9.80	7.91	9.18%	
PVI	30.80	上漲	上漲	33.40	30.06	-7.78%		30.70	28.05	0.33%	
PVS	12.60	上漲	上漲	11.30	12.13	11.50%		12.80	9.72	-1.56%	
PVT	10.95	上漲	上漲	10.65	10.45	2.82%		10.30	8.55	6.31%	
QCG	7.63	上漲	上漲	6.46	7.23	18.11%		7.65	5.90	-0.26%	
SCR	4.83	上漲	上漲	4.30	4.53	12.33%			4.82		
SGP	6.90	上漲	上漲	5.90	6.40	16.95%			6.54		
SHB	14.10	上漲	下跌	14.10	11.68	0.00%		7.10	14.43	103.23%	賣出
SHS	8.90	上漲	上漲	9.20	8.27	-3.26%		8.20	7.12	8.54%	
SZC	20.50	上漲	上漲	14.30	19.35	43.36%		16.60	15.12	23.49%	
TCH	21.00	下跌	下跌	20.55	21.52	4.74%	賣出		23.67		
TCM	17.65	上漲	上漲	16.75	16.50	5.37%		16.10	12.71	9.63%	
TDH	8.80	上漲	上漲	8.67	8.37	1.50%		8.88	7.10	-0.90%	
TNG	13.80	上漲	上漲	14.10	13.05	-2.13%		11.70	9.88	17.95%	
TTB	4.81	上漲	上漲	2.69	4.05	78.81%		3.90	3.86	23.33%	買進
VGC	18.95	上漲	上漲	14.90	17.86	27.18%		16.65	14.90	13.81%	
VGT	8.30	上漲	上漲	8.80	7.87	-5.68%		8.40	6.62	-1.19%	
VHC	33.90	上漲	上漲	25.10	32.92	35.06%		28.70	25.79	18.12%	
VND	12.75	上漲	下跌	11.80	12.21	8.05%			12.80		
VNG	13.50	上漲	下跌	13.40	13.12	0.75%			14.72		
VPI	42.10	上漲	上漲	42.00	41.45	0.24%		41.30	40.58	1.94%	

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SMALLCAPS 小型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAV	5.30	上漲	下跌	5.20	4.58	1.92%			5.92		
AGR	3.30	上漲	上漲	2.78	3.14	18.71%		3.01	2.70	9.63%	
AMD	3.11	上漲	下跌	3.28	2.94	-5.18%			4.02		
APG	8.80	下跌	下跌		9.21				9.84		
ART	2.70	上漲	上漲	2.50	2.61	8.00%		3.20	2.03	-15.63%	
BCG	6.20	上漲	上漲	5.60	5.72	10.71%		5.82	4.44	6.53%	
C4G	7.40	上漲	上漲	4.50	6.82	64.44%		5.50	5.39	34.55%	
C69	5.30	下跌	下跌		6.39				7.87		
CCL	7.45	上漲	上漲	4.68	6.88	59.19%		6.01	5.80	23.96%	
CVT	17.80	上漲	上漲	17.55	17.07	1.42%		17.80	14.72	0.00%	
DAH	11.90	上漲	上漲	9.26	11.17	28.51%		10.70	7.75	11.21%	
DLG	1.43	下跌	下跌		1.55				1.89		
DRH	6.75	上漲	上漲	5.48	6.02	23.18%		5.08	4.27	32.87%	
DTD	12.40	上漲	上漲	12.30	11.83	0.81%			12.32		
EVG	2.83	上漲	上漲	2.65	2.39	6.79%			2.73		
FIT	6.09	下跌	下跌		6.45				7.35		
FTM	1.41	下跌	下跌	1.60	1.44	-10.20%	賣出		2.09		
FUESS V50	11.80	上漲	上漲	10.70	11.47	10.28%		10.40	10.20	13.46%	
GKM	17.70	上漲	上漲	15.70	17.01	12.74%		14.90	16.26	18.79%	
HAH	11.90	上漲	上漲	9.44	10.84	26.06%		10.40	9.49	14.42%	
HAI	3.00	下跌	下跌		3.12				3.91		
HAR	3.03	上漲	下跌	2.88	2.79	5.21%			3.15		
HDA	8.90	上漲	上漲	8.80	8.44	1.14%		8.50	7.09	4.71%	
HHP	11.80	上漲	下跌	12.50	11.62	-5.60%		13.20	11.95	-9.48%	賣出
HHS	3.95	下跌	上漲	3.68	4.35	18.31%	賣出	4.17	3.32	-5.28%	
HID	2.45	上漲	下跌	2.34	2.32	4.70%			2.53		
HII	13.45	下跌	上漲	13.90	13.83	-0.49%	賣出	11.00	11.88	22.27%	
HQC	1.08	下跌	下跌		1.13				1.31		
HSL	5.36	下跌	上漲		5.91			5.35	4.43	0.19%	
HUT	2.00	上漲	上漲	1.60	1.80	25.00%		2.00	1.37	0.00%	
HVG	5.40	下跌	下跌		5.74				6.74		
HVH	8.15	上漲	下跌	8.20	7.46	-0.61%			9.52		
IDJ	14.00	下跌	下跌		15.02				19.37		

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JVC	2.68	上漲	下跌	2.88	2.61	-6.94%		3.00			
KLF	1.90	下跌	上漲		2.17		2.40	1.44	-20.83%		
LCG	7.00	上漲	上漲	4.51	6.35	55.21%	5.45	4.61	28.44%		
LGL	4.73	下跌	下跌		5.06			5.40			
LHG	17.80	上漲	上漲	12.60	17.07	41.27%	14.95	14.78	19.06%		
LMH	0.71	下跌	下跌		0.89			2.10			
MST	2.80	上漲	下跌	2.90	2.52	-3.45%		3.86			
NDN	17.80	上漲	上漲	15.80	17.00	12.66%	16.20	13.90	9.88%		
PHC	9.66	上漲	下跌	10.50	9.42	-8.00%		10.81			
PLP	8.49	上漲	下跌	6.94	7.93	22.33%		8.53			
PVB	14.30	下跌	上漲		14.91		11.50	11.38	24.35%		
PVC	5.30	上漲	上漲	4.90	5.02	8.16%	5.30	4.24	0.00%		
PVX	0.70	下跌	下跌		1.00			1.06			
PXL	9.50	上漲	上漲	8.10	8.37	17.28%	6.70	7.30	41.79%		
SHI	8.79	上漲	下跌	8.70	8.16	1.03%		9.06			
SJF	1.91	上漲	上漲	1.44	1.81	32.64%	1.73	1.53	10.40%		
SPP	0.40	下跌	下跌		0.57			0.87			
TDC	8.07	上漲	上漲	7.06	7.75	14.31%	7.69	6.85	4.94%		
TIG	6.60	上漲	下跌	5.30	6.01	24.53%		6.68			
TLH	3.33	上漲	上漲	2.88	3.11	15.63%	3.28	2.58	1.52%		
TNA	18.40	上漲	上漲	16.30	17.14	12.88%	18.50	18.23	-0.54%	買進	
TNI	11.60	上漲	上漲	10.60	10.12	9.43%		10.85			
TSC	2.37	下跌	下跌		2.50			2.78			
TTF	2.72	上漲	上漲	2.15	2.48	26.51%	2.52	1.73	7.94%		
TTH	2.00	下跌	下跌		2.19			2.11			
TVC	30.80	下跌	上漲	27.20	33.90	24.64%	賣出	33.00	29.11	-6.67%	買進
VC3	16.30	下跌	上漲		16.85		16.90	15.28	-3.55%		
VCR	10.00	上漲	上漲	8.90	9.50	12.36%	12.90	7.61	-22.48%		
VNA	2.70	上漲	下跌	2.30	2.41	17.39%		2.84			
VNE	4.71	上漲	上漲	3.65	4.41	29.04%	4.52	3.79	4.20%		
VRC	6.24	下跌	下跌		7.01			7.77			



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	861.39	0.46%
VN30	804.06	0.34%
VN Mid	856.87	0.11%
VN Small	732.69	0.22%

河內交易所 (HSX)

	收盤	漲跌%
HNI	109.64	0.69%
HN30	215.87	0.66%
VNX AllSh	772.09	0.34%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	55.01	0.15%

外資交易	成交值(十億盾)
買進	724.73
賣出	445.05
買超/賣超	279.68

外資交易	成交值(十億盾)
買進	8.19
賣出	5.94
買超/賣超	2.25

外資交易	成交值(十億盾)
買進	10.89
賣出	17.64
買超/賣超	-6.74

上漲排名/股碼	漲跌 (VND)	漲跌%
DBC	2550	6.99%
TNI	750	6.91%
ITA	220	6.90%
OGC	220	6.77%
TVB	700	6.54%

上漲排名/股碼	漲跌 (VND)	漲跌%
SHB	500	3.68%
DGC	1300	3.66%
NTP	600	1.72%
VC3	200	1.24%
L14	400	0.62%

上漲排名/股碼	漲跌 (VND)	漲跌%
PXL	402	4.57%
BOT	398	0.78%
NTC	98	0.05%
MCH	11	0.02%
VEA	-122	-0.30%

下跌排名/股碼	漲跌 (VND)	漲跌%
TCH	-1000	-4.55%
HTN	-900	-4.46%
PET	-300	-3.42%
LIX	-1600	-2.90%
HT1	-400	-2.72%

下跌排名/股碼	漲跌 (VND)	漲跌%
TAR	-2200	-8.33%
IDC	-700	-3.93%
PLC	-300	-1.75%
PVS	-200	-1.56%
TVC	-400	-1.28%

下跌排名/股碼	漲跌 (VND)	漲跌%
MKP	-7300	-14.29%
SNZ	-1972	-6.94%
KDF	-2196	-6.48%
LTG	-846	-3.90%
HND	-473	-2.53%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾
VIC	327,758
VCB	307,466
VHM	245,727
VNM	200,258
BID	160,076

市值排名/股碼	十億盾
ACB	37,910
SHB	23,873
VCG	11,087
VCS	10,398
PVI	6,884

市值排名/股碼	十億盾
ACV	131,510
VEA	53,730
MCH	47,733
BCM	27,225
BSR	19,756

交易量排名/股碼	成交值	30 日均
VHM	35,781,270	2,847,859
ITA	19,636,460	9,706,943
STB	16,769,210	11,402,917
HPG	14,586,370	10,817,217
DXG	8,989,830	3,614,470

交易量排名/股碼	成交值	30 日均
SHB	10,935,861	5,671,484
PVS	4,591,485	5,074,005
ACB	3,569,119	3,833,131
HUT	2,854,237	5,167,118
NVB	1,637,460	2,499,079

交易量排名/股碼	成交值	30 日均
BSR	2,428,988	4,146,662
LPB	1,471,184	2,985,268
PXL	1,014,085	168,132
QNS	912,117	324,838
VIB	912,036	857,010

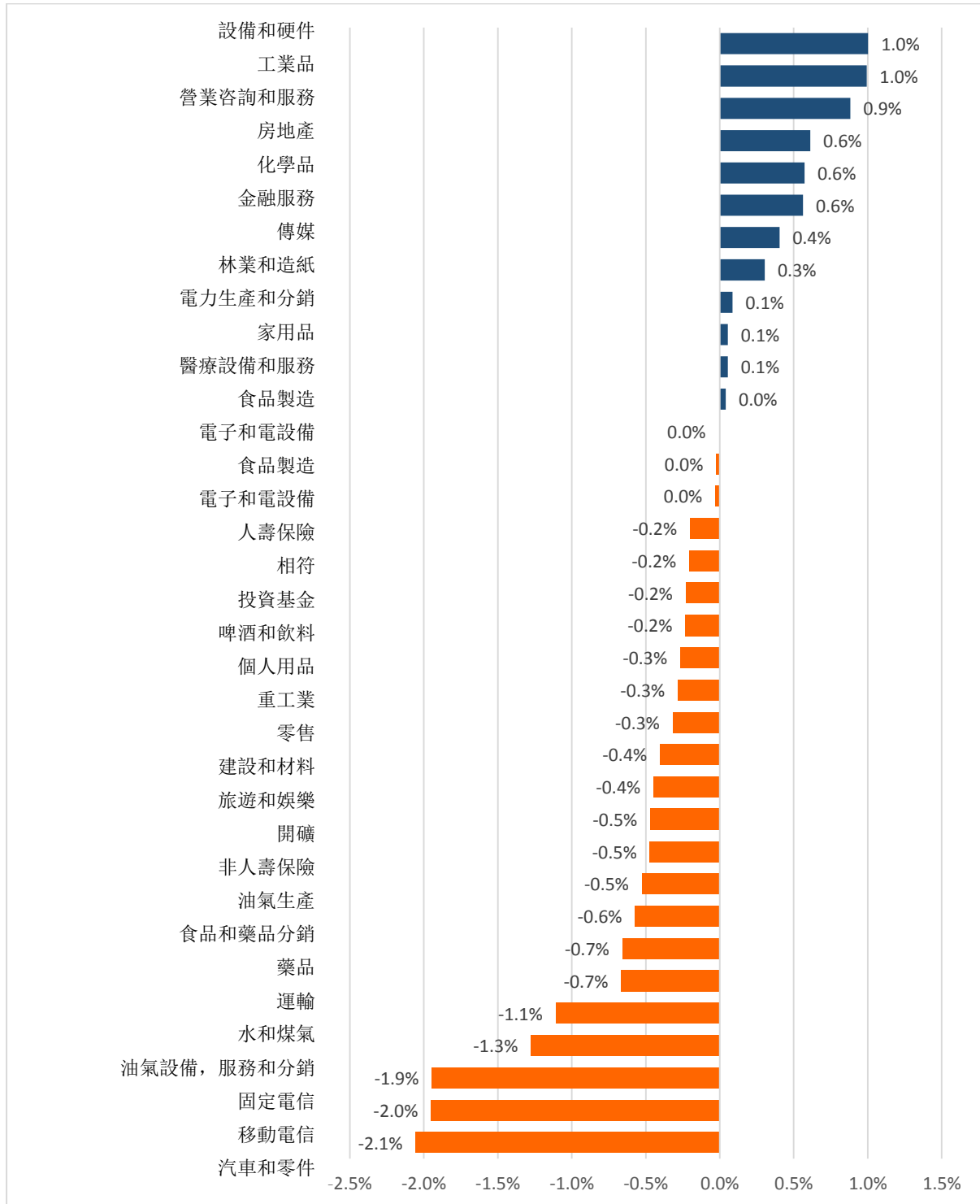
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



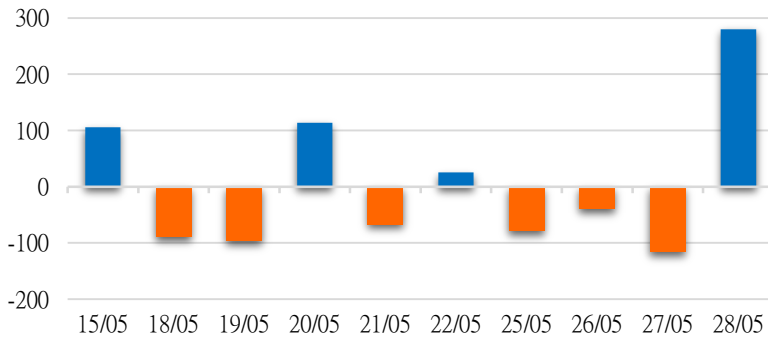
資料源: FiinPro - YSVN



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外資買進賣統計

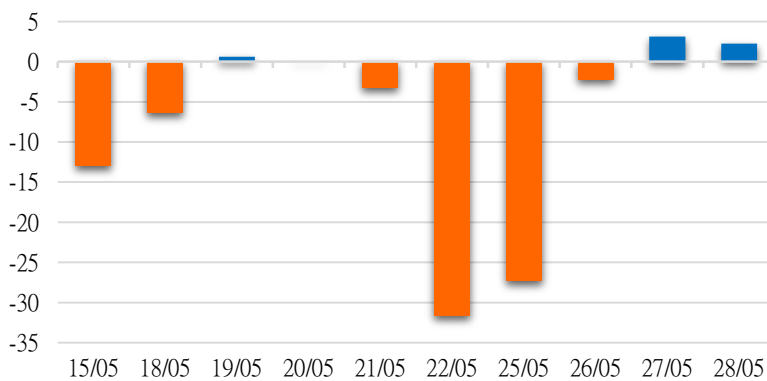
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VCB	103,542	HPG	31,930
VHM	86,803	CRE	11,412
VRE	44,540	HBC	9,507
CTG	31,043	VJC	9,233
POW	18,677	VCI	8,502

HSX 外資買/賣超的前 5 名

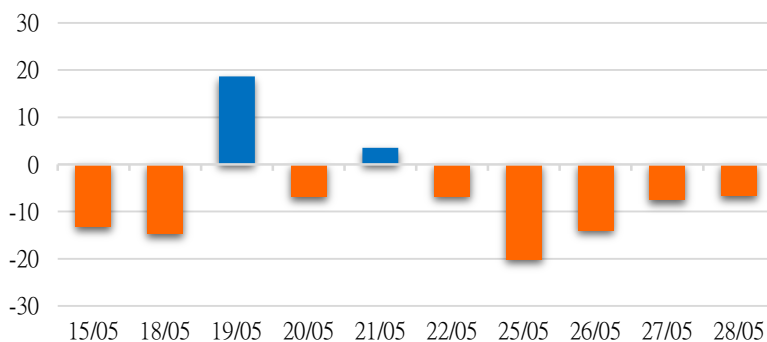
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
NTP	2,832	DGC	1,350
SHB	1,803	SHS	962
IDV	391	AMV	616
BAX	319	PVS	597
VCS	209	BVS	141

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
MCH	1,598	VEA	10,273
CTR	991	KDF	987
BSR	731	VLC	224
VSN	414	MIG	212
FOX	252	ADG	32

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



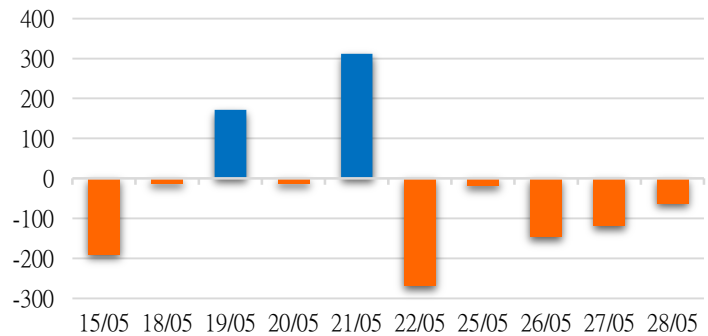
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自營進出統計

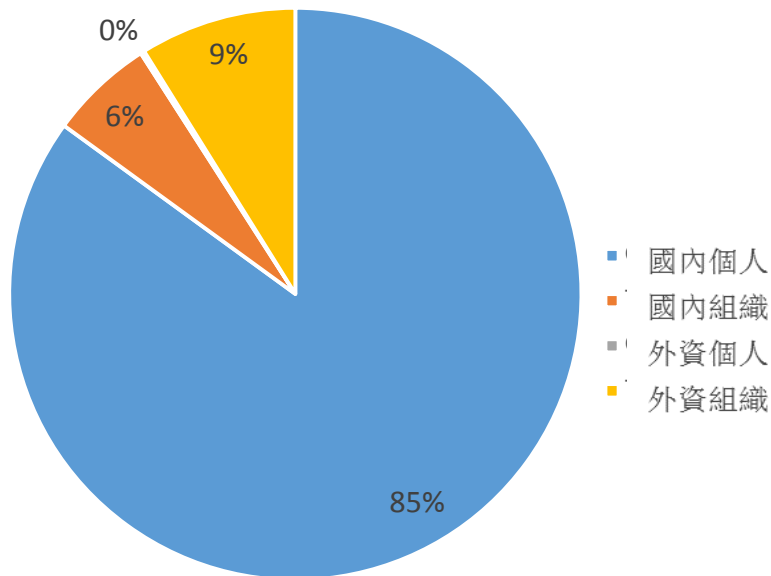
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
E1VFN30	41,500	VPB	18,113
CRE	11,235	DBC	16,357
NKG	4,620	HPG	12,840
HPG	4,423	FUEVFN30	12,582
VHM	3,192	FPT	9,402

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

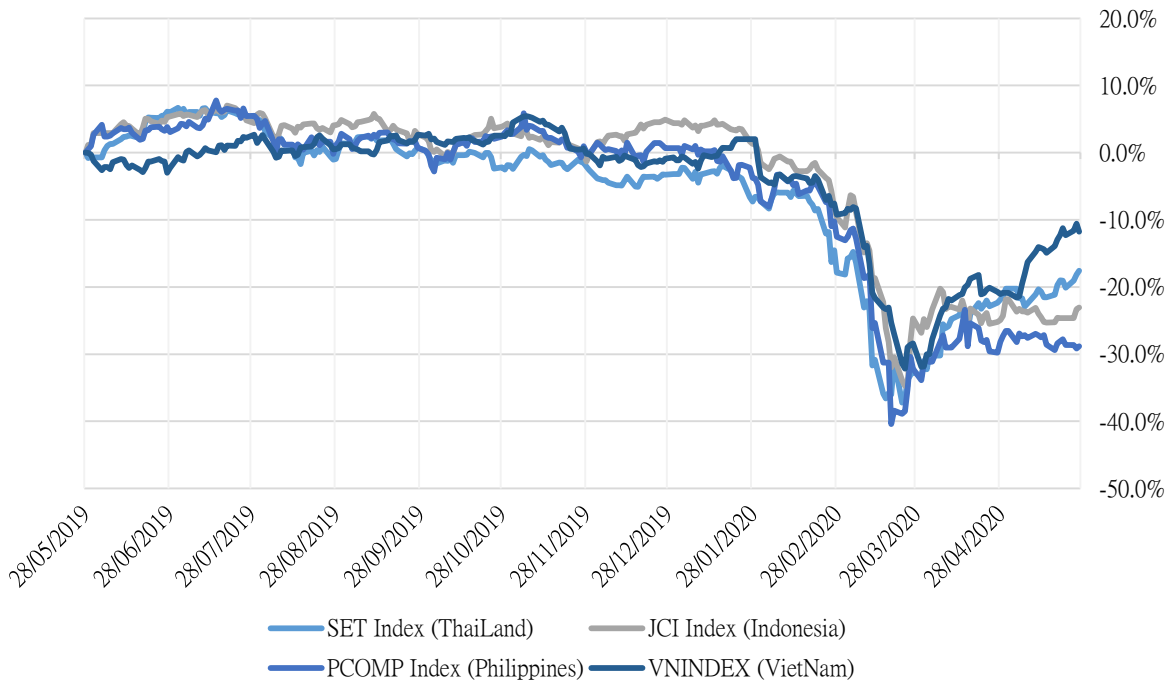


資料源: FinPro - YSVN



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東南亞主要市場走勢比較

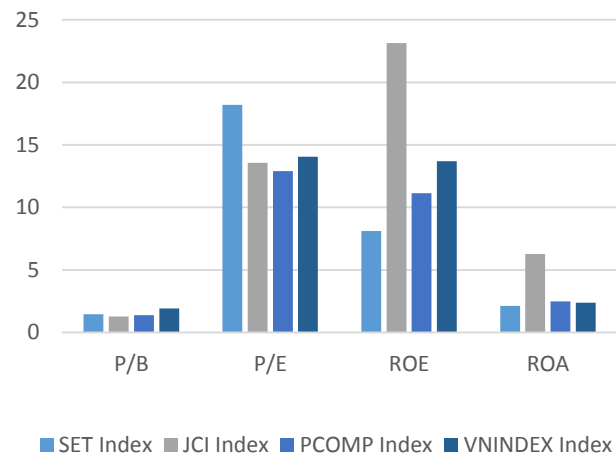


東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.4x	1.4x	1.9x
P/E		18.6x	14.1x	13.0x	14.1x
ROE	%	8.11	23.15	11.13	13.71
ROA	%	2.12	6.24	2.49	2.38
Vốn hóa	Tỷ USD	453.22	365.49	137.83	128.21
GTGD	Triệu USD	2.24	0.45	0.08	0.26
LS cổ tức	%	3.64	3.44	2.21	2.13

YSVN

源: Bloomberg &





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Appendix A: Important Disclosures

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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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