

關注個股

SJS



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Securities Vietnam*



Mã CP
SJS

Tên Công Ty
SUDICO

Sàn GD
HOSE

STOCK RATING

80

ĐIỂM CƠ BẢN

73

SỨC MẠNH GIÁ

87

SJS

Ngày

29/05/2020

Giá đóng cửa

22,500

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (36.35%)

SH Nước Ngoài (2.19%)

SH Khác (61.47%)

THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính L1	ROE (TTM)	4.45
Ngành	Bất động sản L3	EPS (TTM)	856
GTGD	10,300,489,500	Tỷ lệ free float	55.00%
KLGD (CP)	463,140	P/E (TTM)	24.6x
Vốn hóa (Tỷ VND)	2,398	P/B	1.1x
SLCPLH (CP)	113,897,480	P/S	3.7x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	20.09
KLTB 20 phiên	104,876	Giá trị DN (Tỷ VND)	2,980
Beta 6th (TTM)	0.48	ROA (TTM)	1.47

短期阻力關卡:	23.17
短期支撐關卡:	19.93
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	25.25
中期支撐關卡:	17.05
中期趨勢 (1-3 月):	上漲



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SJS – 達到52週新高

- SJS的股票評級為80點，因此我們將該股票的增長評估轉為積極，但該股票的基本得分僅為73點。
- SJS的價格圖表達到52週新高，交易量比20天的平均量高。同時，短期趨勢維持為上漲，價格走勢圖表明處於一個積極的劇烈波動時期的跡象，因此我們預計價格走勢可能會繼續接近下一個目標是25.25，短期停損為19.93。
- 建議：持有並且不買進新股票。





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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
VCB	85.20	上漲	上漲	3/4/2020	T+41	65.00	80.21	31.08%	持有	Sideways
FPT	47.95	上漲	上漲	4/4/2020	T+40	38.08	46.81	25.91%	持有	Sideways
BID	40.10	上漲	下跌	7/4/2020	T+39	36.70	38.38	9.26%	持有	Sideways
CTG	22.50	上漲	上漲	7/4/2020	T+39	20.10	21.58	11.94%	持有	Sideways
CTR	46.30	上漲	上漲	7/4/2020	T+39	34.50	43.01	34.20%	持有	Sideways
DBC	41.30	上漲	上漲	29/4/2020	T+23	28.35	34.76	45.68%	持有	強勁波動
DRH	7.22	上漲	上漲	7/5/2020	T+17	5.48	6.02	31.75%	持有	強勁波動
DPM	14.80	上漲	上漲	26/5/2020	T+4	15.30	14.08	-3.27%	持有	Sideways
SHB	14.00	上漲	下跌	26/5/2020	T+4	14.10	11.76	-0.71%	持有	強勁波動





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