

關注個股

PGC



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Mã CP PGC | Tên Công Ty Gas Petrolimex | Sàn GD HOSE

STOCK RATING

84

ĐIỂM CƠ BẢN

87

SỨC MẠNH GIÁ

81

PGC

Ngày

02/06/2020

Giá đóng cửa

16,100

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (52.37%)

SH Nước Ngoài (7.5%)

SH Khác (40.12%)

THÔNG TIN CƠ BẢN

Nhóm ngành Tiện ích Cộng đồng L1

ROE (TTM) 15.11

Ngành Nước & Khí đốt L3

EPS (TTM) 2,108

GTGD 11,926,298,000

Tỷ lệ free float 30.00%

KLGD (CP) 737,540

P/E (TTM) 7.5x

Vốn hóa (Tỷ VND) 953

P/B 1.1x

SLCPLH (CP) 60,339,285

P/S 0.3x

Tỷ suất cổ tức 0%

EV/EBITDA (TTM) 7.94

KLTB 20 phiên 106,672

Giá trị DN (Tỷ VND) 1,685

Beta 6th (TTM) 0.61

ROA (TTM) 6.38

短期阻力關卡:	17.00
短期支撐關卡:	15.36
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	19.50
中期支撐關卡:	13.11
中期趨勢 (1-3 月):	上漲



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PGC - 達到52週新高

- PGC的股票評級為84分，因此我們對該股票的增長評估為積極。受Brent原油價格走勢和新冠肺炎疫情的影響，該股票的基本評級也連續三個季度下跌，但其基本得分仍保持在80分以上。
- PGC預計將以分配20%的現金股息（最終註冊日期為2020年6月10日），股息率為12.42%。該公司還定下了非常保守的計劃，營收和稅後利潤分別同比減少36%和28%。結束2020年第一季度，PGC完成了營收計劃的38%和稅後利潤的15%。
- PGC的價格圖表達到了52週的新高，交易量比20天的平均量高。同時，短期趨勢維持為上漲。
- 建議：持有，目標為19.5（停損於15.36），並考慮在修正階段買進新股票。



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
VCB	86.60	上漲	上漲	3/4/2020	T+43	65.00	82.41	33.23%	持有	Sideways
FPT	48.00	上漲	上漲	4/4/2020	T+42	38.08	46.81	26.04%	持有	Sideways
BID	40.55	上漲	上漲	7/4/2020	T+41	36.70	38.38	10.49%	持有	強勁波動
CTG	23.45	上漲	上漲	7/4/2020	T+41	20.10	21.62	16.67%	持有	Sideways
CTR	47.40	上漲	上漲	7/4/2020	T+41	34.50	44.20	37.39%	持有	Sideways
DBC	44.90	上漲	上漲	29/4/2020	T+25	28.35	39.05	58.38%	持有	強勁波動
DRH	7.40	上漲	上漲	7/5/2020	T+19	5.48	6.71	35.04%	持有	強勁波動
DPM	14.40	上漲	上漲	26/5/2020	T+6	15.30	14.08	-5.88%	持有	強勁波動
SHB	14.00	上漲	下跌	26/5/2020	T+6	14.10	12.07	-0.71%	持有	強勁波動



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