

關注個股

SRA



*Yuanta
Securities Vietnam*





Mã CP
SRA

Tên Công Ty
SARA Việt Nam

Sàn GD
HNX

STOCK RATING

86

ĐIỂM CƠ BẢN

81

SỨC MẠNH GIÁ

92

SRA

Ngày

03/06/2020

Giá đóng cửa

13,300

THÔNG TIN CƠ BẢN

Nhóm ngành	Công nghệ Thông tin L1	ROE (TTM)	22.72
Ngành	Phần mềm & Dịch vụ ...	EPS (TTM)	4,450
GTGD	6,274,211,800	Tỷ lệ free float	90.00%
KLGD (CP)	480,898	P/E (TTM)	2.7x
Vốn hóa (Tỷ VND)	218	P/B	0.6x
SLCPLH (CP)	18,000,000	P/S	0.8x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	4.08
KLTB 20 phiên	132,482	Giá trị DN (Tỷ VND)	255
Beta 6th (TTM)	1.22	ROA (TTM)	20.79

CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (2.47%)
- SH Khác (97.53%)

短期阻力關卡:	14.35
短期支撐關卡:	11.52
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	15.75
中期支撐關卡:	10.15
中期趨勢 (1-3 月):	上漲



Yuanta Securities Vietnam



SRA – 退出橫盤階段

- SRA的股票評級為86點，因此我們對該股票的增長評估維持為積極。
- SRA的價格圖表突破了三角形，交易量激增。同時，價格走勢圖顯示有進入積極的劇烈波動時期的跡象，表明短期漲勢可能會繼續擴大至18.30。
- 建議：持有並等市場的修正階段買進新股，短期停損位於11.52。



Yuanta
Securities Vietnam





Yuanta
Securities Vietnam



短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
VCB	87.90	上漲	上漲	3/4/2020	T+44	65.00	83.13	35.23%	持有	Sideways
FPT	48.65	上漲	上漲	4/4/2020	T+43	38.08	46.81	27.75%	持有	Sideways
BID	41.00	上漲	上漲	7/4/2020	T+42	36.70	38.44	11.72%	持有	強勁波動
CTG	24.00	上漲	上漲	7/4/2020	T+42	20.10	22.34	19.40%	持有	Sideways
CTR	47.00	上漲	上漲	7/4/2020	T+42	34.50	44.82	36.23%	持有	Sideways
DBC	48.00	上漲	上漲	29/4/2020	T+26	28.35	39.88	69.31%	持有	強勁波動
DRH	7.91	上漲	上漲	7/5/2020	T+20	5.48	6.76	44.34%	持有	強勁波動
DPM	14.65	上漲	上漲	26/5/2020	T+7	15.30	14.08	-4.25%	持有	強勁波動
SHB	15.20	上漲	下跌	26/5/2020	T+7	14.10	12.25	7.80%	持有	強勁波動



Yuanta
Securities Vietnam



個人客戶分析部

Nguyễn Th ệ Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hi ền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

聯繫

Global Disclaimer



*Yuanta
Securities Vietnam*



© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.