

關注個股

PPC, HSG



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Securities Vietnam*





Mã CP
PPC

Tên Công Ty
Nhiệt điện Phả Lại

Sàn GD
HOSE

STOCK RATING

84

ĐIỂM CƠ BẢN

100

SỨC MẠNH GIÁ

68

PPC

Ngày

05/06/2020

Giá đóng cửa

25,850



THÔNG TIN CƠ BẢN

Nhóm ngành	Tiện ích Cộng đồng L1	ROE (TTM)	19.49
Ngành	Sản xuất & Phân phối ...	EPS (TTM)	3,618
GTGD	18,370,000,000	Tỷ lệ free float	25.00%
KLGD (CP)	722,810	P/E (TTM)	7.1x
Vốn hóa (Tỷ VND)	8,288	P/B	1.4x
SLCPLH (CP)	320,613,054	P/S	1.0x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	7.35
KLTB 20 phiên	206,204	Giá trị DN (Tỷ VND)	7,998
Beta 6th (TTM)	0.89	ROA (TTM)	16.31

CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (51.02%)
- SH Nước Ngoài (16.34%)
- SH Khác (32.63%)

短期阻力關卡:	27.72
短期支撐關卡:	23.72
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	29.82
中期支撐關卡:	21.77
中期趨勢 (1-3 月):	上漲





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PPC - 退出橫盤階段

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- PPC的股票評級為84分，因此我們對該股票的增長評估為積極。儘管該公司受到新冠肺炎疫情的影響，但PPC的基本評分在2020年第一季度有所提高。
 - 資金充裕，加上較高的股息率（2020年計劃為20%，相當於7.7%的股息收益率），表明PPC在最近疫情後具有顯著優勢。
 - PPC的價格圖表有退出橫盤的跡象。同時，短期趨勢已經從下跌轉為上漲，價格走勢圖仍在200天移動均線上方交易。積極的是，短期現金流量有所增加。
 - 建議：買進。



股票代碼	PPC
建議價格	25.85
目前價格	25.85
短期趨勢	上漲
中期趨勢	上漲
短期目標	29.82
與目前價格相比的短期上漲空間	15.36%
短期停損	23.72
Reward/ Risk	1.86
預期持有（盤）	19
最佳分配比例	3.97%





Mã CP

HSG

Tên Công Ty

Tập đoàn Hoa Sen

Sàn GD

HOSE

STOCK RATING

97

ĐIỂM CƠ BẢN

99

SỨC MẠNH GIÁ

94

HSG

Ngày

05/06/2020

Giá đóng cửa

10,600



THÔNG TIN CƠ BẢN

Nhóm ngành Nguyên vật liệu L1

ROE (TTM) 11.37

Ngành Kim loại L3

EPS (TTM) 1,429

GTGD 171,227,400,000

Tỷ lệ free float 60.00%

KLGD (CP) 16,524,300

P/E (TTM) 7.4x

Vốn hóa (Tỷ VND) 4,710

P/B 0.8x

SLCPLH (CP) 444,379,313

P/S 0.2x

Tỷ suất cổ tức 0%

EV/EBITDA (TTM) 4.70

KLTB 20 phiên 11,572,313

Giá trị DN (Tỷ VND) 12,925

Beta 6th (TTM) 1.59

ROA (TTM) 3.68

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (0%)

SH Nước Ngoài (14.19%)

SH Khác (85.81%)

短期阻力關卡:	11.80
短期支撐關卡:	9.43
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	15.40
中期支撐關卡:	8.34
中期趨勢 (1-3 月):	上漲

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HSG - 積累和擴大漲幅

- HSG的股票評級為97點，因此我們對該股票的增長評估維持為積極。
- 價格圖表在最近5盤中結束了累積期間，交易量強勁增長。同時，價格圖表形成了52天的頂值，表明短期漲勢可能會繼續擴大到更高的水平，下一個預期水平為11.8，停損於9.43（損益比為 1.03）。
- 建議：持有。





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短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
VCB	89.00	上漲	上漲	3/4/2020	T+46	65.00	85.22	36.92%	持有	Sideways
FPT	48.70	上漲	上漲	4/4/2020	T+45	38.08	46.92	27.88%	持有	Sideways
BID	42.10	上漲	上漲	7/4/2020	T+44	36.70	39.07	14.71%	持有	強勁波動
CTG	24.45	上漲	上漲	7/4/2020	T+44	20.10	22.99	21.64%	持有	Sideways
CTR	47.00	上漲	上漲	7/4/2020	T+44	34.50	44.82	36.23%	持有	Sideways
DBC	54.00	上漲	上漲	29/4/2020	T+28	28.35	45.18	90.48%	持有	強勁波動
DRH	7.90	上漲	上漲	7/5/2020	T+22	5.48	7.09	44.16%	持有	強勁波動
DPM	14.85	上漲	上漲	26/5/2020	T+9	15.30	14.08	-2.94%	持有	強勁波動
SHB	16.00	上漲	下跌	26/5/2020	T+9	14.10	13.73	13.48%	持有	強勁波動
PPC	25.85	上漲	上漲	8/6/2020	T+0	25.85	25.47	0.00%	買進	Sideways





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