

關注個股

BMP



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Mã CP

BMP

Tên Công Ty

Nhựa Bình Minh

Sàn GD

HOSE

STOCK RATING

92

ĐIỂM CƠ BẢN

97

SỨC MẠNH GIÁ

86

BMP

Ngày

08/06/2020

Giá đóng cửa

52,600



THÔNG TIN CƠ BẢN

Nhóm ngành Công nghiệp L1

Ngành Xây dựng và Vật liệu L3

GTGD 12,968,743,000

KLGĐ(CP) 247,840

Vốn hóa (Tỷ VND) 4,306

SLCPLH(CP) 81,860,938

Tỷ suất cổ tức 0%

KLTB 20 phiên 216,001

Beta 6th(TTM) 0.84

ROE (TTM) 17.37

EPS (TTM) 5,302

Tỷ lệ free float 45.00%

P/E (TTM) 9.9x

P/B 1.7x

P/S 1.0x

EV/EBITDA(TTM) 5.27

Giá trị DN (Tỷ VND) 4,013

ROA (TTM) 15.22

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (0.02%)

SH Nước Ngoài (80.14%)

SH Khác (19.84%)

短期阻力關卡:	54.67
短期支撐關卡:	49.46
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	58.55
中期支撐關卡:	45.94
中期趨勢 (1-3 月):	上漲

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BMP – 繼續擴大漲勢

- BMP的股票評級為92點，因此我們對該股票的增長評估維持為積極。同時，基本點和價格能力都在80點以上。
- 價格圖突破了50.0的強勁阻力位，並創下52週新高。同時，價格走勢圖顯示有進入積極的劇烈波動時期的跡象，表明短期漲勢可以繼續擴大至58.55的較高水平，短期停損為49.46（盈虧比為1.89）。
- 建議：持有，並等待修正時買進新股票。



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
VCB	89.40	上漲	上漲	3/4/2020	T+47	65.00	85.22	37.54%	持有	Sideways
FPT	49.35	上漲	上漲	4/4/2020	T+46	38.08	46.92	29.59%	持有	Sideways
BID	44.00	上漲	上漲	7/4/2020	T+45	36.70	39.16	19.89%	持有	強勁波動
CTG	24.90	上漲	上漲	7/4/2020	T+45	20.10	22.99	23.88%	持有	Sideways
CTR	47.10	上漲	上漲	7/4/2020	T+45	34.50	44.82	36.52%	持有	Sideways
DBC	56.60	上漲	上漲	29/4/2020	T+29	28.35	47.01	99.65%	持有	強勁波動
DRH	7.86	上漲	上漲	7/5/2020	T+23	5.48	7.09	43.43%	持有	強勁波動
DPM	14.75	上漲	上漲	26/5/2020	T+10	15.30	14.08	-3.59%	持有	強勁波動
SHB	16.40	上漲	下跌	26/5/2020	T+10	14.10	14.03	16.31%	持有	強勁波動
PPC	25.75	上漲	上漲	8/6/2020	T+1	25.85	23.72	-0.39%	持有	Sideways





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聯繫

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