

關注個股

BCE



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Securities Vietnam*





Mã CP
BCE

Tên Công Ty
XD và GT Bình Dương

Sàn GD
HOSE

STOCK RATING

90

ĐIỂM CƠ BẢN

94

SỨC MẠNH GIÁ

85

BCE

Ngày

09/06/2020

Giá đóng cửa

8,250



THÔNG TIN CƠ BẢN

Nhóm ngành	Công nghiệp L1	ROE (TTM)	10.33
Ngành	Xây dựng và Vật liệu L3	EPS (TTM)	1,219
GTGD	2,885,740,000	Tỷ lệ free float	45.00%
KLGD (CP)	356,880	P/E (TTM)	6.8x
Vốn hóa (Tỷ VND)	248	P/B	0.7x
SLCPLH (CP)	30,000,000	P/S	0.4x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	5.01
KLTB 20 phiên	124,222	Giá trị DN (Tỷ VND)	244
Beta 6th (TTM)	0.34	ROA (TTM)	3.70

CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (51.82%)
- SH Nước Ngoài (3.77%)
- SH Khác (44.41%)

短期阻力關卡:	8.35
短期支撐關卡:	7.74
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	9.25
中期支撐關卡:	7.34
中期趨勢 (1-3 月):	上漲



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BCE – 形成新的頂值

- BCE的股票評級為90分，因此我們對該股票的增長評估為積極。
- 結束2020年第一季度，BCE已完成營收計劃的11%和稅後利潤的3%。BCE的P/E TTM為6.5倍，低於行業平均P/E的10.9倍，表明當前估值仍然具有吸引力。
- 價格圖表超過了短期頂值並形成了新高。同時，價格走勢圖進入積極的劇烈波動的時期，預期目標水平為9.25，短期停損為7.74。
- 建議：買進並持有。



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
VCB	89.50	上漲	上漲	3/4/2020	T+48	65.00	85.88	37.69%	持有	Sideways
FPT	48.95	上漲	上漲	4/4/2020	T+47	38.08	47.74	28.54%	持有	Sideways
BID	43.35	上漲	上漲	7/4/2020	T+46	36.70	40.57	18.12%	持有	強勁波動
CTG	24.20	上漲	上漲	7/4/2020	T+46	20.10	23.43	20.40%	持有	Sideways
CTR	47.00	上漲	上漲	7/4/2020	T+46	34.50	44.82	36.23%	持有	Sideways
DBC	55.20	上漲	上漲	29/4/2020	T+30	28.35	50.80	94.71%	持有	強勁波動
DRH	8.18	上漲	上漲	7/5/2020	T+24	5.48	7.09	49.27%	持有	強勁波動
DPM	14.85	上漲	上漲	26/5/2020	T+11	15.30	14.08	-2.94%	持有	強勁波動
SHB	16.10	上漲	下跌	26/5/2020	T+11	14.10	14.51	14.18%	持有	強勁波動
PPC	25.70	上漲	上漲	8/6/2020	T+2	25.85	24.66	-0.58%	持有	Sideways





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聯繫

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