

關注個股

DHM



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Mã CP
DHM

Tên Công Ty
Khoáng sản Dương Hiếu

Sàn GD
HOSE

STOCK RATING

85

ĐIỂM CƠ BẢN

70

SỨC MẠNH GIÁ

99

DHM

Ngày

15/06/2020

Giá đóng cửa

9,400

CƠ CẤU CỔ ĐÔNG



SH Nhà Nước (0%)

SH Nước Ngoài (0.23%)

SH Khác (99.77%)

THÔNG TIN CƠ BẢN

Nhóm ngành	Nguyên vật liệu L1	ROE (TTM)	1.32
Ngành	Khai khoáng L3	EPS (TTM)	150
GTGD	979,679,500	Tỷ lệ free float	80.00%
KLGD (CP)	105,720	P/E (TTM)	61.2x
Vốn hóa (Tỷ VND)	289	P/B	0.8x
SLCPLH (CP)	31,396,180	P/S	0.3x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	12.58
KLTB 20 phiên	192,850	Giá trị DN (Tỷ VND)	402
Beta 6th (TTM)	-0.24	ROA (TTM)	0.78

短期阻力關卡:	9.78
短期支撐關卡:	8.40
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	9.78
中期支撐關卡:	7.54
中期趨勢 (1-3 月):	上漲



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DHM - 接近阻力位

- DHM的股票評級為85點，表明該股票的增長評估為積極，但該股票的价格強度為99點，表明漲勢雖相當穩定，但增長空間已經不多。
- DHM的价格走勢圖接近9.78的短期阻力位，因此我們認為該股票很難完全突破9.78的短期阻力位，因為短期上漲的動力不多。
- 建議：持有並不買進新股票；或當價格接近9.78的阻力位時就考慮賣出。



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	7.58	上漲	上漲	7/5/2020	T+28	5.48	7.50	38.32%	持有	強勁波動
SHB	15.80	上漲	下跌	26/5/2020	T+15	14.10	14.65	12.06%	持有	<i>Sideways</i>



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