

關注個股

FMC



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (2.81%)
- SH Nước Ngoài (8.76%)
- SH Khác (88.43%)

FMC

短期阻力關卡:	30.40
短期支撐關卡:	25.65
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	33.19
中期支撐關卡:	23.65
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Hàng Tiêu dùng L1	ROE (TTM)	26.33
Ngành	Sản xuất thực phẩm L3	EPS (TTM)	5,127
GTGD	9,178,229,000	Tỷ lệ free float	30.00%
KLGD (CP)	327,100	P/E (TTM)	5.4x
Vốn hóa (Tỷ VND)	1,349	P/B	1.4x
SLCPLH (CP)	49,044,000	P/S	0.4x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	4.63
KLTB 20 phiên	133,108	Giá trị DN (Tỷ VND)	1,403
Beta 6th (TTM)	1.21	ROA (TTM)	15.49

Mã CP
FMC

Tên công ty
Thủy sản Sao Ta

Sàn GD
HOSE

STOCK RATING

89

ĐIỂM CƠ BẢN

92

SỨC MẠNH GIÁ

86

Xu hướng ngắn hạn

上漲



Khuyến nghị

買進



Ngày

17/06/2020

Giá đóng cửa

28,800



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FMC – 受益於EVFTA協議

- FMC的股票評級為89點，其中基本點和價格強度均高於80點，因此我們將股票的增長評估為積極。
- 因FMC大部分貨品是出口到歐盟市場，所以FMC將從EVFTA協議中受益。結束2020年第一季度，FMC達到了營收計劃的18%和淨利潤計劃的21%。因此，FMC的最後四個季度的累計市盈率為5.3倍，低於食品製造業的平均水平17.7倍。
- FMC的價格圖表接近舊頂值，並且50天移動均線超過200天移動均線，表明中期和長期趨勢更為積極。同時，短期趨勢從協定轉為上漲。
- 建議：買進。

股票代碼	FMC
建議價格	28.80
目前價格	28.80
短期趨勢	上漲
中期趨勢	上漲
短期目標	33.19
與目前價格相比的短期上漲空間	15.23%
短期停損	27.23
Reward/ Risk	2.04
預期持有（盤）	21
最佳分配比例	7.97%
建議	買進






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短期建議列表



短期建議列表



股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	7.80	上漲	上漲	7/5/2020	T+30	5.48	7.50	42.34%	持有	強勁波動
SHB	14.50	下跌	下跌	26/5/2020	T+17	14.10	14.65	3.90%	賣出	Sideways
FMC	28.80	上漲	上漲	18/6/2020	T+0	28.80	28.29	0.00%	買進	強勁波動



Danh mục khuyến nghị ngắn hạn

CP	Giá	Xu hướng ngắn hạn	Xu hướng trung hạn	Ngày khuyến nghị	Giao dịch T+	Giá mua ngắn hạn	Stop loss	%Lợi nhuận	Khuyến nghị ngắn hạn	Trạng thái xu hướng
DRH	7.80	上漲	上漲	7/5/2020	T+30	5.48	7.50	42.34%	NẮM GIỮ	Bien dong manh
SHB	14.50	GIẢM	GIẢM	26/5/2020	T+17	14.10	14.65	3.90%	BÁN	Sideways
FMC	28.80	上漲	上漲	18/6/2020	T+0	28.80	28.29	0.00%	MUA	Bien dong manh



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