

關注個股

DGW



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Securities Vietnam*



CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (25.52%)
- SH Khác (74.48%)

DGW

短期阻力關卡:	33.00
短期支撐關卡:	29.96
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	36.39
中期支撐關卡:	24.53
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Dịch vụ Tiêu dùng L1	ROE (TTM)	19.95
Ngành	Bán lẻ L3	EPS (TTM)	4,294
GTGD	33,077,996,000	Tỷ lệ free float	50.00%
KLGD (CP)	1,045,410	P/E (TTM)	7.1x
Vốn hóa (Tỷ VND)	1,301	P/B	1.3x
SLCPLH (CP)	43,000,278	P/S	0.1x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	7.53
KLTB 20 phiên	540,899	Giá trị DN (Tỷ VND)	1,724
Beta 6th (TTM)	1.51	ROA (TTM)	8.47

Mã CP
DGW

Tên công ty
Thế Giới Số

Sàn GD
HOSE

STOCK RATING

97

ĐIỂM CƠ BẢN

100

SỨC MẠNH GIÁ

94

Xu hướng ngắn hạn

上漲



Khuyến nghị

買進



Ngày

18/06/2020

Giá đóng cửa

32,350



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DGW – 形成新頂值



- DGW的股票評級為97點，因此我們對該股票的增長評估維持為積極。
- 結束2020年第一季度，DGW已完成營收計劃的23%和淨利潤計劃的23%
- DGW的價格圖表創下新高，並超過了短期頂值，交易量相比20天平均水平急劇增加。同時，價格走勢圖顯示出進入積極的劇烈波動時期的跡象，短期趨勢為上漲。
- 建議：買進。

股票代碼	DGW
建議價格	32.35
目前價格	32.35
短期趨勢	上漲
中期趨勢	上漲
短期目標	36.39
與目前價格相比的短期上漲空間	12.50%
短期停損	29.96
Reward/ Risk	1.67
預期持有 (盤)	26
最佳分配比例	9.81%
建議	買進





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短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	7.80	上漲	上漲	7/5/2020	T+31	5.48	7.50	42.34%	持有	強勁波動
FMC	28.80	上漲	上漲	18/6/2020	T+1	28.80	25.65	0.00%	持有	強勁波動
DGW	32.35	上漲	上漲	19/6/2020	T+0	32.35	31.20	0.00%	買進	強勁波動





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聯繫

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