

關注個股

BMP, HSG, VHC



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Securities Vietnam*



CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0.02%)
- SH Nước Ngoài (80.76%)
- SH Khác (19.21%)

BMP

短期阻力關卡:	54.67
短期支撐關卡:	49.31
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	63.09
中期支撐關卡:	44.28
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Công nghiệp L1	ROE (TTM)	17.37
Ngành	Xây dựng và Vật liệu L3	EPS (TTM)	5,302
GTGD	27,660,031,000	Tỷ lệ free float	45.00%
KLGD (CP)	516,910	P/E (TTM)	9.7x
Vốn hóa (Tỷ VND)	4,216	P/B	1.6x
SLCPLH (CP)	81,860,938	P/S	1.0x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	5.15
KLTB 20 phiên	210,263	Giá trị DN (Tỷ VND)	3,923
Beta 6th (TTM)	0.81	ROA (TTM)	15.22

Mã CP
BMP

Tên công ty
Nhựa Bình Minh

Sàn GD
HOSE

STOCK RATING

93

ĐIỂM CƠ BẢN

97

SỨC MẠNH GIÁ

89

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

買進 ◀

Ngày

19/06/2020

Giá đóng cửa

54,000



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BMP - 受益於的油價降低

- BMP的股票評級為93點，因此我們對該股票的增長評估維持為積極。
- 儘管出現新冠肺炎病疫，但BMP第一季度的前景仍然樂觀，營收和淨利潤分別增長9.5%和12.4%。由於油價下跌和第三季度房地產市場的複蘇，我們預計BMP將在未來幾個季度能保持增長。
- BMP的價格圖表超過了短期頂值，交易量與20天的平均交易量相比急劇增長。同時，價格走勢進入了一個積極的劇烈波動時期，短期趨勢可能會轉為上漲。
- 建議：買進。

股票代碼	BMP
建議價格	54.00
目前價格	54.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	63.09
與目前價格相比的短期上漲空間	16.83%
短期停損	50.84
Reward/ Risk	2.83
預期持有 (盤)	20
最佳分配比例	24.15%
建議	買進



CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (13.27%)
- SH Khác (86.73%)

HSG

短期阻力關卡:	13.99
短期支撐關卡:	10.40
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	15.40
中期支撐關卡:	9.19
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Nguyên vật liệu L1	ROE (TTM)	11.37
Ngành	Kim loại L3	EPS (TTM)	1,429
GTGD	123,753,449,500	Tỷ lệ free float	60.00%
KLGD (CP)	10,618,110	P/E (TTM)	7.9x
Vốn hóa (Tỷ VND)	5,044	P/B	0.9x
SLCPLH (CP)	444,379,313	P/S	0.2x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	4.82
KLTB 20 phiên	13,200,899	Giá trị DN (Tỷ VND)	13,258
Beta 6th (TTM)	1.31	ROA (TTM)	3.68

Mã CP

HSG

Tên công ty

Tập đoàn Hoa Sen

Sàn GD

HOSE

STOCK RATING

99

ĐIỂM CƠ BẢN

99

SỨC MẠNH GIÁ

98

Xu hướng ngắn hạn

上漲



Khuyến nghị

買進



Ngày

19/06/2020

Giá đóng cửa

11,900



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HSG - 原材料價格處於低值

- HSG的股票評級為99分，因此我們對該股票的增長評估維持為積極。
- 結束2020年第一季度，HSG已完成營收計劃的21%和淨利潤計劃的51%。HRC價格處於較低的水平，有助於HSG改善毛利率。
- HSG的P/E TTM為7.9倍，低於行業的11.3倍。
- 價格圖表超過了短期頂值。同時，價格走勢圖顯示出進入積極的劇烈波動時期的跡象，短期趨勢為上漲。
- 建議：買進。

股票代碼	HSG
建議價格	11.90
目前價格	11.90
短期趨勢	上漲
中期趨勢	上漲
短期目標	13.99
與目前價格相比的短期上漲空間	17.57%
短期停損	11.16
Reward/ Risk	3.17
預期持有 (盤)	19
最佳分配比例	28.89%
建議	買進



CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (32.9%)
- SH Khác (67.1%)

VHC

短期阻力關卡:	40.80
短期支撐關卡:	35.04
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	43.75
中期支撐關卡:	30.02
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Hàng Tiêu dùng L1	ROE (TTM)	26.33
Ngành	Sản xuất thực phẩm L3	EPS (TTM)	5,127
GTGD	9,178,229,000	Tỷ lệ free float	30.00%
KLGD (CP)	327,100	P/E (TTM)	5.4x
Vốn hóa (Tỷ VND)	1,349	P/B	1.4x
SLCPLH (CP)	49,044,000	P/S	0.4x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	4.63
KLTB 20 phiên	133,108	Giá trị DN (Tỷ VND)	1,403
Beta 6th (TTM)	1.21	ROA (TTM)	15.49

Mã CP
VHC

Tên công ty
Thủy sản Vĩnh Hoàn

Sàn GD
HOSE

STOCK RATING

87

ĐIỂM CƠ BẢN

93

SỨC MẠNH GIÁ

81

Xu hướng ngắn hạn

上漲



Khuyến nghị

買進



Ngày

19/06/2020

Giá đóng cửa

38,250



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VHC - EVFTA協議積極的促進



- VHC的股票評級為87分，因此我們對該股票的增長評估為積極。
- 結束2020年第一季度，VHC完成了營收計劃的20%和稅後利潤的15%。由於EVFTA協議將於2020年8月生效，VHC的增長預計會更好。此外，VHC還計劃在所有三個市場上促銷，以最大程度地降低依賴的風險和因新冠肺炎疫情帶來的不穩定需求的風險。
- VHC的價格圖表漲至舊頂值附近，並且價格圖表有處於積極劇烈波動時期的跡象，這表明價格有可能會突破40.8的定值。同時，短期趨勢轉為上漲。
- 建議：買進。



股票代碼	VHC
建議價格	38.25
目前價格	38.25
短期趨勢	上漲
中期趨勢	上漲
短期目標	43.75
與目前價格相比的短期上漲空間	14.38%
短期停損	35.84
Reward/ Risk	2.74
預期持有 (盤)	15
最佳分配比例	12.87%
建議	買進



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短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	8.21	上漲	上漲	7/5/2020	T+32	5.48	7.50	49.82%	持有	強勁波動
FMC	30.30	上漲	上漲	18/6/2020	T+2	28.80	25.76	5.21%	持有	強勁波動
DGW	34.60	上漲	上漲	19/6/2020	T+1	32.35	27.98	6.96%	持有	強勁波動
BMP	54.00	上漲	上漲	22/6/2020	T+0	54.00	52.40	0.00%	買進	強勁波動
HSG	11.90	上漲	上漲	22/6/2020	T+0	11.90	11.63	0.00%	買進	強勁波動
VHC	38.25	上漲	上漲	22/6/2020	T+0	38.25	37.88	0.00%	買進	強勁波動



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