

# 關注個股

SCR



*Yuanta  
Securities Vietnam*





## CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (1.79%)
- SH Khác (98.21%)

# SCR

短期阻力關卡:	6.90
短期支撐關卡:	6.10
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	7.64
中期支撐關卡:	5.47
中期趨勢 (1-3 月):	上漲



## THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính L1	ROE (TTM)	5.12
Ngành	Bất động sản L3	EPS (TTM)	662
GTGD	56,530,389,000	Tỷ lệ free float	65.00%
KLGD (CP)	8,706,370	P/E (TTM)	9.4x
Vốn hóa (Tỷ VND)	2,275	P/B	0.5x
SLCPLH (CP)	366,356,303	P/S	2.3x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	21.20
KLTB 20 phiên	3,920,585	Giá trị DN (Tỷ VND)	4,687
Beta 6th (TTM)	0.66	ROA (TTM)	2.20

Mã CP  
**SCR**

Tên công ty  
**Sacomreal**

Sàn GD  
**HOSE**

STOCK RATING

# 83

ĐIỂM CƠ BẢN

# 79

SỨC MẠNH GIÁ

# 86

Xu hướng ngắn hạn

上漲



Khuyến nghị

買進



Ngày

22/06/2020

Giá đóng cửa

6,640






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# SCR - 基本點得到改善

- 
- SCR的股票評級為83點，因此我們將該股票增長的評估為積極。積極的是，SCR的基本點提高到了79分。
  - SCR的價格圖表超過了短期頂值，交易量急劇增加，超過了20天的平均交易量。同時，價格走勢圖進入了積極的劇烈波動時期，短期趨勢轉為上漲。
  - 建議：買進。
- 



股票代碼	SCR
建議價格	6.64
目前價格	6.64
短期趨勢	上漲
中期趨勢	上漲
短期目標	7.64
與目前價格相比的短期上漲空間	15.04%
短期停損	6.25
Reward/ Risk	2.50
預期持有（盤）	19
最佳分配比例	4.33%
建議	買進





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# 短期建議列表

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# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	8.38	上漲	上漲	7/5/2020	T+33	5.48	7.50	52.92%	持有	強勁波動
FMC	30.80	上漲	上漲	18/6/2020	T+3	28.80	27.06	6.94%	持有	強勁波動
DGW	37.00	上漲	上漲	19/6/2020	T+2	32.35	30.21	14.37%	持有	強勁波動
BMP	55.00	上漲	上漲	22/6/2020	T+1	54.00	49.31	1.85%	持有	強勁波動
HSG	12.10	上漲	上漲	22/6/2020	T+1	11.90	10.40	1.68%	持有	強勁波動
VHC	38.20	上漲	上漲	22/6/2020	T+1	38.25	35.04	-0.13%	持有	強勁波動
SCR	6.64	上漲	上漲	23/6/2020	T+0	6.64	6.34	0.00%	買進	強勁波動



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## 個人客戶分析部

Nguyễn Th ệ Minh  
研究分析經理

+84 28 3622 6868 ext 3826

[minh.nguyen@yuanta.com.vn](mailto:minh.nguyen@yuanta.com.vn)

Quách Đức Khánh  
高級分析專員

+84 28 3622 6868 ext 3833

[khanh.quach@yuanta.com.vn](mailto:khanh.quach@yuanta.com.vn)

Phạm Tấn Phát  
高級分析專員

+84 28 3622 6868 ext 3880

[phat.pham@yuanta.com.vn](mailto:phat.pham@yuanta.com.vn)

Lý Thị Hi ền  
研究分析主管

+84 28 3622 6868 ext 3908

[hien.ly@yuanta.com.vn](mailto:hien.ly@yuanta.com.vn)

Nguyễn Trịnh Ngọc Hồng  
分析專員

+84 28 3622 6868 ext 3832

[hong.nguyen@yuanta.com.vn](mailto:hong.nguyen@yuanta.com.vn)

# 聯繫

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