

# 關注個股

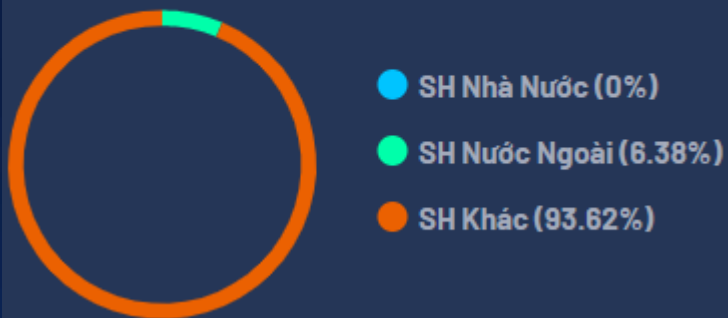
SHS, PET



*Yuanta  
Securities Vietnam*



## CƠ CẤU CỔ ĐÔNG



# SHS

短期阻力關卡:	16.00
短期支撐關卡:	11.63
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	17.00
中期支撐關卡:	10.67
中期趨勢 (1-3 月):	上漲

## THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính L1	ROE (TTM)	9.07
Ngành	Dịch vụ tài chính L3	EPS (TTM)	1,159
GTGD	70,623,983,700	Tỷ lệ free float	70.00%
KLGD (CP)	5,140,305	P/E (TTM)	11.2x
Vốn hóa (Tỷ VND)	2,694	P/B	1.0x
SLCPLH (CP)	207,268,201	P/S	2.2x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	6.90
KLTB 20 phiên	3,463,841	Giá trị DN (Tỷ VND)	3,740
Beta 6th (TTM)	2.25	ROA (TTM)	4.16

Mã CP  
SHS

Tên công ty  
Chứng khoán SG - HN

Sàn GD  
HNX

STOCK RATING

# 91

ĐIỂM CƠ BẢN

# 84

SỨC MẠNH GIÁ

# 98

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

23/06/2020

Giá đóng cửa

13,800



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# SHS - 超過短期頂值



- SHS的股票評級為91點，也是金融服務的類股中增長率最高的股票。
- SHS的價格圖表超過了短期頂值，並顯示出結束橫盤整理期的跡象。同時，短期趨勢轉為上漲。此外，我們評估短期和中期風險仍然較低，因此我們預計漲勢將擴大至2018年3月的頂值。
- 建議：買進。



股票代碼	SHS
建議價格	13.80
目前價格	13.80
短期趨勢	上漲
中期趨勢	上漲
短期目標	17.00
與目前價格相比的短期上漲空間	23.16%
短期停損	12.49
Reward/ Risk	2.42
預期持有 (盤)	19
最佳分配比例	9.65%
建議	買進



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## CƠ CẤU CỔ ĐÔNG



# PET

短期阻力關卡:	9.20
短期支撐關卡:	8.34
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	10.39
中期支撐關卡:	7.66
中期趨勢 (1-3 月):	上漲

## THÔNG TIN CƠ BẢN

Nhóm ngành	Dịch vụ Tiêu dùng L1	ROE (TTM)	7.57
Ngành	Bán lẻ L3	EPS (TTM)	1,463
GTGD	26,557,329,600	Tỷ lệ free float	70.00%
KLGD (CP)	3,028,910	P/E (TTM)	5.8x
Vốn hóa (Tỷ VND)	720	P/B	0.5x
SLCPLH (CP)	85,009,814	P/S	0.1x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	9.35
KLTB 20 phiên	301,648	Giá trị DN (Tỷ VND)	2,149
Beta 6th (TTM)	0.38	ROA (TTM)	2.42

Mã CP

PET

Tên công ty

PETROLSETCO

Sàn GD

HOSE

STOCK RATING

84

ĐIỂM CƠ BẢN

84

SỨC MẠNH GIÁ

83

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

23/06/2020

Giá đóng cửa



9,000



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# PET - 國家撤資將成為該股上漲的動力

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- PET的股票評級為84點，其中基本點和價格強度都超過80，因此我們將股票的增長評估為積極。
  - 更新2020年第1季度業績，淨營收達2兆8,810億越南盾（同比增長14%），稅後利潤達近350億越南盾（同比虧損16%），該公司計劃2020年實現營收為9兆1千億越南盾，和稅後利潤為1,400億越南盾；如此2020年第一季度已完成了該公司計劃的31%和25%。
  - 在新冠肺炎疫情和油價暴跌的影響下，所有PET成員公司均受到嚴重影響。在分銷服務方面，到2020年，公司努力在市場上分銷2-3個全新的並出名的產品。其餘三個業務線包括石油供應和物流服務，生活服務以及房地產服務，該公司努力維持當前市場的增長和促進新市場的增長。
  - PET在2020年的投資亮點是，成為Apple的正式分銷商，有望為分銷服務行業帶來新的增長動力。同時，國家還計劃出售在PET所有的24%的國有股份以撤資。
  - PET的價格圖表已接近9.2的舊頂值。同時，價格走勢圖顯示有進入積極的劇烈波動時期的跡象，表明短期達到頂值的可能性很高。另外，短期趨勢也轉為上漲。
  - 建議：買進。
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# PET - 國家撤資將成為該股上漲的動力



股票代碼	PET
建議價格	9.00
目前價格	9.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	10.39
與目前價格相比的短期上漲空間	15.41%
短期停損	8.49
Reward/ Risk	2.57
預期持有 (盤)	17
最佳分配比例	13.60%
建議	買進



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# 短期建議列表

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# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	8.24	上漲	上漲	7/5/2020	T+34	5.48	7.50	50.36%	持有	強勁波動
FMC	30.55	上漲	上漲	18/6/2020	T+4	28.80	28.52	6.08%	持有	強勁波動
DGW	36.20	上漲	上漲	19/6/2020	T+3	32.35	32.38	11.90%	持有	強勁波動
BMP	54.70	上漲	上漲	22/6/2020	T+2	54.00	51.17	1.30%	持有	強勁波動
HSG	11.90	上漲	上漲	22/6/2020	T+2	11.90	10.91	0.00%	持有	強勁波動
VHC	37.80	上漲	上漲	22/6/2020	T+2	38.25	35.29	-1.18%	持有	強勁波動
SCR	6.55	上漲	上漲	23/6/2020	T+1	6.64	5.94	-1.36%	持有	強勁波動
SHS	13.80	上漲	上漲	24/6/2020	T+0	13.80	13.60	0.00%	買進	強勁波動
PET	9.00	上漲	上漲	24/6/2020	T+0	9.00	8.57	0.00%	買進	Sideways



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# 聯繫

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