



We Create Fortune

當日成交及相關指數

| 代碼 | 漲跌 (+/-%) | 收盤 | 成交量 (合約) | 成交值 (十億越盾) | 現金 狀態 | Premium | 槓桿 | 剩餘 交易盤數 | 隱含 波動 |
|----------|--------------|--------|-------------|---------------|----------|---------|-------|------------|----------|
| CCTD2001 | -14.9% | 1,540 | 183,180 | 0.29 | OTM | 42.4% | 3.54 | 122 | 105% |
| CDPM2002 | 7.2% | 2,970 | 56,930 | 0.17 | ITM | 15.5% | 3.38 | 122 | 60% |
| CFPT2002 | 29.0% | 1,290 | 3,370 | - | OTM | 10.5% | 5.42 | 17 | 66% |
| CFPT2003 | -1.2% | 9,660 | 18,600 | 0.18 | ITM | 8.8% | 4.33 | 95 | 51% |
| CFPT2004 | -6.8% | 6,810 | 36,100 | 0.25 | ITM | 3.6% | 6.86 | 30 | 52% |
| CFPT2005 | -5.8% | 5,980 | 22,130 | 0.13 | ITM | 0.3% | 9.17 | 2 | 74% |
| CFPT2006 | -3.0% | 1,620 | 20,470 | 0.03 | ITM | 9.6% | 4.68 | 88 | 49% |
| CHDB2003 | -7.4% | 1,250 | 127,860 | 0.16 | OTM | 34.7% | 2.23 | 122 | 62% |
| CHPG2001 | -9.8% | 1,560 | 21,560 | 0.04 | ITM | -0.7% | 8.75 | 1 | 0% |
| CHPG2002 | 4.9% | 1,710 | 354,720 | 0.61 | OTM | 22.4% | 3.33 | 122 | 56% |
| CHPG2005 | 1.4% | 7,810 | 193,580 | 1.55 | ITM | -1.8% | 3.46 | 68 | 0% |
| CHPG2006 | 4.2% | 3,260 | 31,520 | 0.10 | ITM | 4.5% | 3.94 | 57 | 65% |
| CHPG2007 | 7.2% | 4,610 | 165,600 | 0.74 | ITM | 1.1% | 5.87 | 13 | 68% |
| CHPG2008 | 7.3% | 3,660 | 33,300 | 0.12 | OTM | 16.0% | 3.98 | 110 | 53% |
| CHPG2009 | 5.3% | 3,160 | 147,890 | 0.47 | ITM | 5.6% | 3.83 | 88 | 54% |
| CMBB2002 | -8.2% | 900 | 95,840 | 0.09 | OTM | 8.9% | 7.63 | 30 | 48% |
| CMBB2003 | -3.1% | 1,900 | 34,510 | 0.06 | OTM | 14.7% | 4.50 | 95 | 49% |
| CMBB2004 | -25.7% | 520 | 63,230 | 0.03 | ITM | 1.0% | 25.30 | 2 | 43% |
| CMBB2005 | -15.1% | 790 | 6,840 | 0.01 | OTM | 19.8% | 5.50 | 85 | 41% |
| CMBB2006 | -9.9% | 1,270 | 115,930 | 0.15 | ITM | 9.7% | 4.68 | 88 | 49% |
| CMSN2001 | -2.3% | 1,300 | 22,330 | 0.03 | OTM | 27.5% | 2.68 | 122 | 60% |
| CMSN2002 | -15.4% | 1,150 | 20,000 | 0.02 | OTM | 19.2% | 3.40 | 57 | 63% |
| CMSN2003 | -52.0% | 120 | 300,150 | 0.03 | OTM | 23.9% | 0.31 | 13 | 60% |
| CMSN2004 | -10.5% | 1,280 | 246,170 | 0.32 | ITM | 8.3% | 5.71 | 48 | 55% |
| CMSN2005 | -16.8% | 1,190 | 37,110 | 0.05 | OTM | 16.3% | 4.24 | 88 | 53% |
| CMWG2002 | -16.7% | 50 | 166,080 | 0.01 | OTM | 32.2% | 0.00 | 9 | 96% |
| CMWG2005 | -6.9% | 4,420 | 16,700 | 0.07 | OTM | 20.6% | 3.32 | 68 | 68% |
| CMWG2006 | 0.0% | 900 | 27,270 | 0.02 | OTM | 37.0% | 2.06 | 85 | 62% |
| CMWG2007 | -4.3% | 10,750 | 20,310 | 0.22 | OTM | 16.9% | 3.97 | 110 | 53% |
| CMWG2008 | -9.1% | 1,000 | 34,690 | 0.04 | OTM | 13.6% | 4.52 | 88 | 52% |
| CNVL2001 | 16.3% | 1,860 | 41,710 | 0.07 | OTM | 23.2% | 2.32 | 122 | 57% |
| CPNJ2002 | -9.8% | 2,110 | 28,950 | 0.06 | OTM | 22.9% | 3.18 | 68 | 60% |
| CPNJ2003 | -4.0% | 480 | 27,510 | 0.01 | OTM | 29.9% | 3.31 | 85 | 49% |
| CPNJ2004 | -10.2% | 440 | 344,310 | 0.15 | OTM | 16.1% | 5.00 | 36 | 53% |
| CPNJ2005 | -7.1% | 790 | 6,000 | - | OTM | 13.9% | 4.21 | 88 | 55% |
| CREE2002 | -31.0% | 400 | 45,180 | 0.02 | OTM | 4.2% | 13.57 | 2 | 58% |
| CREE2003 | -3.4% | 860 | 2,350 | - | ITM | 10.3% | 4.75 | 88 | 49% |
| CROS2002 | -0.9% | 1,120 | 25,230 | 0.03 | OTM | 167.5% | 0.07 | 122 | 218% |
| CSBT2001 | -1.3% | 780 | 1,710 | - | OTM | 49.9% | 1.23 | 122 | 60% |
| CSTB2002 | 2.0% | 2,030 | 15,740 | 0.03 | OTM | 21.6% | 2.93 | 122 | 67% |
| CSTB2003 | 4.5% | 1,620 | 653,430 | 1.00 | ITM | 11.2% | 4.48 | 57 | 66% |
| CSTB2004 | 1.1% | 1,800 | 59,280 | 0.10 | ITM | 11.8% | 4.15 | 110 | 50% |
| CTCB2003 | -1.1% | 880 | 15,080 | 0.01 | OTM | 28.1% | 3.97 | 85 | 49% |
| CTCB2004 | -4.0% | 1,920 | 214,370 | 0.41 | | | | | |
| CTCB2005 | -9.3% | 2,150 | 17,800 | 0.04 | OTM | 19.6% | 3.99 | 110 | 51% |
| CTCB2006 | -5.0% | 1,900 | 11,250 | 0.02 | ITM | 7.9% | 4.16 | 88 | 53% |
| CVHM2001 | 1.5% | 1,380 | 52,350 | 0.07 | OTM | 34.4% | 2.28 | 122 | 60% |
| CVHM2002 | -5.8% | 10,070 | 14,880 | 0.15 | OTM | 15.3% | 4.08 | 110 | 51% |
| CVHM2003 | 3.1% | 1,340 | 148,720 | 0.19 | ITM | 10.5% | 4.07 | 88 | 58% |
| CVIC2001 | -5.5% | 1,200 | 54,220 | 0.06 | OTM | 41.8% | 1.30 | 122 | 58% |
| CVIC2002 | -16.7% | 200 | 274,510 | 0.05 | OTM | 17.7% | 0.84 | 13 | 61% |
| CVJC2001 | -1.5% | 650 | 1,190 | - | OTM | 65.6% | 0.11 | 122 | 71% |



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|----------|--------|--------|---------|------|-----|-------|------|-----|-----|
| CVJC2002 | -5.1% | 1,120 | 4,700 | 0.01 | OTM | 17.2% | 3.82 | 88 | 54% |
| CVNM2002 | -3.9% | 1,490 | 87,210 | 0.13 | OTM | 27.6% | 3.08 | 122 | 46% |
| CVNM2003 | -3.8% | 2,550 | 179,320 | 0.46 | ITM | 2.7% | 4.47 | 48 | 54% |
| CVNM2004 | -1.8% | 16,150 | 24,000 | 0.38 | OTM | 15.2% | 3.97 | 110 | 53% |
| CVNM2005 | -3.1% | 2,190 | 34,100 | 0.07 | ITM | 7.3% | 4.46 | 88 | 51% |
| CVPB2003 | -9.2% | 1,180 | 47,550 | 0.06 | ATM | 5.4% | 9.95 | 17 | 50% |
| CVPB2005 | -5.0% | 1,710 | 560,710 | 0.97 | ITM | 4.2% | 5.37 | 36 | 59% |
| CVPB2006 | -6.6% | 2,400 | 24,860 | 0.06 | OTM | 20.0% | 4.06 | 110 | 53% |
| CVPB2007 | -5.0% | 1,320 | 35,750 | 0.05 | OTM | 14.3% | 4.45 | 88 | 53% |
| CVRE2001 | -5.6% | 170 | 188,160 | 0.03 | OTM | 41.4% | 1.37 | 60 | 62% |
| CVRE2003 | 10.6% | 1,150 | 168,670 | 0.17 | OTM | 52.1% | 1.14 | 122 | 73% |
| CVRE2004 | -48.9% | 460 | 168,560 | 0.07 | OTM | 14.9% | 3.93 | 13 | 64% |
| CVRE2005 | -9.0% | 3,150 | 38,640 | 0.12 | OTM | 17.5% | 4.08 | 110 | 52% |
| CVRE2006 | -8.8% | 1,350 | 83,080 | 0.11 | ITM | 7.2% | 3.98 | 88 | 54% |

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

標的股票的技術建議綜合表

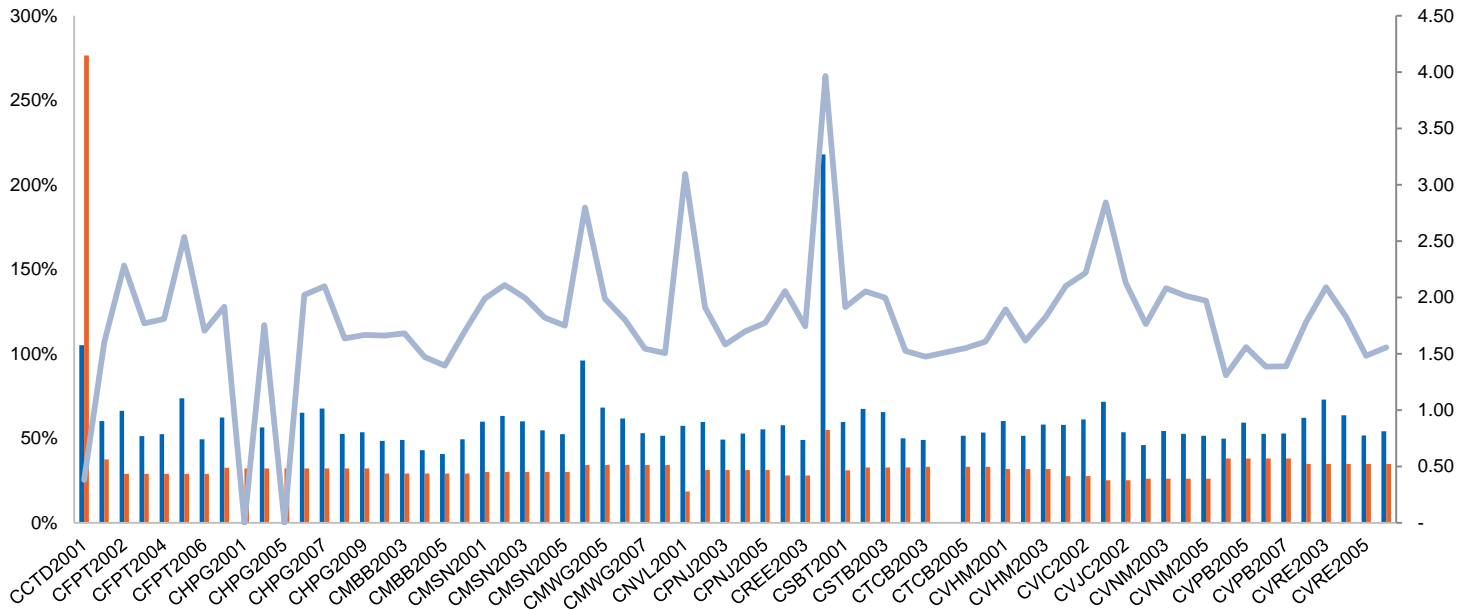
| 代碼 | 建議價格 | 目前價格 | 短期趨勢 | 中期趨勢 | 短期目標 | 與目前價格相比的短期上漲空間 | 短期停損 | Reward/Risk |
|-----|-------|--------|------|------|--------|----------------|--------|-------------|
| DPM | 15.35 | 15.25 | 上漲 | 上漲 | 16.70 | 9% | 14.12 | 1.10 |
| FPT | | 46.80 | 下跌 | 上漲 | | | 48.22 | - |
| HPG | | 27.30 | 下跌 | 上漲 | | | 27.59 | - |
| MBB | | 17.35 | 下跌 | 上漲 | | | 18.26 | - |
| MSN | | 56.70 | 下跌 | 上漲 | | | 60.36 | - |
| MWG | | 83.60 | 下跌 | 上漲 | | | 88.55 | - |
| NVL | 53.00 | 59.50 | 上漲 | 上漲 | 59.59 | 12% | 56.58 | (1.84) |
| PNJ | | 59.60 | 下跌 | 上漲 | | | 61.36 | - |
| REE | | 31.10 | 下跌 | 上漲 | | | 31.58 | - |
| STB | 8.93 | 11.45 | 上漲 | 上漲 | 10.08 | 13% | 11.12 | (0.52) |
| VHM | 78.30 | 75.50 | 上漲 | 上漲 | 84.79 | 8% | 73.03 | 1.23 |
| VIC | 97.30 | 93.40 | 上漲 | 上漲 | 127.50 | 31% | 90.85 | 4.68 |
| VNM | | 116.40 | 下跌 | 上漲 | | | 121.76 | - |
| VJC | | 108.50 | 下跌 | 上漲 | | | 113.37 | - |
| VRE | 27.50 | 26.50 | 上漲 | 上漲 | 30.65 | 11% | 25.53 | 1.60 |

源自: YSVN



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認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

| 認股權證代碼 | 發行商 | 期限 | 轉換率 | 發行價格 | 發行量 | 行使價格 | 最後交易日 |
|----------|-------|------|--------------|-------|-----------|--------|------------|
| CCTD2001 | KISVN | 8 月 | 10.00000 : 1 | 1,540 | 1,000,000 | 80,888 | 14/12/2020 |
| CDPM2002 | KISVN | 11 月 | 0.96670 : 1 | 1,700 | 2,000,000 | 14,744 | 14/12/2020 |
| CFPT2002 | VCI | 6 月 | 1.70720 : 1 | 3,300 | 1,000,000 | 49,509 | 20/07/2020 |
| CFPT2003 | SSI | 7 月 | 0.85360 : 1 | 7,300 | 2,000,000 | 42,680 | 05/11/2020 |
| CFPT2004 | SSI | 4 月 | 0.85360 : 1 | 5,100 | 2,000,000 | 42,680 | 06/08/2020 |
| CFPT2005 | VND | 3 月 | 0.85360 : 1 | 2,900 | 1,000,000 | 41,826 | 29/06/2020 |
| CFPT2006 | HCM | 6 月 | 4.26790 : 1 | 1,500 | 5,000,000 | 44,386 | 27/10/2020 |
| CHDB2003 | KISVN | 11 月 | 2.00000 : 1 | 2,700 | 2,000,000 | 32,123 | 14/12/2020 |
| CHPG2001 | HCM | 6 月 | 2.00000 : 1 | 1,800 | 5,000,000 | 24,000 | 26/06/2020 |
| CHPG2002 | KISVN | 11 月 | 2.00000 : 1 | 1,700 | 3,000,000 | 29,999 | 14/12/2020 |
| CHPG2005 | VND | 6 月 | 1.00000 : 1 | 2,100 | 2,000,000 | 19,000 | 29/09/2020 |
| CHPG2006 | KISVN | 5 月 | 2.00000 : 1 | 1,500 | 4,000,000 | 22,020 | 14/09/2020 |
| CHPG2007 | KISVN | 3 月 | 1.00000 : 1 | 1,660 | 2,500,000 | 22,999 | 14/07/2020 |
| CHPG2008 | SSI | 6 月 | 1.00000 : 1 | 4,100 | 5,000,000 | 28,000 | 26/11/2020 |
| CHPG2009 | HCM | 6 月 | 2.00000 : 1 | 1,600 | 5,000,000 | 22,500 | 27/10/2020 |
| CMBB2002 | SSI | 4 月 | 1.00000 : 1 | 1,300 | 3,000,000 | 18,000 | 06/08/2020 |
| CMBB2003 | SSI | 7 月 | 1.00000 : 1 | 2,000 | 3,000,000 | 18,000 | 05/11/2020 |
| CMBB2004 | VND | 3 月 | 1.00000 : 1 | 1,100 | 2,000,000 | 17,000 | 29/06/2020 |
| CMBB2005 | VCI | 6 月 | 1.00000 : 1 | 2,000 | 1,500,000 | 20,000 | 22/10/2020 |
| CMBB2006 | HCM | 6 月 | 2.00000 : 1 | 1,100 | 5,000,000 | 16,500 | 27/10/2020 |
| CMSN2001 | KISVN | 11 月 | 5.00000 : 1 | 2,300 | 2,000,000 | 65,789 | 14/12/2020 |
| CMSN2002 | KISVN | 5 月 | 4.00000 : 1 | 2,000 | 4,000,000 | 62,999 | 14/09/2020 |



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|----------|-------|-------|--------------|--------|-----------|---------|------------|
| CMSN2003 | KISVN | 3 月 | 2.00000 : 1 | 1,900 | 2,000,000 | 69,999 | 14/07/2020 |
| CMSN2004 | MBS | 4 月 | 5.00000 : 1 | 1,980 | 1,500,000 | 55,000 | 01/09/2020 |
| CMSN2005 | HCM | 6 月 | 5.00000 : 1 | 2,100 | 5,000,000 | 60,000 | 27/10/2020 |
| CMWG2002 | MBS | 6 月 | 10.00000 : 1 | 1,950 | 2,000,000 | 110,000 | 08/07/2020 |
| CMWG2005 | VND | 6 月 | 2.00000 : 1 | 2,500 | 1,000,000 | 92,000 | 29/09/2020 |
| CMWG2006 | VCI | 6 月 | 5.00000 : 1 | 2,000 | 1,500,000 | 110,000 | 22/10/2020 |
| CMWG2007 | SSI | 6 月 | 1.00000 : 1 | 12,900 | 2,000,000 | 87,000 | 26/11/2020 |
| CMWG2008 | HCM | 6 月 | 10.00000 : 1 | 1,300 | 5,000,000 | 85,000 | 27/10/2020 |
| CNVL2001 | KISVN | 11 月 | 4.00000 : 1 | 2,300 | 2,000,000 | 65,888 | 14/12/2020 |
| CPNJ2002 | VND | 6 月 | 2.00000 : 1 | 2,400 | 1,000,000 | 69,000 | 29/09/2020 |
| CPNJ2003 | VCI | 6 月 | 5.00000 : 1 | 2,000 | 1,500,000 | 75,000 | 22/10/2020 |
| CPNJ2004 | MBS | 3.5 月 | 5.00000 : 1 | 1,000 | 2,500,000 | 67,000 | 14/08/2020 |
| CPNJ2005 | HCM | 6 月 | 10.00000 : 1 | 1,000 | 5,000,000 | 60,000 | 27/10/2020 |
| CREE2002 | VND | 3 月 | 1.00000 : 1 | 1,800 | 1,500,000 | 32,000 | 29/06/2020 |
| CREE2003 | HCM | 6 月 | 5.00000 : 1 | 1,000 | 5,000,000 | 30,000 | 27/10/2020 |
| CROS2002 | KISVN | 8 月 | 1.00000 : 1 | 1,000 | 2,000,000 | 7,227 | 14/12/2020 |
| CSBT2001 | KISVN | 11 月 | 1.00000 : 1 | 2,900 | 2,000,000 | 21,111 | 14/12/2020 |
| CSTB2002 | KISVN | 11 月 | 1.00000 : 1 | 1,700 | 3,000,000 | 11,888 | 14/12/2020 |
| CSTB2003 | KISVN | 5 月 | 1.00000 : 1 | 1,360 | 3,000,000 | 11,111 | 14/09/2020 |
| CSTB2004 | SSI | 6 月 | 1.00000 : 1 | 1,400 | 5,000,000 | 11,000 | 26/11/2020 |
| CTCB2003 | VCI | 6 月 | 1.00000 : 1 | 2,000 | 1,500,000 | 25,000 | 22/10/2020 |
| CTCB2005 | SSI | 6 月 | 1.00000 : 1 | 3,000 | 3,000,000 | 22,000 | 26/11/2020 |
| CTCB2006 | HCM | 6 月 | 2.00000 : 1 | 1,200 | 5,000,000 | 18,000 | 27/10/2020 |
| CVHM2001 | KISVN | 11 月 | 5.00000 : 1 | 3,100 | 2,000,000 | 94,567 | 14/12/2020 |
| CVHM2002 | SSI | 6 月 | 1.00000 : 1 | 11,500 | 1,500,000 | 77,000 | 26/11/2020 |
| CVHM2003 | HCM | 6 月 | 10.00000 : 1 | 1,000 | 5,000,000 | 70,000 | 27/10/2020 |
| CVIC2001 | KISVN | 11 月 | 5.00000 : 1 | 3,800 | 2,000,000 | 126,468 | 14/12/2020 |
| CVIC2002 | KISVN | 3 月 | 5.00000 : 1 | 1,350 | 2,000,000 | 108,888 | 14/07/2020 |
| CVJC2001 | KISVN | 11 月 | 10.00000 : 1 | 2,400 | 2,000,000 | 173,137 | 14/12/2020 |
| CVJC2002 | HCM | 6 月 | 10.00000 : 1 | 1,900 | 5,000,000 | 116,000 | 27/10/2020 |
| CVNM2002 | KISVN | 11 月 | 5.00000 : 1 | 3,200 | 3,000,000 | 141,111 | 14/12/2020 |
| CVNM2003 | MBS | 4 月 | 10.00000 : 1 | 1,450 | 3,000,000 | 94,000 | 01/09/2020 |
| CVNM2004 | SSI | 6 月 | 1.00000 : 1 | 17,500 | 2,000,000 | 118,000 | 26/11/2020 |
| CVNM2005 | HCM | 6 月 | 10.00000 : 1 | 1,500 | 5,000,000 | 103,000 | 27/10/2020 |
| CVPB2003 | VCI | 6 月 | 1.00000 : 1 | 5,000 | 1,500,000 | 22,000 | 20/07/2020 |
| CVPB2005 | MBS | 3.5 月 | 2.00000 : 1 | 1,510 | 2,000,000 | 19,500 | 14/08/2020 |
| CVPB2006 | SSI | 6 月 | 1.00000 : 1 | 3,400 | 5,000,000 | 24,000 | 26/11/2020 |
| CVPB2007 | HCM | 6 月 | 2.00000 : 1 | 1,700 | 5,000,000 | 22,500 | 27/10/2020 |
| CVRE2001 | KISVN | 9 月 | 4.00000 : 1 | 1,500 | 8,000,000 | 36,789 | 17/09/2020 |
| CVRE2003 | KISVN | 11 月 | 2.00000 : 1 | 3,000 | 3,000,000 | 37,999 | 14/12/2020 |
| CVRE2004 | KISVN | 3 月 | 1.00000 : 1 | 1,940 | 1,000,000 | 29,999 | 14/07/2020 |
| CVRE2005 | SSI | 6 月 | 1.00000 : 1 | 4,000 | 1,500,000 | 28,000 | 26/11/2020 |

源自：Fiinpro, YSVN



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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