

當日市場：現金流量轉移到中型股和小型股

2020/06/05

市場走勢

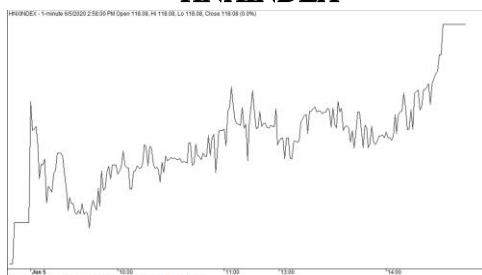
市場指數	VNI	HNI	UPCOM
收盤	886.22	118.08	56.43
%日	0.26%	0.56%	0.18%
%週	2.52%	7.53%	2.54%
%月	15.97%	12.02%	8.56%
%年	-6.85%	14.04%	3.47%
成交值(十億盾)			
當日	5,883	764	531
日均量/週	6,172	851	611
日均量/月	5,846	628	432
外資進出			
買進	531.98	3.72	23.94
賣出	682.02	52.02	15.68
買賣超	-150.04	-48.30	8.26
市場漲跌家數			
上漲	208	98	127
下跌	104	77	100
持平	84	192	676
市場指標			
P/E	14.41	9.72	16.62
總市值 (兆盾)	3,093	215	864
股息殖利 率	2.67%	2.25%	5.68%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



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指數在窄幅內波動。市場儘管起初急劇下跌，但低價需求已主動帶動了指數的恢復。漲勢一直持續到盤終，VN-Index 僅微漲 0.26%，收於 886.22 點。HNX-Index 漲幅更大，上漲 0.56%，收於 118.08 點，也是近期的新頂值。Upcom-Index 略有上漲。市場的總交易價值達近 6 兆 4 千億越南盾。

接近盤終時，市場迅速上漲。其中，VNM (+1.2%) 收於 119,200 盾，這是從 2020 年年初到現在的新頂值。VN30-Index 中，VPB (+2.1%)，HPG (+1.7%)，TCB (+1.2%) 也有顯著的漲幅。相反，VIC (-1%)，GAS (-1.3%)，HDB (-1.1%) 有了明顯的修正。總體，大型股仍具有明顯的分歧，這是對市場影響最大的類股。

同時，中型股和小型股繼續強於普通市場。DBC，HSG，GTN，HBC，ITA，VHC，SCR，FRT，ASM，HHS，AMD，HAG 等股票上漲了 5% 以上。

在 HNX 上，SHB 的趨勢有些緩慢，但仍上漲 9.4%，收於 11,600 盾，這是該股票連續第三盤上漲。

外資連續第三盤賣超，價值超過 1,900 億越南盾。集中拋售 E1VFN30 (1,300 億盾)，HPG (1,110 億盾)。相反，他們積極買進 VNM (654 億盾) 和 VCB (384 億盾)。

市場短期觀點

我們認為，在下週中 VN-Index 和 VN30 可能會接近 900 點和 833 點。同時，這兩個指數很可能在下週測試其 200 天移動平均線，積極的是 VNMidcaps 和 VNSmallcaps 超過了 200 天移動平均線，表明這兩類股的短期漲勢繼續得到鞏固。大型股的短期風險仍在增加，因此這類股買進新股票的風險仍然很高。

我們的趨勢指標系統在兩個主要指數上維持短期漲勢，VN-Index 和 HNX-Index 的支撐位分別為 861.65 點和 112.43 點。因此，我們建議短期投資者繼續持有目前的投資組合，並可能尋求中型股和小型股的新投資機會。

根據週線圖，中期現金流量持續改善，表明中期漲勢持續得到鞏固。同時，VN-Index 和 VN30 的價格圖表接近 200 週移動均線，因此我們傾向於下週時常會在約 200 日均線橫盤整理。因此，我們建議中期投資者繼續增加股票比重。

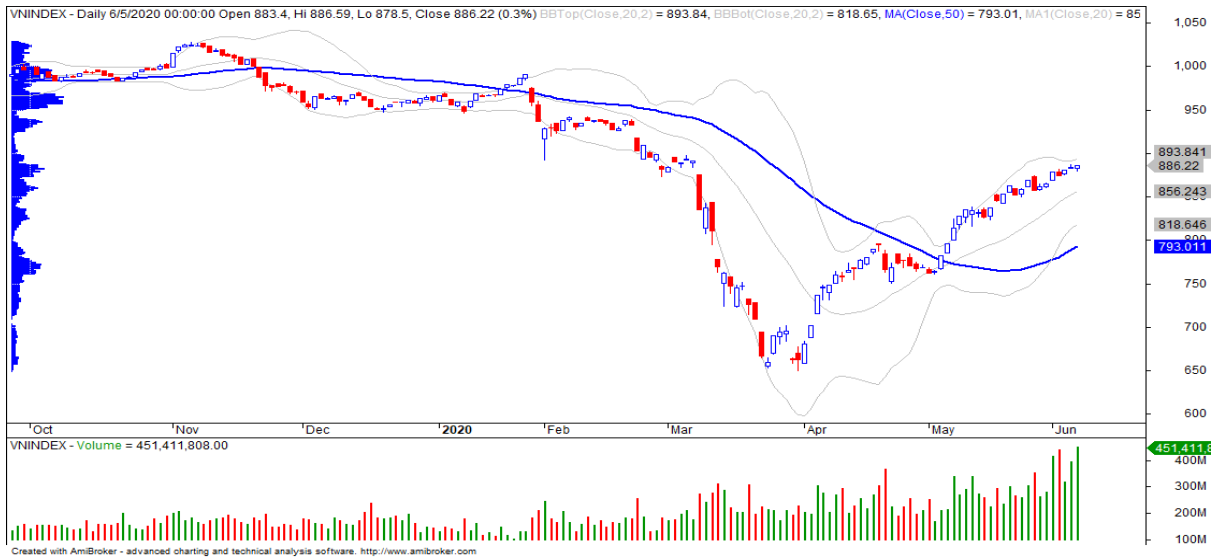
建議短線投資比重：83%股票/17%現金。

建議中線投資比重：73%股票/27%現金。

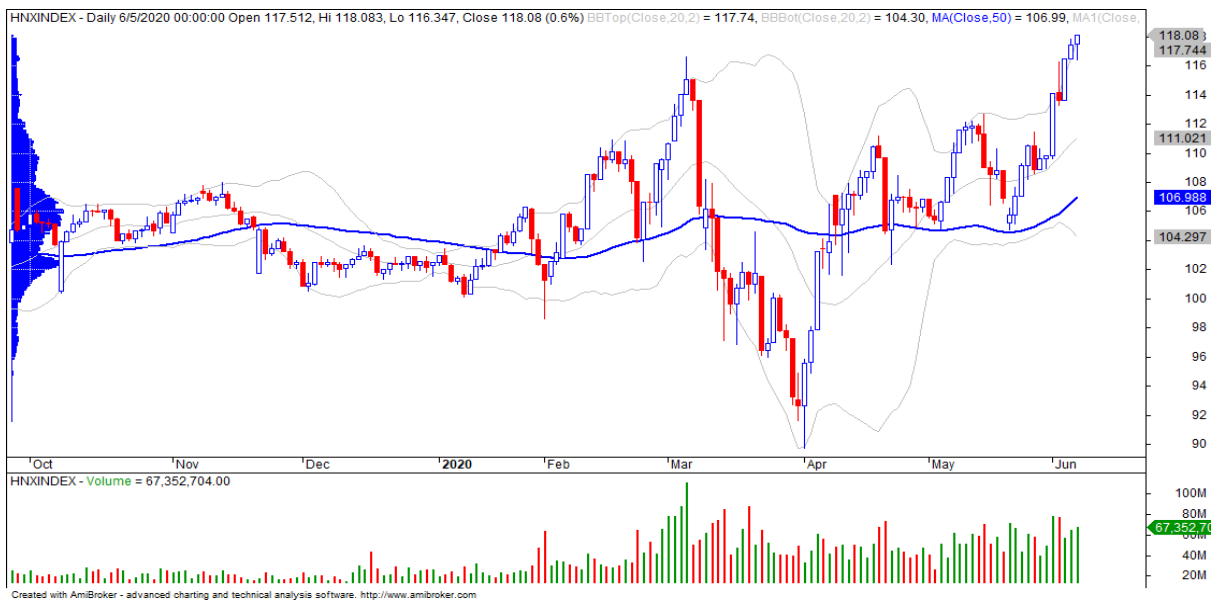
(股票趨勢追蹤圖在下一頁內更新)

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	997	1,000	988	953
HNX-Index	上漲	上漲	106	108	99	90
VN30	上漲	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804

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股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	13.75	上漲	上漲	13.00	12.26	5.77%		12.80	10.65	7.42%	
ACB	25.20	上漲	上漲	20.60	23.95	22.33%		22.40	19.20	12.50%	
ACV	63.60	上漲	上漲	49.50	59.06	28.48%		59.30	49.36	7.25%	
ANV	19.15	上漲	上漲	14.85	17.68	28.96%		16.80	15.13	13.99%	
ASM	6.22	上漲	上漲	4.15	5.56	49.88%		4.76	4.43	30.67%	
BFC	13.50	上漲	上漲	11.95	12.33	12.97%		12.25	10.72	10.20%	
BID	42.10	上漲	上漲	36.70	39.07	14.71%		42.10	40.35	0.00%	買進
BMP	50.70	上漲	上漲	37.95	46.51	33.60%		45.00	41.42	12.67%	
BSR	7.80	上漲	上漲	6.10	6.79	27.87%		7.80	6.90	0.00%	買進
BVH	49.75	上漲	上漲	39.50	47.98	25.95%		48.45	41.44	2.68%	
BWE	22.70	上漲	上漲	18.00	21.65	26.11%		20.45	19.57	11.00%	
CEO	7.90	上漲	上漲	6.80	7.24	16.18%		7.50	6.30	5.33%	
CII	19.10	下跌	下跌		20.24				21.58		
CMG	28.20	上漲	上漲	25.50	27.50	10.59%		29.50	23.76	-4.41%	
CMX	18.45	上漲	上漲	18.45	17.98	0.00%	買進	13.50	12.69	36.67%	
CSM	16.00	下跌	上漲		16.73			12.25	14.46	30.61%	
CTD	73.20	下跌	上漲		75.02			61.70	57.99	18.64%	
CTG	24.45	上漲	上漲	20.10	22.99	21.64%		22.80	19.11	7.24%	
CTR	47.00	上漲	上漲	34.50	44.82	36.23%		42.00	36.87	11.90%	
CVT	17.85	上漲	上漲	17.55	17.16	1.71%		17.80	15.45	0.28%	
DCM	8.43	上漲	上漲	5.86	8.06	43.86%		6.40	7.37	31.72%	
DGC	41.50	上漲	上漲	22.50	36.57	84.44%		24.40	27.82	70.08%	
DGW	30.90	上漲	上漲	20.40	27.06	51.47%		23.70	22.76	30.38%	
DHA	31.40	上漲	上漲	31.55	29.80	-0.48%		33.00	27.53	-4.85%	
DHC	35.50	下跌	上漲		37.76			38.00	32.54	-6.58%	
DHG	92.70	上漲	上漲	82.50	90.64	12.36%		96.00	82.45	-3.44%	
DIG	12.70	上漲	上漲	11.55	11.95	9.96%		12.70	12.63	0.00%	買進
DPG	24.35	下跌	下跌		25.93				28.47		
DPM	14.85	上漲	上漲	15.30	14.08	-2.94%		13.70	12.84	8.39%	
DPR	38.25	上漲	下跌	36.15	36.53	5.81%			39.12		
DQC	19.35	上漲	上漲	16.75	17.71	15.52%		16.00	15.06	20.94%	
DRC	19.75	上漲	上漲	16.70	19.09	18.26%		18.85	16.51	4.77%	
DXG	12.00	上漲	上漲	8.89	11.04	34.98%		11.10	8.79	8.11%	
EIB	17.70	上漲	上漲	15.75	16.63	12.38%		17.30	14.78	2.31%	

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FCN	9.85	上漲	上漲	7.58	9.07	29.95%		8.98	7.86	9.69%	
FMC	28.65	上漲	上漲	18.70	25.71	53.21%		19.95	23.19	43.61%	
FPT	48.70	上漲	上漲	38.08	46.92	27.88%		43.72	42.43	11.40%	
GAS	77.00	上漲	上漲	63.00	75.13	22.22%		70.90	63.19	8.60%	
GEX	17.45	上漲	上漲	16.40	16.79	6.40%		16.65	14.69	4.80%	
GIL	19.60	上漲	上漲	17.20	18.49	13.95%		19.15	15.81	2.35%	
GMD	20.85	上漲	上漲	16.50	18.93	26.36%		18.35	16.98	13.62%	
GTN	18.45	上漲	上漲	15.00	16.36	23.00%		17.20	14.03	7.27%	
GVR	12.90	上漲	上漲	10.10	12.10	27.72%		11.15	10.06	15.70%	
HAG	5.42	上漲	上漲	2.81	4.61	92.88%		3.38	3.65	60.36%	
HAX	11.85	上漲	上漲	11.30	11.18	4.87%		11.20	9.66	5.80%	
HBC	9.63	上漲	上漲	7.31	8.53	31.74%		8.51	7.19	13.16%	
HCM	20.00	上漲	上漲	13.55	18.46	47.60%		15.45	15.59	29.45%	
HDB	27.50	上漲	上漲	20.50	26.25	34.15%		22.85	19.78	20.35%	
HDC	16.40	下跌	下跌		16.76				16.54		
HDG	28.60	上漲	上漲	25.50	26.94	12.16%		25.65	22.06	11.50%	
HNG	15.50	上漲	上漲	12.80	14.82	21.09%		14.40	13.03	7.64%	
HPG	27.05	上漲	上漲	18.85	26.02	43.50%		20.70	23.83	30.68%	
HSG	10.60	上漲	上漲	5.56	9.43	90.65%		6.78	8.25	56.34%	
HT1	14.65	上漲	上漲	11.95	13.86	22.59%		12.90	12.03	13.57%	
HUT	2.30	上漲	上漲	1.60	2.01	43.75%		2.00	1.49	15.00%	
HVN	28.25	上漲	上漲	20.65	26.67	36.80%		25.85	23.15	9.28%	
KBC	14.40	上漲	上漲	11.75	13.45	22.55%		14.05	11.41	2.49%	
KDH	23.35	上漲	上漲	23.20	22.18	0.65%		21.35	19.60	9.37%	
KSB	27.40	上漲	上漲	14.00	25.21	95.71%		18.35	18.45	49.32%	
LCG	7.92	上漲	上漲	4.51	7.33	75.61%		5.45	5.38	45.32%	
LDG	6.15	上漲	上漲	5.44	5.55	13.05%		5.84	4.14	5.31%	
LHG	18.50	上漲	上漲	12.60	17.41	46.83%		14.95	15.53	23.75%	
LPB	8.80	上漲	上漲	7.10	8.01	23.94%		7.60	6.32	15.79%	
MBB	17.90	上漲	上漲	15.75	17.34	13.65%		17.00	14.90	5.29%	
MPC	28.50	上漲	上漲	20.80	26.42	37.02%		24.10	22.40	18.26%	
MSN	63.00	上漲	上漲	61.00	61.13	3.28%		60.20	53.76	4.65%	
MSR	15.10	上漲	下跌	15.00	14.59	0.67%			16.05		
MWG	86.10	上漲	上漲	69.90	82.29	23.18%		82.00	71.20	5.00%	
NDN	20.50	上漲	上漲	15.80	19.26	29.75%		16.20	14.88	26.54%	
NKG	8.03	上漲	上漲	5.27	7.35	52.37%		6.47	6.25	24.11%	
NLG	24.25	上漲	上漲	20.80	22.42	16.59%		24.20	19.86	0.21%	
NT2	21.35	上漲	上漲	18.10	20.54	17.96%		20.65	18.62	3.39%	
NTL	17.95	上漲	下跌	17.50	17.48	2.57%			19.42		

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NVL	54.60	上漲	下跌	53.00	50.99	3.02%			55.62		
OIL	8.20	上漲	上漲	7.40	7.60	10.81%		7.70	6.57	6.49%	
PAC	23.40	下跌	上漲		23.72			20.40	19.37	14.71%	
PC1	18.10	上漲	上漲	11.80	17.01	53.39%		13.95	14.46	29.75%	
PDR	26.30	下跌	上漲		27.27			26.80	23.72	-1.87%	
PHR	54.60	上漲	上漲	38.85	50.36	40.54%		44.30	39.64	23.25%	
PLX	47.00	上漲	上漲	39.97	45.11	17.59%		43.80	39.43	7.31%	
PNJ	63.70	上漲	上漲	55.50	60.83	14.77%		59.70	53.35	6.70%	
POW	10.55	上漲	上漲	10.60	10.04	-0.47%		9.55	8.69	10.47%	
PVT	11.55	上漲	上漲	10.65	10.93	8.45%		10.30	8.92	12.14%	
PPC	25.85	上漲	上漲	25.85	25.47	0.00%	買進	25.45	21.77	1.57%	
PTB	48.30	上漲	上漲	39.35	45.56	22.74%		47.00	39.06	2.77%	
PVB	14.70	下跌	上漲		14.91			11.50	11.38	27.83%	
PVD	11.35	上漲	上漲	10.35	10.55	9.66%		9.80	8.68	15.82%	
PVI	30.60	上漲	上漲	33.40	30.06	-8.38%		30.70	28.05	-0.33%	
PVS	13.40	上漲	上漲	11.30	12.48	18.58%		12.80	10.00	4.69%	
PXS	4.39	下跌	上漲		4.68			3.70	3.24	18.65%	
QNS	26.10	上漲	上漲	22.60	25.13	15.49%		24.40	22.56	6.97%	
REE	32.00	上漲	上漲	30.20	30.73	5.96%		32.00	31.90	0.00%	買進
SAB	179.00	上漲	上漲	172.00	171.95	4.07%		165.40	144.22	8.22%	
SAM	9.26	下跌	上漲		9.37			7.40	8.90	25.14%	
SCR	5.30	上漲	上漲	4.30	4.71	23.26%		4.85	3.89	9.28%	
SHI	8.89	上漲	下跌	8.70	8.37	2.18%			9.06		
SJS	24.50	上漲	上漲	17.10	23.18	43.27%		19.50	17.05	25.64%	
SKG	10.80	上漲	上漲	7.90	9.81	36.71%		9.19	8.65	17.52%	
SSI	15.70	上漲	上漲	13.25	14.77	18.49%		13.30	12.53	18.05%	
STB	10.55	上漲	上漲	8.93	10.03	18.14%		9.73	8.50	8.43%	
TCB	21.45	上漲	上漲	16.95	20.29	26.55%		18.90	17.96	13.49%	
TCM	19.85	上漲	上漲	16.75	17.84	18.51%		16.10	13.60	23.29%	
TDH	9.69	上漲	上漲	8.67	8.59	11.76%		8.88	7.27	9.12%	
TLH	3.81	上漲	上漲	2.88	3.24	32.29%		3.28	2.69	16.16%	
TNG	14.80	上漲	上漲	14.10	13.05	4.96%		11.70	10.66	26.50%	
VCB	89.00	上漲	上漲	65.00	85.22	36.92%		76.00	71.86	17.11%	
VCG	25.20	下跌	下跌		25.49				26.09		
VCS	68.10	上漲	下跌	66.50	64.10	2.41%			68.26		
VGC	19.00	上漲	上漲	14.90	17.98	27.52%		16.65	16.23	14.11%	
VGT	8.50	上漲	上漲	8.80	7.87	-3.41%		8.40	6.64	1.19%	
VHC	37.20	上漲	上漲	25.10	32.92	48.21%		28.70	27.94	29.62%	
VHM	77.30	上漲	上漲	66.00	73.65	17.12%		67.10	64.35	15.20%	

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VIB	17.60	上漲	上漲	14.70	16.83	19.73%		15.60	13.75	12.82%	
VIC	95.00	上漲	上漲	86.80	93.49	9.45%		95.00	84.40	0.00%	
VIP	5.17	上漲	上漲	4.33	4.84	19.40%		4.77	4.37	8.39%	
VJC	114.30	上漲	上漲	109.10	112.20	4.77%		117.40	101.35	-2.64%	
VND	13.75	上漲	上漲	11.80	12.58	16.53%		13.75	12.80	0.00%	買進
VNG	13.70	上漲	下跌	13.40	13.12	2.24%			14.72		
VNM	119.20	上漲	上漲	105.00	112.71	13.52%		102.80	102.63	15.95%	
VPB	24.50	下跌	上漲		24.89			22.80	20.03	7.46%	
VPI	41.30	下跌	上漲		43.11			41.30	40.58	0.00%	
VRC	8.60	上漲	上漲	7.14	7.28	20.45%		8.60	7.77	0.00%	買進
VRE	28.45	上漲	上漲	26.55	26.56	7.16%		23.80	21.25	19.54%	
VSC	28.50	上漲	上漲	24.50	27.06	16.33%		23.90	24.01	19.25%	

LARGECAPS 大型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
ACB	25.20	上漲	上漲	20.60	23.95	22.33%		22.40	19.20	12.50%	
BID	42.10	上漲	上漲	36.70	39.07	14.71%		42.10	40.35	0.00%	買進
BSR	7.80	上漲	上漲	6.10	6.79	27.87%		7.80	6.90	0.00%	買進
BVH	49.75	上漲	上漲	39.50	47.98	25.95%		48.45	41.44	2.68%	
CTG	24.45	上漲	上漲	20.10	22.99	21.64%		22.80	19.11	7.24%	
FPT	48.70	上漲	上漲	38.08	46.92	27.88%		43.72	42.43	11.40%	
GAS	77.00	上漲	上漲	63.00	75.13	22.22%		70.90	63.19	8.60%	
GEX	17.45	上漲	上漲	16.40	16.79	6.40%		16.65	14.69	4.80%	
GVR	12.90	上漲	上漲	10.10	12.10	27.72%		11.15	10.06	15.70%	
HDB	27.50	上漲	上漲	20.50	26.25	34.15%		22.85	19.78	20.35%	
HNG	15.50	上漲	上漲	12.80	14.82	21.09%		14.40	13.03	7.64%	
HPG	27.05	上漲	上漲	18.85	26.02	43.50%		20.70	23.83	30.68%	
HVN	28.25	上漲	上漲	20.65	26.67	36.80%		25.85	23.15	9.28%	
KDH	23.35	上漲	上漲	23.20	22.18	0.65%		21.35	19.60	9.37%	
MBB	17.90	上漲	上漲	15.75	17.34	13.65%		17.00	14.90	5.29%	
MSN	63.00	上漲	上漲	61.00	61.13	3.28%		60.20	53.76	4.65%	
MWG	86.10	上漲	上漲	69.90	82.29	23.18%		82.00	71.20	5.00%	
NVL	54.60	上漲	下跌	53.00	50.99	3.02%			55.62		
OIL	8.20	上漲	上漲	7.40	7.60	10.81%		7.70	6.57	6.49%	
PLX	47.00	上漲	上漲	39.97	45.11	17.59%		43.80	39.43	7.31%	
PNJ	63.70	上漲	上漲	55.50	60.83	14.77%		59.70	53.35	6.70%	

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POW	10.55	上漲	上漲	10.60	10.04	-0.47%		9.55	8.69	10.47%	
QNS	26.10	上漲	上漲	22.60	25.13	15.49%		24.40	22.56	6.97%	
REE	32.00	上漲	上漲	30.20	30.73	5.96%		32.00	31.90	0.00%	買進
ROS	3.45	下跌	下跌		3.46				5.47		
SBT	15.05	上漲	下跌	14.00	14.38	7.50%			15.86		
SSI	15.70	上漲	上漲	13.25	14.77	18.49%		13.30	12.53	18.05%	
STB	10.55	上漲	上漲	8.93	10.03	18.14%		9.73	8.50	8.43%	
TCB	21.45	上漲	上漲	16.95	20.29	26.55%		18.90	17.96	13.49%	
TPB	21.95	上漲	下跌	18.75	20.70	17.07%			23.94		
VCB	89.00	上漲	上漲	65.00	85.22	36.92%		76.00	71.86	17.11%	
VCG	25.20	下跌	下跌		25.49				26.09		
VCS	68.10	上漲	下跌	66.50	64.10	2.41%			68.26		
VEA	42.10	上漲	下跌	31.50	40.48	33.65%			59.45		
VGI	30.80	上漲	上漲	22.60	28.13	36.28%		26.40	23.99	16.67%	
VHM	77.30	上漲	上漲	66.00	73.65	17.12%		67.10	64.35	15.20%	
VIB	17.60	上漲	上漲	14.70	16.83	19.73%		15.60	13.75	12.82%	
VIC	95.00	上漲	上漲	86.80	93.49	9.45%		95.00	84.40	0.00%	
VJC	114.30	上漲	上漲	109.10	112.20	4.77%		117.40	101.35	-2.64%	
VNM	119.20	上漲	上漲	105.00	112.71	13.52%		102.80	102.63	15.95%	
VPB	24.50	下跌	上漲		24.89			22.80	20.03	7.46%	
VRE	28.45	上漲	上漲	26.55	26.56	7.16%		23.80	21.25	19.54%	

MIDCAPS 中型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	13.75	上漲	上漲	13.00	12.26	5.77%		12.80	10.65	7.42%	
ANV	19.15	上漲	上漲	14.85	17.68	28.96%		16.80	15.13	13.99%	
ASM	6.22	上漲	上漲	4.15	5.56	49.88%		4.76	4.43	30.67%	
BMI	21.50	上漲	上漲	16.95	20.55	26.84%		21.00	17.77	2.38%	
BMP	50.70	上漲	上漲	37.95	46.51	33.60%		45.00	41.42	12.67%	
BWE	22.70	上漲	上漲	18.00	21.65	26.11%		20.45	19.57	11.00%	
CEO	7.90	上漲	上漲	6.80	7.24	16.18%		7.50	6.30	5.33%	
CII	19.10	下跌	下跌		20.24				21.58		
CRE	16.55	上漲	下跌	16.50	16.03	0.30%			17.38		
CTI	19.20	上漲	下跌	20.30	18.54	-5.42%			22.26		
CTR	47.00	上漲	上漲	34.50	44.82	36.23%		42.00	36.87	11.90%	

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D2D	62.00	上漲	上漲	57.00	58.37	8.77%		58.60	47.10	5.80%	
DBD	49.00	下跌	上漲		50.72			51.40	45.95	-4.67%	
DCM	8.43	上漲	上漲	5.86	8.06	43.86%		6.40	7.37	31.72%	
DGW	30.90	上漲	上漲	20.40	27.06	51.47%		23.70	22.76	30.38%	
DHC	35.50	下跌	上漲		37.76			38.00	32.54	-6.58%	
DIG	12.70	上漲	上漲	11.55	11.95	9.96%		12.70	12.63	0.00%	買進
DPG	24.35	下跌	下跌		25.93				28.47		
DPM	14.85	上漲	上漲	15.30	14.08	-2.94%		13.70	12.84	8.39%	
DRC	19.75	上漲	上漲	16.70	19.09	18.26%		18.85	16.51	4.77%	
DXG	12.00	上漲	上漲	8.89	11.04	34.98%		11.10	8.79	8.11%	
E1VFN30	13.75	上漲	上漲	11.22	13.22	22.55%		12.25	11.89	12.24%	
FCN	9.85	上漲	上漲	7.58	9.07	29.95%		8.98	7.86	9.69%	
FLC	3.12	上漲	下跌	3.02	2.95	3.31%			3.50		
GEG	20.90	下跌	下跌		21.78				22.70		
GMD	20.85	上漲	上漲	16.50	18.93	26.36%		18.35	16.98	13.62%	
GTN	18.45	上漲	上漲	15.00	16.36	23.00%		17.20	14.03	7.27%	
HAG	5.42	上漲	上漲	2.81	4.61	92.88%		3.38	3.65	60.36%	
HBC	9.63	上漲	上漲	7.31	8.53	31.74%		8.51	7.19	13.16%	
HCM	20.00	上漲	上漲	13.55	18.46	47.60%		15.45	15.59	29.45%	
HDC	16.40	下跌	下跌		16.76				16.54		
HDG	28.60	上漲	上漲	25.50	26.94	12.16%		25.65	22.06	11.50%	
HPX	27.00	上漲	#N/A	28.00	26.72	-3.57%		35.30	#N/A	#N/A	
HSG	10.60	上漲	上漲	5.56	9.43	90.65%		6.78	8.25	56.34%	
HT1	14.65	上漲	上漲	11.95	13.86	22.59%		12.90	12.03	13.57%	
HTM	11.30	上漲	下跌	12.80	10.95	-11.72%			15.33		
IBC	22.35	上漲	上漲	21.00	22.11	6.43%		22.00	20.01	1.59%	
IDI	4.63	上漲	上漲	3.31	4.13	39.88%		3.88	3.42	19.33%	
IJC	13.10	上漲	上漲	9.12	11.71	43.64%		11.30	10.14	15.93%	
ITA	4.64	上漲	上漲	2.06	3.91	125.24%		2.42	2.54	91.74%	
KBC	14.40	上漲	上漲	11.75	13.45	22.55%		14.05	11.41	2.49%	
KDC	33.45	上漲	上漲	16.90	31.08	97.93%		20.30	24.68	64.78%	
KOS	30.80	上漲	上漲	28.80	28.53	6.94%		26.30	26.55	17.11%	
KSB	27.40	上漲	上漲	14.00	25.21	95.71%		18.35	18.45	49.32%	
LDG	6.15	上漲	上漲	5.44	5.55	13.05%		5.84	4.14	5.31%	
LPB	8.80	上漲	上漲	7.10	8.01	23.94%		7.60	6.32	15.79%	
MBG	6.30	下跌	下跌		7.57				13.54		
MBS	10.70	上漲	下跌	9.90	10.07	8.08%			10.74		
MPC	28.50	上漲	上漲	20.80	26.42	37.02%		24.10	22.40	18.26%	

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NBB	18.80	上漲	上漲	20.05	18.63	-6.23%		18.80	16.93	0.00%	
NKG	8.03	上漲	上漲	5.27	7.35	52.37%		6.47	6.25	24.11%	
NLG	24.25	上漲	上漲	20.80	22.42	16.59%		24.20	19.86	0.21%	
NT2	21.35	上漲	上漲	18.10	20.54	17.96%		20.65	18.62	3.39%	
NTL	17.95	上漲	下跌	17.00	17.48	5.59%			19.42		
NVB	8.70	上漲	下跌	8.50	7.81	2.35%			8.86		
OGC	3.75	上漲	上漲	2.67	3.53	40.45%		2.98	2.76	25.84%	
PC1	18.10	上漲	上漲	11.80	17.01	53.39%		13.95	14.46	29.75%	
PDR	26.30	下跌	上漲		27.27			26.80	23.72	-1.87%	
PHR	54.60	上漲	上漲	38.85	50.36	40.54%		44.30	39.64	23.25%	
PPC	25.85	上漲	上漲	25.85	25.47	0.00%	買進	25.45	21.77	1.57%	
PTB	48.30	上漲	上漲	39.35	45.56	22.74%		47.00	39.06	2.77%	
PVD	11.35	上漲	上漲	10.35	10.55	9.66%		9.80	8.68	15.82%	
PVI	30.60	上漲	上漲	33.40	30.06	-8.38%		30.70	28.05	-0.33%	
PVS	13.40	上漲	上漲	11.30	12.48	18.58%		12.80	10.00	4.69%	
PVT	11.55	上漲	上漲	10.65	10.93	8.45%		10.30	8.92	12.14%	
QCG	8.55	上漲	上漲	6.46	7.24	32.35%		7.65	5.96	11.76%	
SCR	5.30	上漲	上漲	4.30	4.71	23.26%		4.85	3.89	9.28%	
SGP	6.90	上漲	上漲	5.90	6.40	16.95%		6.80	5.35	1.47%	
SHB	16.00	上漲	下跌	14.10	13.73	13.48%			17.43		
SHS	11.60	上漲	上漲	9.20	9.22	26.09%		8.20	7.12	41.46%	
SZC	21.65	上漲	上漲	14.30	20.12	51.40%		16.60	16.35	30.42%	
TCH	22.35	下跌	下跌		22.88				23.67		
TCM	19.85	上漲	上漲	16.75	17.84	18.51%		16.10	13.60	23.29%	
TDH	9.69	上漲	上漲	8.67	8.59	11.76%		8.88	7.27	9.12%	
TNG	14.80	上漲	上漲	14.10	13.05	4.96%		11.70	10.66	26.50%	
TTB	5.06	上漲	上漲	2.69	5.00	88.10%		3.90	3.23	29.74%	
VGC	19.00	上漲	上漲	14.90	17.98	27.52%		16.65	16.23	14.11%	
VGT	8.50	上漲	上漲	8.80	7.87	-3.41%		8.40	6.64	1.19%	
VHC	37.20	上漲	上漲	25.10	32.92	48.21%		28.70	27.94	29.62%	
VND	13.75	上漲	上漲	11.80	12.58	16.53%		13.75	12.80	0.00%	買進
VNG	13.70	上漲	下跌	13.40	13.12	2.24%			14.72		
VPI	41.30	下跌	上漲		43.11			41.30	40.58	0.00%	

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SMALLCAPS 小型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAV	5.90	上漲	下跌	5.20	5.03	13.46%			5.92		
AGR	3.54	上漲	上漲	2.78	3.25	27.34%		3.01	2.77	17.61%	
AMD	3.58	上漲	下跌	3.28	2.94	9.15%			4.02		
APG	8.92	下跌	下跌		9.18				9.84		
ART	2.90	上漲	上漲	2.50	2.61	16.00%		3.20	2.10	-9.38%	
BCG	6.37	上漲	上漲	5.60	6.01	13.75%		5.82	4.78	9.45%	
C4G	7.40	上漲	上漲	4.50	6.60	64.44%		5.50	5.30	34.55%	
C69	5.60	下跌	下跌		6.14				7.87		
CCL	7.10	上漲	上漲	4.68	6.88	51.71%		6.01	5.80	18.14%	
CVT	17.85	上漲	上漲	17.55	17.16	1.71%		17.80	15.45	0.28%	
DAH	12.30	上漲	上漲	9.26	11.17	32.83%		10.70	9.64	14.95%	
DLG	1.55	上漲	下跌	1.58	1.45	-1.90%			1.86		
DRH	7.90	上漲	上漲	5.48	7.09	44.16%		5.08	4.86	55.51%	
DTD	12.50	上漲	上漲	12.30	11.83	1.63%		12.40	9.63	0.81%	
EVG	3.65	上漲	上漲	2.65	3.19	37.74%		3.02	2.25	20.86%	
FIT	6.36	下跌	下跌		6.45				7.35		
FTM	1.53	上漲	下跌	1.58	1.42	-3.16%			2.02		
FUESS V50	12.10	上漲	上漲	10.70	11.72	13.08%		10.40	10.53	16.35%	
GKM	17.90	上漲	上漲	15.70	17.11	14.01%		14.90	16.32	20.13%	
HAH	11.80	上漲	上漲	9.44	11.16	25.00%		10.40	9.78	13.46%	
HAI	3.40	上漲	下跌	3.27	2.91	3.98%			3.91		
HAR	3.40	上漲	上漲	2.88	3.11	18.06%		3.40	3.15	0.00%	買進
HDA	8.80	上漲	上漲	8.80	8.44	0.00%		8.50	7.22	3.53%	
HHP	11.00	下跌	下跌		12.17				13.72		
HHS	4.60	上漲	上漲	4.35	4.01	5.75%		4.17	3.32	10.31%	
HID	2.62	上漲	上漲	2.34	2.60	11.97%		2.62	1.99	0.00%	
HII	14.10	下跌	上漲		14.68			11.00	11.88	28.18%	
HQC	1.53	上漲	上漲	1.18	1.33	29.66%		1.53	1.29	0.00%	買進
HSL	5.25	下跌	上漲		5.62			5.35	4.43	-1.87%	
HUT	2.30	上漲	上漲	1.60	2.01	43.75%		2.00	1.49	15.00%	
HVG	5.40	下跌	下跌		5.59				6.74		
HVH	9.20	上漲	下跌	8.20	7.67	12.20%			9.52		
IDJ	13.50	下跌	下跌		14.92				18.51		

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JVC	3.15	上漲	上漲	2.88	2.86	9.38%		3.15	3.00	0.00%	買進
KLF	2.00	下跌	上漲		2.17			2.40	1.44	-16.67%	
LCG	7.92	上漲	上漲	4.51	7.33	75.61%		5.45	5.38	45.32%	
LGL	4.80	下跌	下跌		5.06				5.40		
LHG	18.50	上漲	上漲	12.60	17.41	46.83%		14.95	15.53	23.75%	
LMH	0.68	下跌	下跌		0.84				1.68		
MST	3.10	上漲	下跌	2.90	2.74	6.90%			3.86		
NDN	20.50	上漲	上漲	15.80	19.26	29.75%		16.20	14.88	26.54%	
PHC	10.20	上漲	下跌	10.50	9.79	-2.86%			10.69		
PLP	8.57	上漲	上漲	6.94	7.93	23.49%		8.57	8.53	0.00%	買進
PVB	14.70	下跌	上漲		14.91			11.50	11.38	27.83%	
PVC	6.00	上漲	上漲	4.90	5.21	22.45%		5.30	4.41	13.21%	
PVX	0.90	下跌	下跌		1.00				1.06		
PXL	10.20	上漲	上漲	8.10	8.89	25.93%		6.70	7.48	52.24%	
SHI	8.89	上漲	下跌	8.70	8.37	2.18%			9.06		
SJF	2.35	上漲	上漲	1.44	1.90	63.19%		1.73	1.53	35.84%	
SPP	0.40	下跌	下跌		0.52				0.86		
TDC	8.30	上漲	上漲	7.06	7.83	17.56%		7.69	7.08	7.93%	
TIG	6.40	上漲	上漲	5.30	6.12	20.75%		6.70	5.05	-4.48%	
TLH	3.81	上漲	上漲	2.88	3.24	32.29%		3.28	2.69	16.16%	
TNA	18.60	上漲	上漲	16.30	17.14	14.11%		18.50	14.51	0.54%	
TNI	8.53	下跌	下跌		10.81			12.20	9.73	-20.21%	賣出
TSC	2.56	上漲	下跌	2.53	2.42	1.19%			2.78		
TTF	3.11	上漲	上漲	2.15	2.87	44.65%		2.52	2.17	23.41%	
TTH	2.10	上漲	下跌	2.20	1.91	-4.55%			2.11		
TVC	26.20	下跌	下跌		31.43			33.00	27.91	-15.41%	賣出
VC3	16.80	下跌	上漲		16.85			16.90	15.28	-0.59%	
VCR	10.60	上漲	上漲	8.90	9.72	19.10%		12.90	7.61	-17.83%	
VNA	2.60	上漲	下跌	2.30	2.41	13.04%			2.84		
VNE	4.40	下跌	上漲		5.10			4.52	4.05	-2.65%	
VRC	8.60	上漲	上漲	7.14	7.28	20.45%		8.60	7.77	0.00%	買進



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	886.22	0.26%
VN30	826.47	0.33%
VN Mid	901.22	1.72%
VN Small	772.69	1.71%

河內交易所 (HSX)

	收盤	漲跌%
HNI	118.08	0.56%
HN30	231.73	1.58%
VNX AllSh	796.46	0.55%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	56.43	0.18%

外資交易	成交值(十億盾)
買進	531.98
賣出	682.02
買超/賣超	-150.04

外資交易	成交值(十億盾)
買進	3.72
賣出	52.02
買超/賣超	-48.30

外資交易	成交值(十億盾)
買進	23.94
賣出	15.68
買超/賣超	8.26

上漲排名/股碼	漲跌 (VND)	漲跌%
PPC	2350	10.00%
HBC	630	7.00%
HQC	100	6.99%
GTN	1200	6.96%
ITA	300	6.91%

上漲排名/股碼	漲跌 (VND)	漲跌%
SHS	1000	9.43%
AMV	1500	8.57%
BVS	600	5.77%
TNG	800	5.71%
LAS	300	4.69%

上漲排名/股碼	漲跌 (VND)	漲跌%
PXL	685	7.14%
ABI	1227	4.72%
MIG	405	3.89%
FOX	1638	3.26%
HND	573	3.22%

下跌排名/股碼	漲跌 (VND)	漲跌%
PGC	-600	-3.26%
CII	-250	-1.29%
GAS	-1000	-1.28%
HPX	-350	-1.28%
TTF	-40	-1.27%

下跌排名/股碼	漲跌 (VND)	漲跌%
TAR	-1200	-4.76%
IDC	-500	-2.56%
TIG	-100	-1.54%
PLC	-100	-0.60%
ACB	-100	-0.40%

下跌排名/股碼	漲跌 (VND)	漲跌%
KDF	-808	-2.53%
VIB	-285	-1.60%
VEA	-567	-1.31%
CTR	-443	-0.94%
NTC	-1752	-0.87%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾
VCB	330,090
VIC	321,331
VHM	254,279
VNM	207,572
BID	169,327

市值排名/股碼	十億盾
ACB	41,901
SHB	28,085
VCG	11,131
VCS	10,569
PVI	6,840

市值排名/股碼	十億盾
ACV	138,995
VEA	56,651
MCH	50,768
BCM	26,960
BSR	23,880

交易量排名/股碼	成交值	30 日均
ROS	68,088,010	16,734,645
HQC	46,207,840	5,781,830
ITA	30,255,020	12,958,840
STB	16,799,980	12,650,562
HSG	16,524,300	11,052,905

交易量排名/股碼	成交值	30 日均
SHS	8,884,319	2,221,621
PVS	7,649,517	5,539,635
KLF	6,987,872	4,829,789
SHB	5,736,440	6,832,310
HUT	4,244,376	6,102,913

交易量排名/股碼	成交值	30 日均
PXL	16,600,837	292,446
BSR	7,515,624	5,374,264
LPB	5,635,904	3,821,588
KSH	3,956,910	155,684
VIB	1,715,045	1,053,844

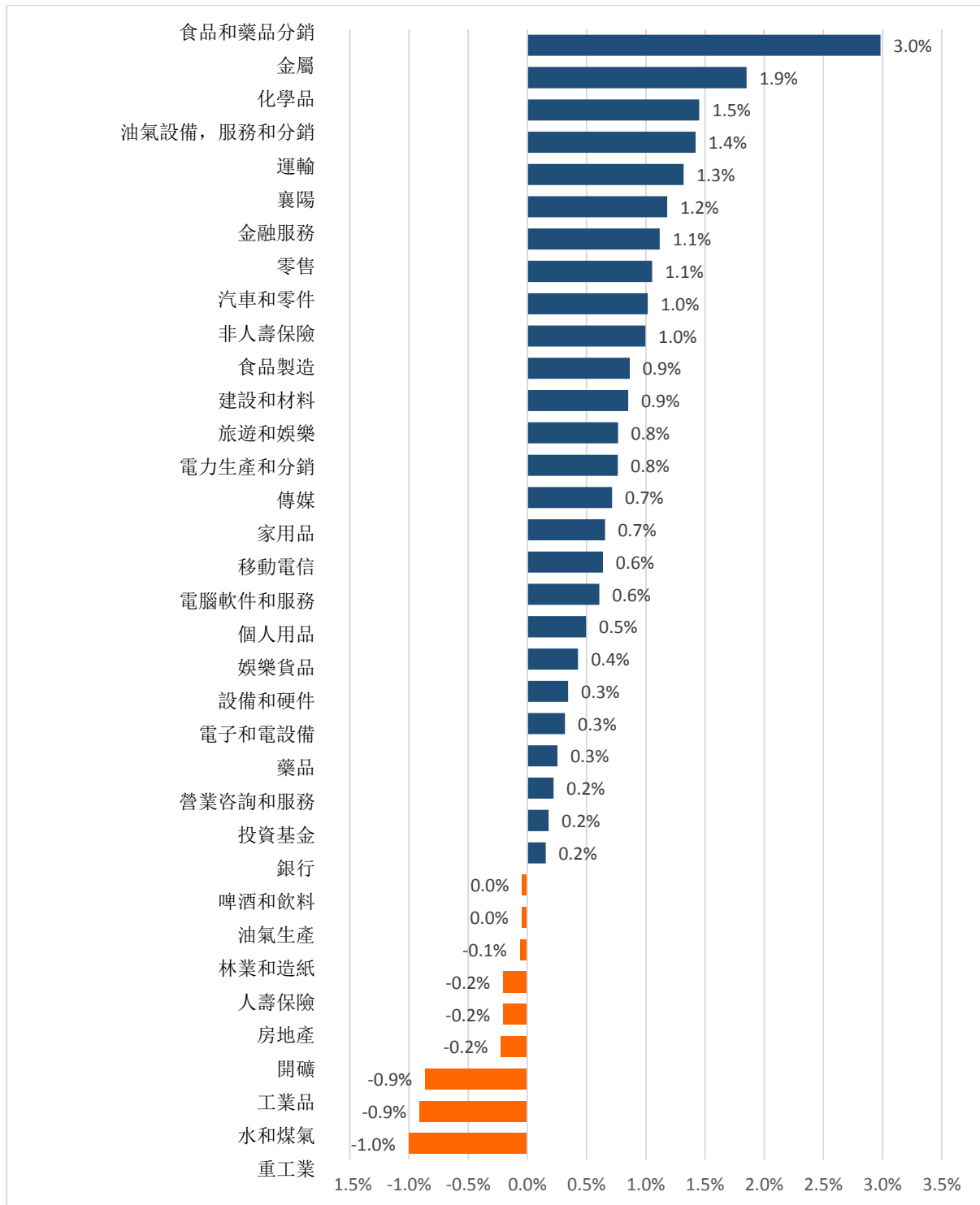
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



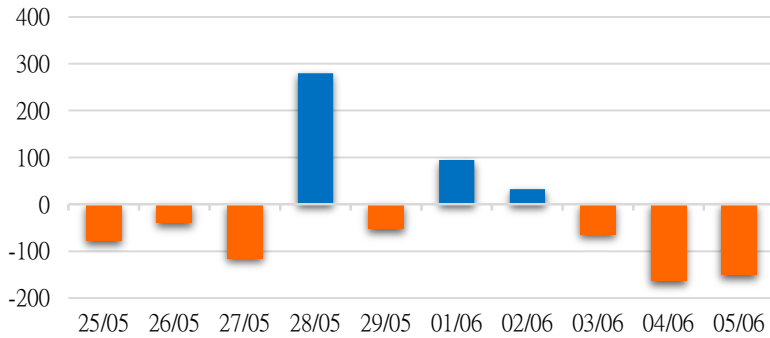
資料源: FiinPro - YSVN



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外資買進賣統計

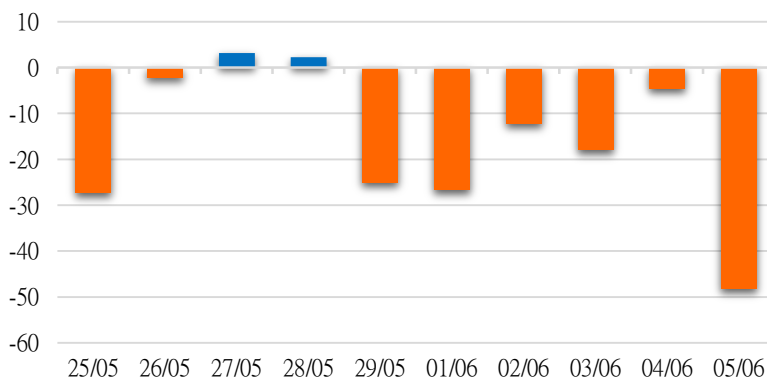
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VNM	65,390	E1VFN30	130,894
VCB	38,432	HPG	111,221
VRE	15,827	TDH	30,731
VHM	12,022	VIC	24,258
KDC	11,695	MSN	16,628

HSX 外資買/賣超的前 5 名

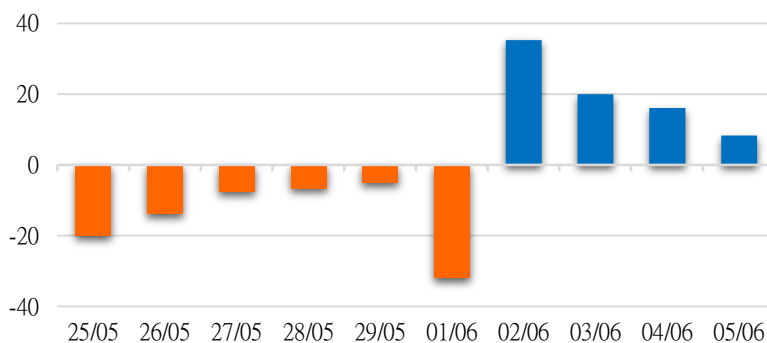
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
DGC	1,066	PVS	36,919
VCS	971	SHB	8,834
NTP	271	TIG	1,955
BTW	151	SHS	1,584
HHG	99	PGS	606

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
LPB	9,576	VEA	6,242
VIB	7,459	BSR	1,920
MCH	1,508	NTC	1,493
TND	889	KDF	1,245
LTG	427	VLC	343

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



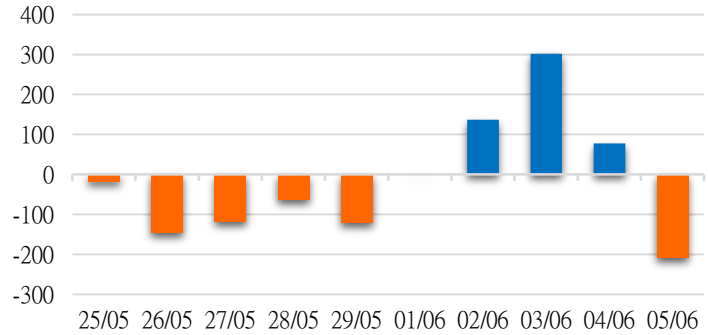
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自營進出統計

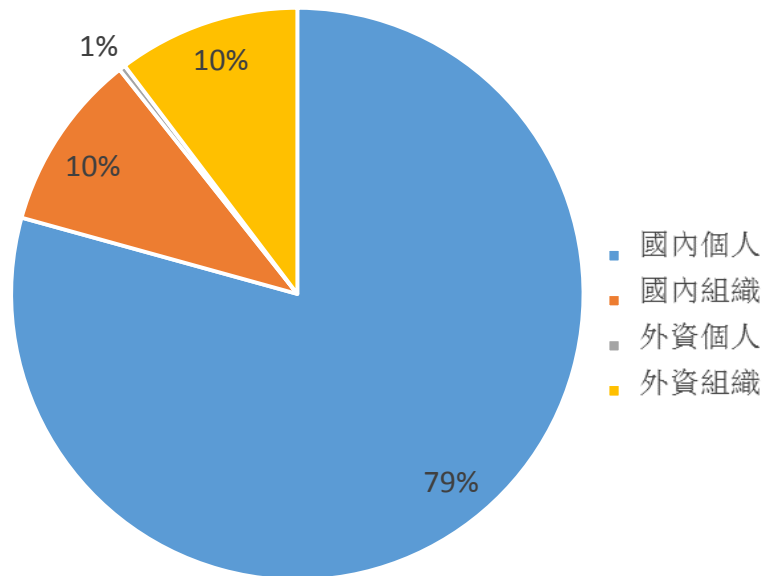
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
KOS	60,400	VNM	13,672
FPT	22,211	HPG	12,264
MWG	21,242	TCB	11,707
TCB	16,894	VCB	7,040
VPB	16,416	MSN	6,544

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

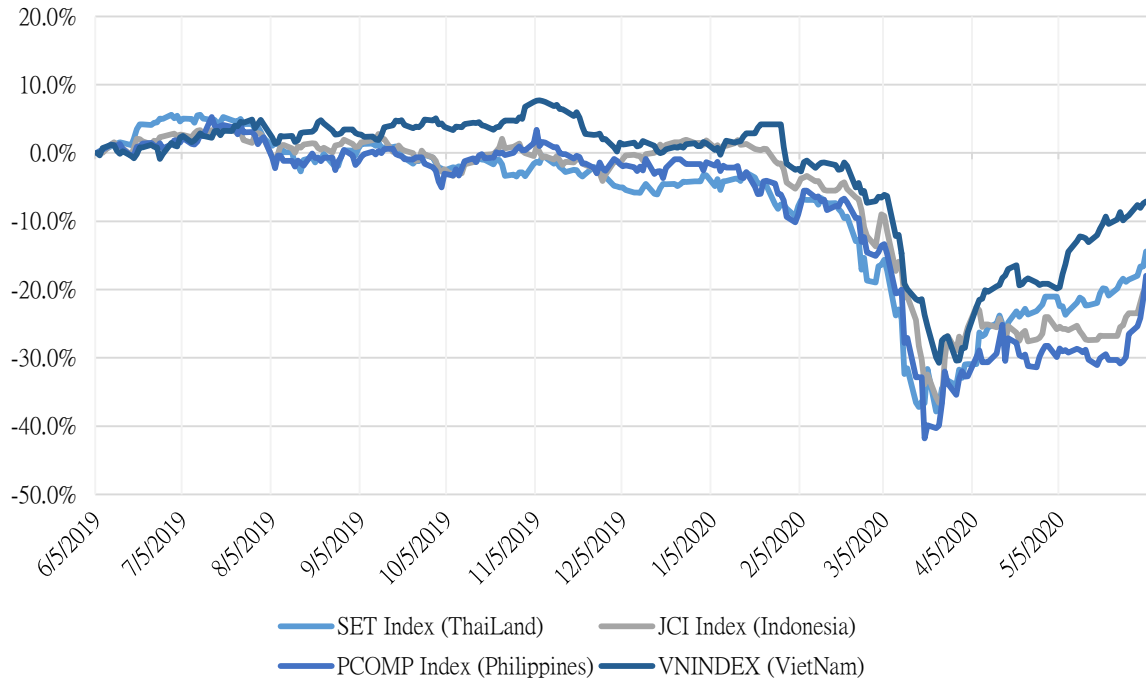


資料源: FinPro - YSVN



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東南亞主要市場走勢比較

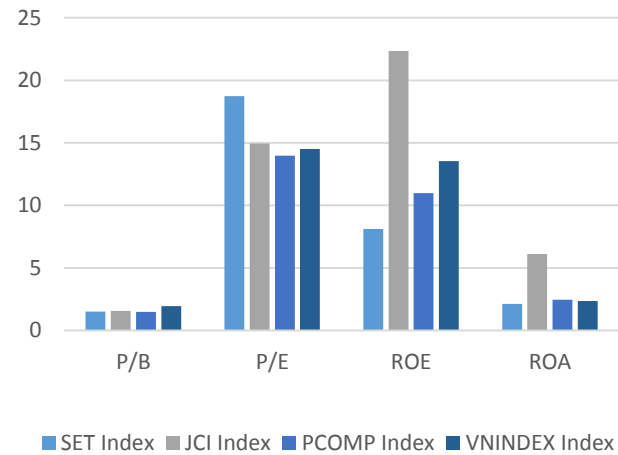


東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	1.6x	1.6x	2.0x
P/E		19.8x	16.1x	15.3x	14.6x
ROE	%	8.13	22.92	10.90	13.57
ROA	%	2.12	6.14	2.44	2.35
Vốn hóa	Tỷ USD	481.30	410.62	163.17	132.51
GTGD	Triệu USD	3.52	0.76	0.19	0.23
LS cổ tức	%	3.45	3.13	1.95	2.01

YSVN

源 : B l o o m B e r g &





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Appendix A: Important Disclosures

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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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