

當日市場：外資在高流動性的交易日中強勁買超

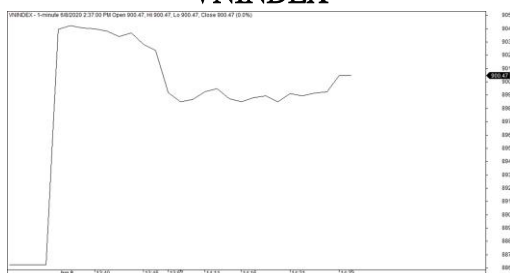
2020/06/08

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	899.92	120.10	57.30
%日	1.55%	1.71%	1.54%
%週	2.42%	5.22%	3.08%
%月	10.59%	9.16%	8.30%
%年	-6.09%	15.25%	4.93%
<b>成交值(十億盾)</b>			
當日	8,321	1,078	633
日均量/週	6,498	879	662
日均量/月	6,119	681	473
<b>外資進出</b>			
買進	835.07	6.66	59.77
賣出	479.57	26.75	21.92
買賣超	355.50	-20.09	37.85
<b>市場漲跌家數</b>			
上漲	273	138	154
下跌	67	65	83
持平	56	164	666
<b>市場指標</b>			
P/E	14.41	9.72	16.62
總市值 (兆盾)	3,093	215	864
股息殖利 率	2.67%	2.25%	5.68%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

在世界股市和石油價格非常積極的背景下，越南股市指數繼續強勢突破。VN-Index 上漲 1.55%，收於 899.92 點，特別是在盤中時市場有時已超過了 900 點。HNX-Index 也上漲了 1.71%，收於 120.1 點。Upcom-Index 上漲了 1.54%。三大市場的交易價值急劇增加，達到近 8 兆 7,500 億越南盾。

藍籌股最近幾盤的放緩後，已重新帶動了市場的上漲動力。其中，BID (+4.5%) 收於 44,000 盾，是三月初以來的最高水平。VNM (+3%) 取得連續兩盤強勁上漲。然而，今天的亮點來自零售股，其中有兩檔是外資持有已滿額的股票是：MWG (+4.6%) 在上週舉行的年度股東大會之後，股價就急劇上漲。PNJ (+3.8%) 收於 66,100 盾。VPB, CTD, HDB 是 VN30-Index 中唯一下跌 3 檔股票，但跌幅並不大。

同時，中型股和小型股的漲勢繼續強於普通市場。最近以及前週的最後一盤強勁上漲的股票仍繼續大幅上漲，如 DBC, HSG, GTN, HBC, ITA, VHC, SCR, ASM, HHS, AMD, HAG 等。

在 HNX 上，SHS 的收盤價繼續漲至 12,700 盾。同樣，CEO, NRC, HUT, KLF 收盤漲停。

襪子經過 3 盤賣超後，在當天恢復了超過 3,730 億越南盾的買超趨勢。集中買進 FUEVFVND (1,975 億)，VNM (653 億)，HPG (640 億)。相反，他們拋售 CII (412 億) 和 MSN (230 億)。

市場短期觀點

我們認為，VN-Index 和 VN30 在強力的阻力位和 200 日移動平均線附近交易，所以市場可能會出現修正階段。同時，我們估計現金流量將在各類股之間分歧；中型股和小型股可能會在接下來幾盤繼續吸引現金流。此外，股票比重繼續強勁增加，表明中型股和小型股仍然存在新的投資機會。

我們的趨勢指標系統在兩個主要指數上維持短期的漲勢，VN-Index 和 HNX-Index 的支撐位分別為 872.37 點和 114.59 點。因此，我們建議短期投資者繼續持有並尋求中型股和小型股的新投資機會。

建議短線投資比重：88%股票/12%現金。

(股票趨勢追蹤圖在下一頁內更新)



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### 技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	997	1,000	988	953
HNX-Index	上漲	上漲	106	108	99	90
VN30	上漲	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804

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## 股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	13.85	上漲	上漲	13.00	12.94	6.54%		12.80	10.65	8.20%	
ACB	25.40	上漲	上漲	20.60	23.95	23.30%		22.40	19.20	13.39%	
ACV	68.70	上漲	上漲	49.50	60.53	38.79%		59.30	49.36	15.85%	
ANV	20.45	上漲	上漲	14.85	17.68	37.71%		16.80	15.13	21.73%	
ASM	6.65	上漲	上漲	4.15	5.60	60.24%		4.76	4.43	39.71%	
BFC	13.55	上漲	上漲	11.95	12.33	13.39%		12.25	10.72	10.61%	
BID	44.00	上漲	上漲	36.70	39.16	19.89%		42.10	40.35	4.51%	買進
BMP	52.60	上漲	上漲	37.95	47.40	38.60%		45.00	41.42	16.89%	
BSR	7.90	上漲	上漲	6.10	6.96	29.51%		7.80	6.90	1.28%	買進
BVH	50.60	上漲	上漲	39.50	47.98	28.10%		48.45	41.44	4.44%	
BWE	23.45	上漲	上漲	18.00	21.65	30.28%		20.45	19.57	14.67%	
CEO	8.60	上漲	上漲	6.80	7.28	26.47%		7.50	6.30	14.67%	
CII	19.20	下跌	下跌		20.24				21.58		
CMG	30.15	上漲	上漲	25.50	27.50	18.24%		29.50	23.76	2.20%	
CMX	19.70	上漲	上漲	18.45	16.11	6.78%		13.50	12.69	45.93%	
CSM	16.35	下跌	上漲		16.73			12.25	14.46	33.47%	
CTD	71.90	下跌	上漲		75.02			61.70	57.99	16.53%	
CTG	24.90	上漲	上漲	20.10	22.99	23.88%		22.80	19.11	9.21%	
CTR	47.10	上漲	上漲	34.50	44.82	36.52%		42.00	36.87	12.14%	
CVT	18.20	上漲	上漲	17.55	17.16	3.70%		17.80	15.45	2.25%	
DCM	8.45	上漲	上漲	5.86	8.06	44.20%		6.40	7.37	32.03%	
DGC	41.60	上漲	上漲	22.50	37.76	84.89%		24.40	27.82	70.49%	
DGW	31.50	上漲	上漲	20.40	28.51	54.41%		23.70	22.76	32.91%	
DHA	32.00	上漲	上漲	31.55	29.80	1.43%		33.00	27.53	-3.03%	
DHC	36.20	下跌	上漲		37.26			38.00	32.54	-4.74%	
DHG	93.00	上漲	上漲	82.50	90.64	12.73%		96.00	82.45	-3.13%	
DIG	12.85	上漲	上漲	11.55	11.95	11.26%		12.70	12.63	1.18%	買進
DPG	26.05	上漲	下跌	26.05	25.84	0.00%	買進		28.47		
DPM	14.75	上漲	上漲	15.30	14.08	-3.59%		13.70	12.84	7.66%	
DPR	38.45	上漲	下跌	36.15	36.53	6.36%			39.12		
DQC	19.15	上漲	上漲	16.75	17.71	14.33%		16.00	15.06	19.69%	
DRC	19.95	上漲	上漲	16.70	19.09	19.46%		18.85	16.51	5.84%	
DXG	12.40	上漲	上漲	8.89	11.04	39.48%		11.10	8.79	11.71%	
EIB	17.75	上漲	上漲	15.75	16.68	12.70%		17.30	14.78	2.60%	

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FCN	9.95	上漲	上漲	7.58	9.24	31.27%		8.98	7.86	10.80%	
FMC	29.95	上漲	上漲	18.70	26.02	60.16%		19.95	23.19	50.13%	
FPT	49.35	上漲	上漲	38.08	46.92	29.59%		43.72	42.43	12.88%	
GAS	79.00	上漲	上漲	63.00	75.13	25.40%		70.90	63.19	11.42%	
GEX	17.95	上漲	上漲	16.40	16.79	9.45%		16.65	14.69	7.81%	
GIL	19.60	上漲	上漲	17.20	18.49	13.95%		19.15	15.81	2.35%	
GMD	21.10	上漲	上漲	16.50	19.04	27.88%		18.35	16.98	14.99%	
GTN	18.90	上漲	上漲	15.00	16.57	26.00%		17.20	14.03	9.88%	
GVR	13.00	上漲	上漲	10.10	12.10	28.71%		11.15	10.06	16.59%	
HAG	5.75	上漲	上漲	2.81	4.71	104.63%		3.38	3.65	70.12%	
HAX	12.65	上漲	上漲	11.30	11.18	11.95%		11.20	9.66	12.95%	
HBC	10.20	上漲	上漲	7.31	8.67	39.53%		8.51	7.19	19.86%	
HCM	20.75	上漲	上漲	13.55	18.46	53.14%		15.45	15.59	34.30%	
HDB	27.40	上漲	上漲	20.50	26.25	33.66%		22.85	19.78	19.91%	
HDC	16.80	上漲	上漲	16.80	16.76	0.00%	買進		16.54		
HDG	28.85	上漲	上漲	25.50	26.94	13.14%		25.65	22.06	12.48%	
HNG	15.75	上漲	上漲	12.80	14.82	23.05%		14.40	13.03	9.38%	
HPG	27.70	上漲	上漲	18.85	26.02	46.95%		20.70	23.83	33.82%	
HSG	11.30	上漲	上漲	5.56	9.43	103.24%		6.78	8.25	66.67%	
HT1	14.80	上漲	上漲	11.95	13.86	23.85%		12.90	12.03	14.73%	
HUT	2.50	上漲	上漲	1.60	2.02	56.25%		2.00	1.49	25.00%	
HVN	28.75	上漲	上漲	20.65	26.83	39.23%		25.85	23.15	11.22%	
KBC	14.50	上漲	上漲	11.75	13.45	23.40%		14.05	11.41	3.20%	
KDH	23.90	上漲	上漲	23.20	22.18	3.02%		21.35	19.60	11.94%	
KSB	27.65	上漲	上漲	14.00	25.21	97.50%		18.35	18.45	50.68%	
LCG	8.08	上漲	上漲	4.51	7.33	79.16%		5.45	5.38	48.26%	
LDG	6.45	上漲	上漲	5.44	5.55	18.57%		5.84	4.14	10.45%	
LHG	18.60	上漲	上漲	12.60	17.41	47.62%		14.95	15.53	24.41%	
LPB	9.50	上漲	上漲	7.10	8.01	33.80%		7.60	6.32	25.00%	
MBB	18.10	上漲	上漲	15.75	17.34	14.92%		17.00	14.90	6.47%	
MPC	29.60	上漲	上漲	20.80	26.42	42.31%		24.10	22.40	22.82%	
MSN	63.40	上漲	上漲	61.00	61.13	3.93%		60.20	53.76	5.32%	
MSR	14.90	上漲	下跌	15.00	14.59	-0.67%			16.05		
MWG	90.10	上漲	上漲	69.90	82.29	28.90%		82.00	71.20	9.88%	
NDN	19.10	下跌	上漲	15.80	19.26	21.89%	賣出	16.20	14.88	17.90%	
NKG	8.31	上漲	上漲	5.27	7.36	57.69%		6.47	6.25	28.44%	
NLG	24.25	上漲	上漲	20.80	22.42	16.59%		24.20	19.86	0.21%	
NT2	21.55	上漲	上漲	18.10	20.54	19.06%		20.65	18.62	4.36%	
NTL	18.30	上漲	下跌	17.50	17.48	4.57%			19.42		

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NVL	54.70	上漲	下跌	53.00	51.31	3.21%		55.62			
OIL	8.70	上漲	上漲	7.40	7.60	17.57%		7.70	6.57	12.99%	
PAC	23.40	下跌	上漲		23.72			20.40	19.37	14.71%	
PC1	18.00	上漲	上漲	11.80	17.02	52.54%		13.95	14.46	29.03%	
PDR	26.35	下跌	上漲		27.27			26.80	23.72	-1.68%	
PHR	54.70	上漲	上漲	38.85	50.36	40.80%		44.30	39.64	23.48%	
PLX	48.00	上漲	上漲	39.97	45.11	20.10%		43.80	39.43	9.59%	
PNJ	66.10	上漲	上漲	55.50	60.89	19.10%		59.70	53.35	10.72%	
POW	10.70	上漲	上漲	10.60	10.04	0.94%		9.55	8.69	12.04%	
PVT	11.75	上漲	上漲	10.65	10.93	10.33%		10.30	8.92	14.08%	
PPC	25.75	上漲	上漲	25.85	23.72	-0.39%		25.45	21.77	1.18%	
PTB	50.70	上漲	上漲	39.35	45.56	28.84%		47.00	39.06	7.87%	
PVB	15.90	上漲	上漲	15.90	14.91	0.00%	買進	11.50	11.38	38.26%	
PVD	12.00	上漲	上漲	10.35	10.55	15.94%		9.80	8.68	22.45%	
PVI	30.70	上漲	上漲	33.40	30.06	-8.08%		30.70	28.05	0.00%	
PVS	14.00	上漲	上漲	11.30	12.48	23.89%		12.80	10.00	9.38%	
PXS	4.59	下跌	上漲		4.68			3.70	3.24	24.05%	
QNS	26.10	上漲	上漲	22.60	25.13	15.49%		24.40	22.56	6.97%	
REE	32.15	上漲	上漲	30.20	30.84	6.46%		32.00	31.90	0.47%	買進
SAB	182.00	上漲	上漲	172.00	171.95	5.81%		165.40	144.22	10.04%	
SAM	9.26	下跌	上漲		9.37			7.40	8.90	25.14%	
SCR	5.67	上漲	上漲	4.30	4.78	31.86%		4.85	3.89	16.91%	
SHI	8.99	上漲	下跌	8.70	8.37	3.33%			9.06		
SJS	24.90	上漲	上漲	17.10	23.18	45.61%		19.50	17.05	27.69%	
SKG	10.80	上漲	上漲	7.90	9.98	36.71%		9.19	8.65	17.52%	
SSI	16.05	上漲	上漲	13.25	14.77	21.13%		13.30	12.53	20.68%	
STB	10.70	上漲	上漲	8.93	10.03	19.82%		9.73	8.50	9.97%	
TCB	21.70	上漲	上漲	16.95	20.29	28.02%		18.90	17.96	14.81%	
TCM	20.30	上漲	上漲	16.75	18.26	21.19%		16.10	13.60	26.09%	
TDH	9.73	上漲	上漲	8.67	9.11	12.23%		8.88	7.27	9.57%	
TLH	4.00	上漲	上漲	2.88	3.43	38.89%		3.28	2.69	21.95%	
TNG	14.90	上漲	上漲	14.10	13.22	5.67%		11.70	10.66	27.35%	
VCB	89.40	上漲	上漲	65.00	85.22	37.54%		76.00	71.86	17.63%	
VCG	25.20	下跌	下跌		25.49			26.09			
VCS	69.20	上漲	上漲	66.50	64.10	4.06%			68.26		
VGC	19.05	上漲	上漲	14.90	18.03	27.85%		16.65	16.23	14.41%	
VGT	8.80	上漲	上漲	8.80	7.87	0.00%		8.40	6.64	4.76%	
VHC	39.75	上漲	上漲	25.10	33.68	58.37%		28.70	27.94	38.50%	
VHM	77.80	上漲	上漲	66.00	73.65	17.88%		67.10	64.35	15.95%	

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VIB	17.90	上漲	上漲	14.70	16.83	21.77%		15.60	13.75	14.74%	
VIC	96.00	上漲	上漲	86.80	93.49	10.60%		95.00	84.40	1.05%	
VIP	5.20	上漲	上漲	4.33	4.85	20.09%		4.77	4.37	9.01%	
VJC	115.00	上漲	上漲	109.10	112.20	5.41%		117.40	101.35	-2.04%	
VND	14.00	上漲	上漲	11.80	12.76	18.64%		13.75	12.80	1.82%	買進
VNG	13.75	上漲	下跌	13.40	13.12	2.61%			14.72		
VNM	122.80	上漲	上漲	105.00	113.19	16.95%		102.80	102.63	19.46%	
VPB	24.45	下跌	上漲		24.89			22.80	20.03	7.24%	
VPI	41.30	下跌	上漲		43.11			41.30	40.58	0.00%	
VRC	8.30	上漲	上漲	7.14	7.85	16.25%		8.60	7.77	-3.49%	買進
VRE	28.60	上漲	上漲	26.55	26.56	7.72%		23.80	21.25	20.17%	
VSC	29.00	上漲	上漲	24.50	27.06	18.37%		23.90	24.01	21.34%	

### LARGECAPS 大型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
ACB	25.40	上漲	上漲	20.60	23.95	23.30%		22.40	19.20	13.39%	
BID	44.00	上漲	上漲	36.70	39.16	19.89%		42.10	40.35	4.51%	買進
BSR	7.90	上漲	上漲	6.10	6.96	29.51%		7.80	6.90	1.28%	買進
BVH	50.60	上漲	上漲	39.50	47.98	28.10%		48.45	41.44	4.44%	
CTG	24.90	上漲	上漲	20.10	22.99	23.88%		22.80	19.11	9.21%	
FPT	49.35	上漲	上漲	38.08	46.92	29.59%		43.72	42.43	12.88%	
GAS	79.00	上漲	上漲	63.00	75.13	25.40%		70.90	63.19	11.42%	
GEX	17.95	上漲	上漲	16.40	16.79	9.45%		16.65	14.69	7.81%	
GVR	13.00	上漲	上漲	10.10	12.10	28.71%		11.15	10.06	16.59%	
HDB	27.40	上漲	上漲	20.50	26.25	33.66%		22.85	19.78	19.91%	
HNG	15.75	上漲	上漲	12.80	14.82	23.05%		14.40	13.03	9.38%	
HPG	27.70	上漲	上漲	18.85	26.02	46.95%		20.70	23.83	33.82%	
HVN	28.75	上漲	上漲	20.65	26.83	39.23%		25.85	23.15	11.22%	
KDH	23.90	上漲	上漲	23.20	22.18	3.02%		21.35	19.60	11.94%	
MBB	18.10	上漲	上漲	15.75	17.34	14.92%		17.00	14.90	6.47%	
MSN	63.40	上漲	上漲	61.00	61.13	3.93%		60.20	53.76	5.32%	
MWG	90.10	上漲	上漲	69.90	82.29	28.90%		82.00	71.20	9.88%	
NVL	54.70	上漲	下跌	53.00	51.31	3.21%			55.62		
OIL	8.70	上漲	上漲	7.40	7.60	17.57%		7.70	6.57	12.99%	
PLX	48.00	上漲	上漲	39.97	45.11	20.10%		43.80	39.43	9.59%	
PNJ	66.10	上漲	上漲	55.50	60.89	19.10%		59.70	53.35	10.72%	

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POW	10.70	上漲	上漲	10.60	10.04	0.94%		9.55	8.69	12.04%	
QNS	26.10	上漲	上漲	22.60	25.13	15.49%		24.40	22.56	6.97%	
REE	32.15	上漲	上漲	30.20	30.84	6.46%		32.00	31.90	0.47%	買進
ROS	3.69	上漲	下跌	3.69	3.46	0.00%	買進		5.47		
SBT	16.10	上漲	上漲	14.00	14.38	15.00%			15.86		
SSI	16.05	上漲	上漲	13.25	14.77	21.13%		13.30	12.53	20.68%	
STB	10.70	上漲	上漲	8.93	10.03	19.82%		9.73	8.50	9.97%	
TCB	21.70	上漲	上漲	16.95	20.29	28.02%		18.90	17.96	14.81%	
TPB	21.80	上漲	下跌	18.75	20.71	16.27%			23.94		
VCB	89.40	上漲	上漲	65.00	85.22	37.54%		76.00	71.86	17.63%	
VCG	25.20	下跌	下跌		25.49				26.09		
VCS	69.20	上漲	上漲	66.50	64.10	4.06%			68.26		
VEA	43.60	上漲	下跌	31.50	40.48	38.41%			59.45		
VGI	31.40	上漲	上漲	22.60	28.13	38.94%		26.40	23.99	18.94%	
VHM	77.80	上漲	上漲	66.00	73.65	17.88%		67.10	64.35	15.95%	
VIB	17.90	上漲	上漲	14.70	16.83	21.77%		15.60	13.75	14.74%	
VIC	96.00	上漲	上漲	86.80	93.49	10.60%		95.00	84.40	1.05%	
VJC	115.00	上漲	上漲	109.10	112.20	5.41%		117.40	101.35	-2.04%	
VNM	122.80	上漲	上漲	105.00	113.19	16.95%		102.80	102.63	19.46%	
VPB	24.45	下跌	上漲		24.89			22.80	20.03	7.24%	
VRE	28.60	上漲	上漲	26.55	26.56	7.72%		23.80	21.25	20.17%	

### MIDCAPS 中型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAA	13.85	上漲	上漲	13.00	12.94	6.54%		12.80	10.65	8.20%	
ANV	20.45	上漲	上漲	14.85	17.68	37.71%		16.80	15.13	21.73%	
ASM	6.65	上漲	上漲	4.15	5.60	60.24%		4.76	4.43	39.71%	
BMI	21.40	上漲	上漲	16.95	20.55	26.25%		21.00	17.77	1.90%	
BMP	52.60	上漲	上漲	37.95	47.40	38.60%		45.00	41.42	16.89%	
BWE	23.45	上漲	上漲	18.00	21.65	30.28%		20.45	19.57	14.67%	
CEO	8.60	上漲	上漲	6.80	7.28	26.47%		7.50	6.30	14.67%	
CII	19.20	下跌	下跌		20.24				21.58		
CRE	17.45	上漲	上漲	16.50	16.03	5.76%			17.38		
CTI	19.20	上漲	下跌	20.30	18.54	-5.42%			22.26		
CTR	47.10	上漲	上漲	34.50	44.82	36.52%		42.00	36.87	12.14%	

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D2D	63.00	上漲	上漲	57.00	58.37	10.53%		58.60	47.10	7.51%	
DBD	47.90	下跌	上漲		50.72			51.40	45.95	-6.81%	
DCM	8.45	上漲	上漲	5.86	8.06	44.20%		6.40	7.37	32.03%	
DGW	31.50	上漲	上漲	20.40	28.51	54.41%		23.70	22.76	32.91%	
DHC	36.20	下跌	上漲		37.26			38.00	32.54	-4.74%	
DIG	12.85	上漲	上漲	11.55	11.95	11.26%		12.70	12.63	1.18%	買進
DPG	26.05	上漲	下跌	26.05	25.84	0.00%	買進		28.47		
DPM	14.75	上漲	上漲	15.30	14.08	-3.59%		13.70	12.84	7.66%	
DRC	19.95	上漲	上漲	16.70	19.09	19.46%		18.85	16.51	5.84%	
DXG	12.40	上漲	上漲	8.89	11.04	39.48%		11.10	8.79	11.71%	
E1VFN30	14.00	上漲	上漲	11.22	13.24	24.78%		12.25	11.89	14.29%	
FCN	9.95	上漲	上漲	7.58	9.24	31.27%		8.98	7.86	10.80%	
FLC	3.33	上漲	下跌	3.02	2.95	10.26%			3.50		
GEG	20.95	下跌	下跌		21.78				22.70		
GMD	21.10	上漲	上漲	16.50	19.04	27.88%		18.35	16.98	14.99%	
GTN	18.90	上漲	上漲	15.00	16.57	26.00%		17.20	14.03	9.88%	
HAG	5.75	上漲	上漲	2.81	4.71	104.63%		3.38	3.65	70.12%	
HBC	10.20	上漲	上漲	7.31	8.67	39.53%		8.51	7.19	19.86%	
HCM	20.75	上漲	上漲	13.55	18.46	53.14%		15.45	15.59	34.30%	
HDC	16.80	上漲	上漲	16.80	16.76	0.00%	買進		16.54		
HDG	28.85	上漲	上漲	25.50	26.94	13.14%		25.65	22.06	12.48%	
HPX	27.10	上漲	#N/A	28.00	26.72	-3.21%		35.30	#N/A	#N/A	
HSG	11.30	上漲	上漲	5.56	9.43	103.24%		6.78	8.25	66.67%	
HT1	14.80	上漲	上漲	11.95	13.86	23.85%		12.90	12.03	14.73%	
HTM	12.80	上漲	下跌	12.80	10.95	0.00%			15.33		
IBC	22.40	上漲	上漲	21.00	22.11	6.67%		22.00	20.01	1.82%	
IDI	4.95	上漲	上漲	3.31	4.13	49.55%		3.88	3.42	27.58%	
IJC	13.00	上漲	上漲	9.12	11.85	42.54%		11.30	10.14	15.04%	
ITA	4.96	上漲	上漲	2.06	3.94	140.78%		2.42	2.54	104.96%	
KBC	14.50	上漲	上漲	11.75	13.45	23.40%		14.05	11.41	3.20%	
KDC	33.60	上漲	上漲	16.90	31.08	98.82%		20.30	24.68	65.52%	
KOS	31.70	上漲	上漲	28.80	28.55	10.07%		26.30	26.55	20.53%	
KSB	27.65	上漲	上漲	14.00	25.21	97.50%		18.35	18.45	50.68%	
LDG	6.45	上漲	上漲	5.44	5.55	18.57%		5.84	4.14	10.45%	
LPB	9.50	上漲	上漲	7.10	8.01	33.80%		7.60	6.32	25.00%	
MBG	6.50	下跌	下跌		7.52				13.54		
MBS	11.40	上漲	上漲	9.90	10.10	15.15%			10.74		
MPC	29.60	上漲	上漲	20.80	26.42	42.31%		24.10	22.40	22.82%	

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NBB	19.15	上漲	上漲	20.05	18.63	-4.49%		18.80	16.93	1.86%	
NKG	8.31	上漲	上漲	5.27	7.36	57.69%		6.47	6.25	28.44%	
NLG	24.25	上漲	上漲	20.80	22.42	16.59%		24.20	19.86	0.21%	
NT2	21.55	上漲	上漲	18.10	20.54	19.06%		20.65	18.62	4.36%	
NTL	18.30	上漲	下跌	17.00	17.48	7.65%			19.42		
NVB	8.80	上漲	下跌	8.50	7.85	3.53%			8.86		
OGC	3.82	上漲	上漲	2.67	3.53	43.07%		2.98	2.76	28.19%	
PC1	18.00	上漲	上漲	11.80	17.02	52.54%		13.95	14.46	29.03%	
PDR	26.35	下跌	上漲		27.27			26.80	23.72	-1.68%	
PHR	54.70	上漲	上漲	38.85	50.36	40.80%		44.30	39.64	23.48%	
PPC	25.75	上漲	上漲	25.85	23.72	-0.39%		25.45	21.77	1.18%	
PTB	50.70	上漲	上漲	39.35	45.56	28.84%		47.00	39.06	7.87%	
PVD	12.00	上漲	上漲	10.35	10.55	15.94%		9.80	8.68	22.45%	
PVI	30.70	上漲	上漲	33.40	30.06	-8.08%		30.70	28.05	0.00%	
PVS	14.00	上漲	上漲	11.30	12.48	23.89%		12.80	10.00	9.38%	
PVT	11.75	上漲	上漲	10.65	10.93	10.33%		10.30	8.92	14.08%	
QCG	8.90	上漲	上漲	6.46	7.51	37.77%		7.65	5.96	16.34%	
SCR	5.67	上漲	上漲	4.30	4.78	31.86%		4.85	3.89	16.91%	
SGP	6.90	上漲	上漲	5.90	6.40	16.95%		6.80	5.35	1.47%	
SHB	16.40	上漲	下跌	14.10	14.03	16.31%			17.43		
SHS	12.70	上漲	上漲	9.20	10.18	38.04%		8.20	7.12	54.88%	
SZC	21.65	上漲	上漲	14.30	20.12	51.40%		16.60	16.35	30.42%	
TCH	23.10	上漲	下跌	23.10	22.88	0.00%	買進		23.67		
TCM	20.30	上漲	上漲	16.75	18.26	21.19%		16.10	13.60	26.09%	
TDH	9.73	上漲	上漲	8.67	9.11	12.23%		8.88	7.27	9.57%	
TNG	14.90	上漲	上漲	14.10	13.22	5.67%		11.70	10.66	27.35%	
TTB	5.41	上漲	上漲	2.69	5.00	101.12%		3.90	3.23	38.72%	
VGC	19.05	上漲	上漲	14.90	18.03	27.85%		16.65	16.23	14.41%	
VGT	8.80	上漲	上漲	8.80	7.87	0.00%		8.40	6.64	4.76%	
VHC	39.75	上漲	上漲	25.10	33.68	58.37%		28.70	27.94	38.50%	
VND	14.00	上漲	上漲	11.80	12.76	18.64%		13.75	12.80	1.82%	買進
VNG	13.75	上漲	下跌	13.40	13.12	2.61%			14.72		
VPI	41.30	下跌	上漲		43.11			41.30	40.58	0.00%	

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SMALLCAPS 小型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期停損	暫計短期利潤%	短期訊號	中期買進價格	中期停損	暫計中期利潤%	中期訊號
AAV	6.10	上漲	上漲	5.20	5.14	17.31%			5.92		
AGR	3.78	上漲	上漲	2.78	3.25	35.97%		3.01	2.77	25.58%	
AMD	3.83	上漲	下跌	3.28	3.16	16.77%			4.02		
APG	9.54	上漲	下跌	9.54	9.18	0.00%	買進		9.84		
ART	3.00	上漲	上漲	2.50	2.61	20.00%		3.20	2.10	-6.25%	
BCG	6.70	上漲	上漲	5.60	6.01	19.64%		5.82	4.78	15.12%	
C4G	7.30	上漲	上漲	4.50	6.60	62.22%		5.50	5.30	32.73%	
C69	6.10	下跌	下跌		6.14				7.87		
CCL	7.15	上漲	上漲	4.68	6.88	52.78%		6.01	5.80	18.97%	
CVT	18.20	上漲	上漲	17.55	17.16	3.70%		17.80	15.45	2.25%	
DAH	12.20	上漲	上漲	9.26	11.22	31.75%		10.70	9.64	14.02%	
DLG	1.65	上漲	下跌	1.58	1.45	4.43%			1.86		
DRH	7.86	上漲	上漲	5.48	7.09	43.43%		5.08	4.86	54.72%	
DTD	12.40	上漲	上漲	12.30	11.83	0.81%		12.40	9.63	0.00%	
EVG	3.90	上漲	上漲	2.65	3.23	47.17%		3.02	2.25	29.14%	
FIT	6.70	上漲	下跌	6.70	6.45	0.00%	買進		7.35		
FTM	1.63	上漲	下跌	1.58	1.42	3.16%			2.02		
FUESS V50	12.30	上漲	上漲	10.70	11.76	14.95%		10.40	10.53	18.27%	
GKM	18.00	上漲	上漲	15.70	17.11	14.65%		14.90	16.32	20.81%	
HAH	12.10	上漲	上漲	9.44	11.16	28.18%		10.40	9.78	16.35%	
HAI	3.60	上漲	下跌	3.27	2.94	10.09%			3.91		
HAR	3.45	上漲	上漲	2.88	3.11	19.79%		3.40	3.15	1.47%	買進
HDA	8.90	上漲	上漲	8.80	8.44	1.14%		8.50	7.22	4.71%	
HHP	11.30	下跌	下跌		11.64				13.72		
HHS	4.92	上漲	上漲	4.35	4.13	13.10%		4.17	3.32	17.99%	
HID	2.80	上漲	上漲	2.34	2.60	19.66%		2.62	1.99	6.87%	
HII	13.90	下跌	上漲		14.68			11.00	11.88	26.36%	
HQC	1.63	上漲	上漲	1.18	1.40	38.14%		1.53	1.29	6.54%	買進
HSL	5.61	上漲	上漲	5.61	5.61	0.00%	買進	5.35	4.43	4.86%	
HUT	2.50	上漲	上漲	1.60	2.02	56.25%		2.00	1.49	25.00%	
HVG	5.40	下跌	下跌		5.58				6.74		
HVH	9.84	上漲	上漲	8.20	8.20	20.00%			9.52		
IDJ	13.70	下跌	下跌		14.88				18.51		

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JVC	3.14	上漲	上漲	2.88	2.86	9.03%		3.15	3.00	-0.32%	買進
KLF	2.20	上漲	上漲	2.20	2.17	0.00%	買進	2.40	1.44	-8.33%	
LCG	8.08	上漲	上漲	4.51	7.33	79.16%		5.45	5.38	48.26%	
LGL	5.13	上漲	下跌	5.13	5.06	0.00%	買進		5.40		
LHG	18.60	上漲	上漲	12.60	17.41	47.62%		14.95	15.53	24.41%	
LMH	0.72	下跌	下跌		0.79				1.68		
MST	3.10	上漲	下跌	2.90	2.76	6.90%			3.86		
NDN	19.10	下跌	上漲	15.80	19.26	21.89%	賣出	16.20	14.88	17.90%	
PHC	10.30	上漲	下跌	10.50	9.79	-1.90%			10.69		
PLP	8.90	上漲	上漲	6.94	7.93	28.24%		8.57	8.53	3.85%	買進
PVB	15.90	上漲	上漲	15.90	14.91	0.00%	買進	11.50	11.38	38.26%	
PVC	6.20	上漲	上漲	4.90	5.41	26.53%		5.30	4.41	16.98%	
PVX	1.00	上漲	下跌	1.00	1.00	0.00%	買進		1.06		
PXL	10.20	上漲	上漲	8.10	9.12	25.93%		6.70	7.48	52.24%	
SHI	8.99	上漲	下跌	8.70	8.37	3.33%			9.06		
SJF	2.51	上漲	上漲	1.44	2.02	74.31%		1.73	1.53	45.09%	
SPP	0.40	下跌	下跌		0.52				0.86		
TDC	8.37	上漲	上漲	7.06	7.92	18.56%		7.69	7.08	8.84%	
TIG	6.90	上漲	上漲	5.30	6.12	30.19%		6.70	5.05	2.99%	
TLH	4.00	上漲	上漲	2.88	3.43	38.89%		3.28	2.69	21.95%	
TNA	19.05	上漲	上漲	16.30	17.14	16.87%		18.50	14.51	2.97%	
TNI	7.94	下跌	下跌		9.80			12.20	9.73	-20.21%	賣出
TSC	2.72	上漲	下跌	2.53	2.42	7.51%			2.78		
TTF	3.32	上漲	上漲	2.15	2.87	54.42%		2.52	2.17	31.75%	
TTH	2.20	上漲	上漲	2.20	1.91	0.00%			2.11		
TVC	26.00	下跌	下跌		29.27			33.00	27.91	-15.41%	賣出
VC3	16.70	下跌	上漲		16.85			16.90	15.28	-1.18%	
VCR	11.10	上漲	上漲	8.90	9.72	24.72%		12.90	7.61	-13.95%	
VNA	2.60	上漲	下跌	2.30	2.41	13.04%			2.84		
VNE	4.70	下跌	上漲		4.93			4.52	4.05	3.98%	
VRC	8.30	上漲	上漲	7.14	7.85	16.25%		8.60	7.77	-3.49%	買進



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	899.92	1.55%
VN30	838.52	1.46%
VN Mid	919.06	1.98%
VN Small	787.93	1.97%

河內交易所 (HSX)

	收盤	漲跌%
HNI	120.1	1.71%
HN30	236.85	2.21%
VNX AllSh	808.82	1.55%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	57.3	1.54%

外資交易	成交值(十億盾)
買進	835.07
賣出	479.57
買超/賣超	355.5

外資交易	成交值(十億盾)
買進	6.66
賣出	26.75
買超/賣超	-20.09

外資交易	成交值(十億盾)
買進	59.77
賣出	21.92
買超/賣超	37.85

上漲排名/股碼	漲跌 (VND)	漲跌%
AMD	250	6.98%
DPG	1700	6.98%
SCR	370	6.98%
SBT	1050	6.98%
HHS	320	6.96%

上漲排名/股碼	漲跌 (VND)	漲跌%
S99	900	9.68%
SHS	1100	9.48%
VIX	500	9.09%
CEO	700	8.86%
HUT	200	8.70%

上漲排名/股碼	漲跌 (VND)	漲跌%
HTM	1294	11.55%
VTR	3775	9.63%
VEF	7945	7.95%
LPB	615	7.07%
G36	362	6.24%

下跌排名/股碼	漲跌 (VND)	漲跌%
PGC	-400	-2.25%
DBD	-1100	-2.24%
IMP	-1100	-1.84%
CTD	-1300	-1.78%
BIC	-200	-0.93%

下跌排名/股碼	漲跌 (VND)	漲跌%
NDN	-1400	-6.83%
LAS	-200	-2.99%
TVC	-200	-0.76%
VC3	-100	-0.60%
VCG	0	0.00%

下跌排名/股碼	漲跌 (VND)	漲跌%
NTC	-3540	-1.78%
PXL	-142	-1.38%
VCP	-657	-1.33%
SIP	-843	-0.84%
HND	-50	-0.27%

\*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾
VCB	331,574
VIC	324,713
VHM	255,924
VNM	213,841
BID	176,969

市值排名/股碼	十億盾
ACB	42,234
SHB	28,788
VCG	11,131
VCS	10,740
PVI	6,862

市值排名/股碼	十億盾
VGI	95,277
VEA	57,580
MCH	50,875
BCM	27,589
BSR	24,562

交易量排名/股碼	成交值	30 日均
ROS	44,374,020	19,515,925
HQC	24,795,660	7,645,845
FLC	22,331,490	7,015,128
HSG	19,961,890	11,572,313
HPG	17,444,920	12,004,270

交易量排名/股碼	成交值	30 日均
HUT	14,243,261	6,174,452
PVS	12,047,551	5,755,931
SHB	7,692,510	6,975,184
KLF	7,613,843	5,082,762
SHS	7,446,167	2,575,830

交易量排名/股碼	成交值	30 日均
LPB	10,915,143	3,984,086
BSR	9,701,119	5,624,776
DDV	7,000,000	2,405
OIL	3,493,171	986,749
G36	1,706,671	672,986

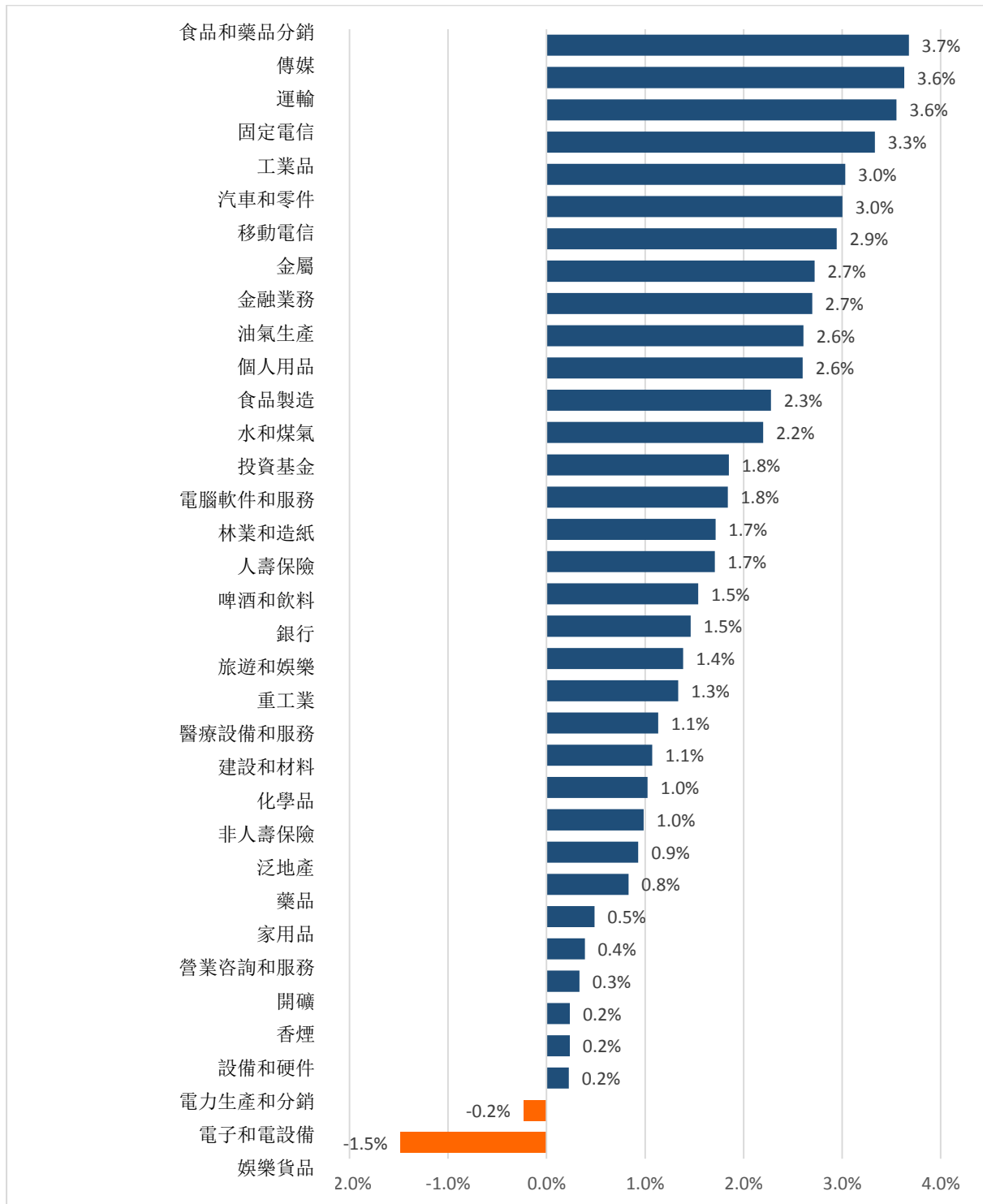
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

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## 各行業板塊的交易走勢



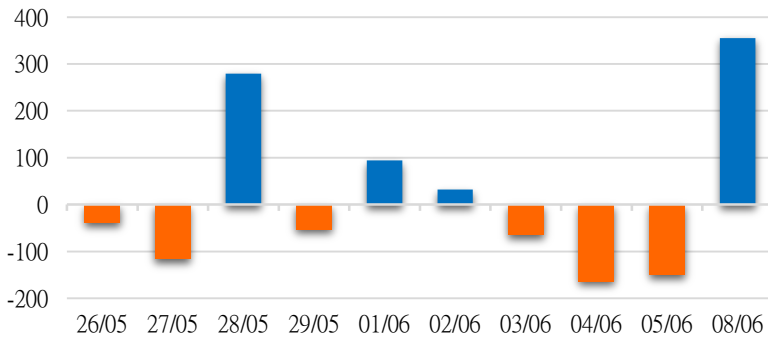
資料源: FinPro - YSVN



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## 外資買進賣統計

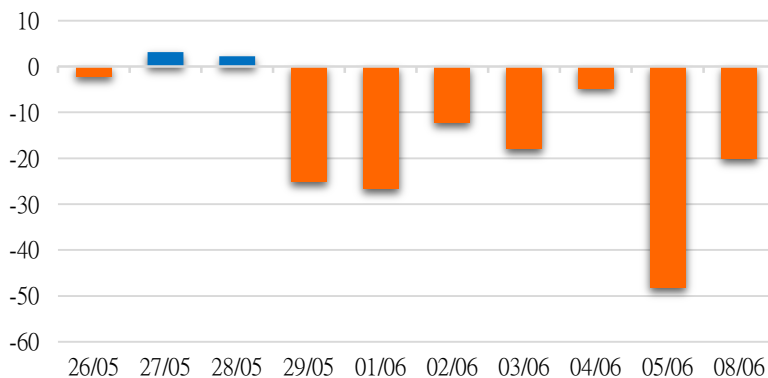
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VNM	65,311	CII	41,298
HPG	64,098	MSN	23,072
VCB	30,104	VJC	15,033
BID	27,910	HSG	13,179
DXG	18,609	DPM	11,122

HSX 外資買/賣超的前 5 名

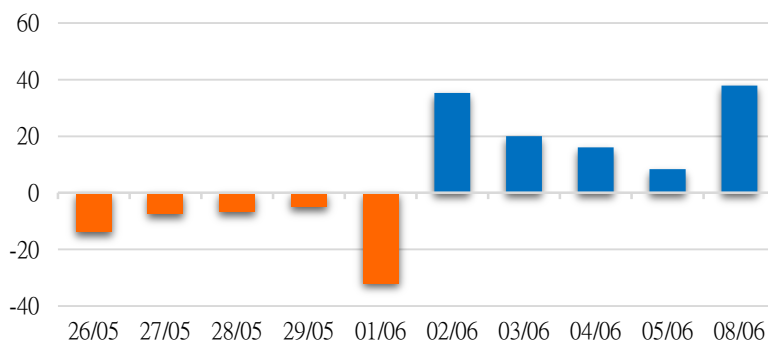
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VCS	4,156	SHB	13,850
CEO	516	ART	3,541
INN	381	SHS	3,513
TVC	212	PGS	2,031
HHG	202	PVX	680

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
LPB	18,120	NTC	2,068
VIB	8,830	BSR	963
VEA	3,779	VGG	846
MCH	760	SIP	357
PXL	129	VLC	286

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



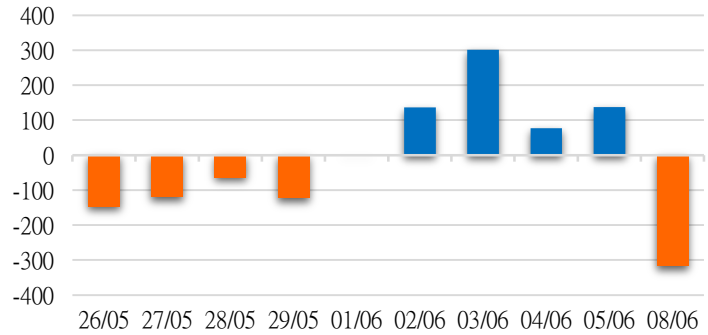
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## 自營進出統計

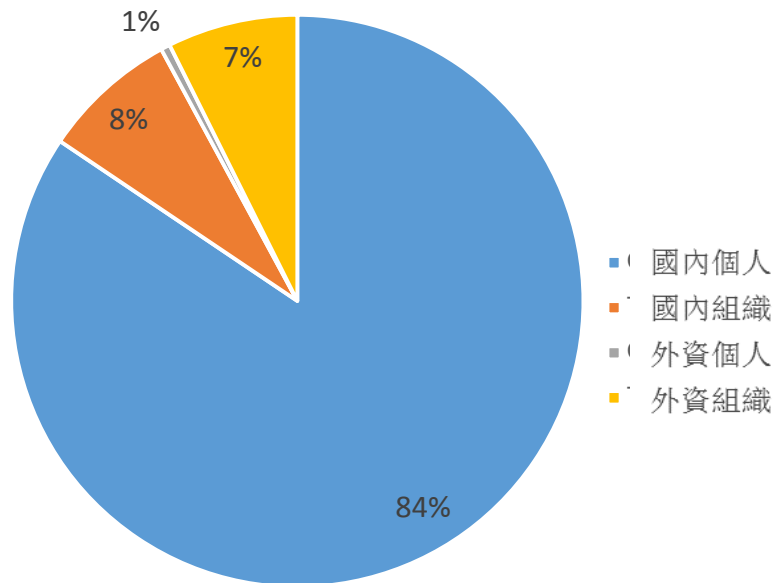
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
GTN	73,100	FUEVFNVD	191,401
CRE	28,050	GTN	73,100
STB	15,984	CRE	49,378
FPT	12,770	HPG	38,253
VNM	11,682	GEX	34,114

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



## 越南證券市場投資人類別統計

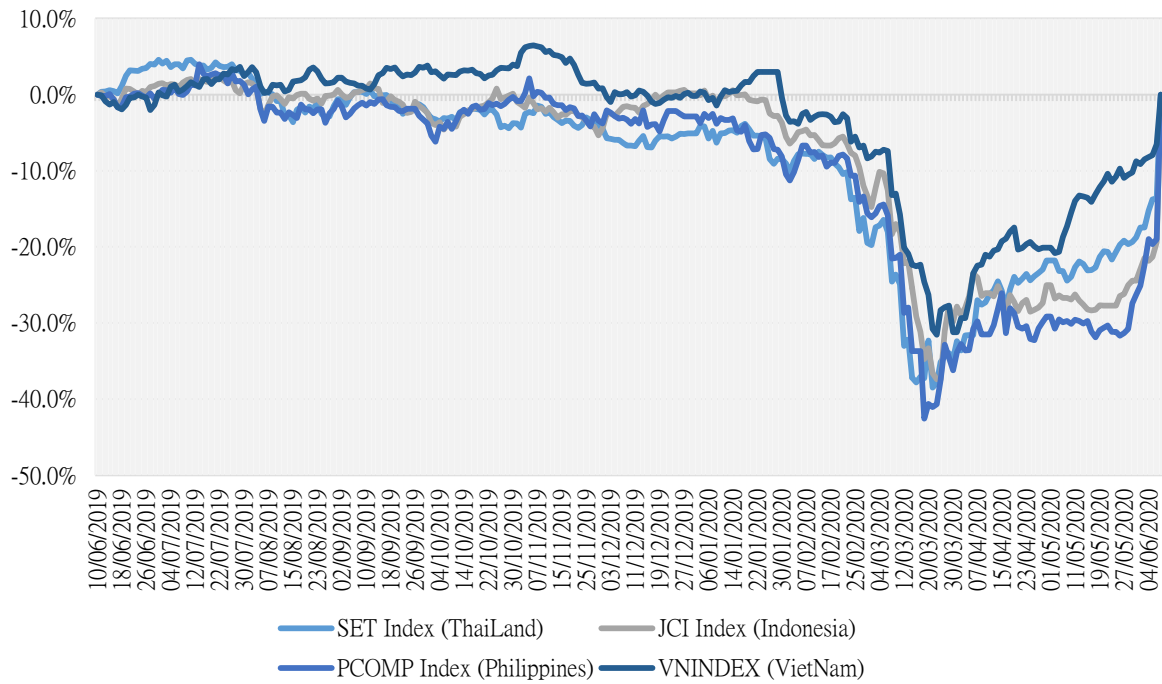


資料源: FinPro - YSVN



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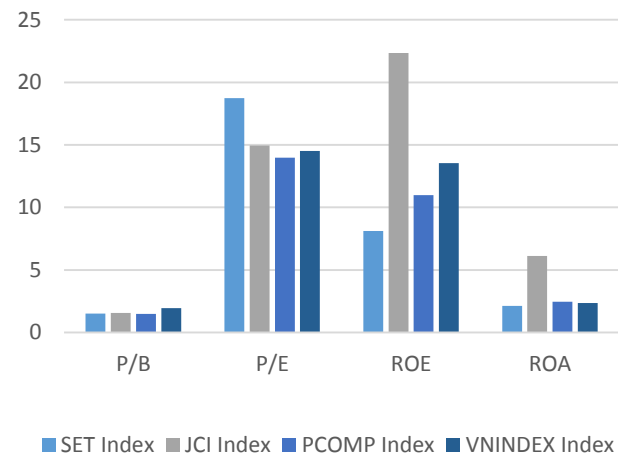
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	1.7x	1.6x	2.0x
P/E		19.8x	16.5x	15.5x	14.9x
ROE	%	8.13	22.86	10.90	13.57
ROA	%	2.12	6.13	2.44	2.35
Vốn hóa	Tỷ USD	490.06	413.01	161.50	132.86
GTGD	Triệu USD	3.44	0.58	0.15	0.22
LS cổ tức	%	3.45	3.05	1.92	1.98

源: Bloomberg & YSVN





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**BUY:** We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

**HOLD-Outperform:** In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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**SELL:** We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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