

當日市場：VN-Index 未能突破 900 點值

2020/06/10

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	900.00	120.68	57.30
%日	0.06%	0.46%	0.02%
%週	2.14%	3.60%	1.72%
%月	10.60%	9.69%	8.30%
%年	-6.53%	16.05%	4.50%
成交值(十億盾)			
當日	7,064	779	606
日均量/週	6,992	881	637
日均量/月	6,164	696	483
外資進出			
買進	1,027.73	8.37	12.67
賣出	839.20	19.76	8.41
買賣超	188.53	-11.39	4.26
市場漲跌家數			
上漲	200	114	99
下跌	127	64	105
持平	70	190	699
市場指標			
P/E	14.63	9.86	17.02
總市值 (兆盾)	3,140	218	885
股息殖利 率	2.66%	2.24%	5.75%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

在今天越南時間的美聯儲會議前，世界股票指數沒有太多明顯的波動。

越南股市在開盤就深跌，當時 VN-Index 下跌了近 10 點後就逐漸恢復至收盤。VN-Index 收盤微漲 0.06%，收於 900 點。HNX-Index 的漲幅超過 0.46%，收於 120.68 點。Upcom-Index 上漲但不明顯。三大市場的交易價值保持在將近 7 兆 5,000 億越南盾的高水平。

銀行股仍然是該指數上漲趨勢的主要影響因素，但漲幅有所不同。值得注意的是，STB 的收盤漲停至 11,500 盾，流動性超過 3,000 萬股。此外，還有 MBB (+2.8%)，CTG (+1.9%)，TCB (+1.4%)。

房地產 (ITA, SZL, SCR, KBC, LDG, NLG, DRH)，建築 (HBC, FCN) 也積極上漲，而消費股 (VNM, KDC, DBC 等) 有所轉弱，其中 DBC 在經一系列的急劇 Sz 之後，當天該股就被跌停。

經前一盤的賣超後，外資當天又恢復買超的趨勢，價值為 1,810 億越南盾。集中買進 FUEVFNND (1,390 億)，VHM (415 億)，NLG (375 億)。另一方面，他們拋售 PC1 (589 億)。

市場短期觀點

我們認為市場可能會繼續在 900 點以下橫盤移動，或在 2020 年 6 月 6 日的交易日內修正。同時，交易量急劇增加，各類股之間的現金流出現分歧，特別是中型股和小型股仍吸引現金流，而我們評估大型股顯示出放緩的跡象。不利的是，投資者的情緒過於樂觀。

我們的趨勢指標系統維持兩個指數的短期上漲趨勢，VN-Index 和 HNX-Index 的支撐位分別為 878.24 點和 115.29 點。因此，我們建議短期投資者在目前階段繼續持有現有投資組合，並限制買進新股票。

建議短線投資比重：90%股票/10%現金。

(股票趨勢追蹤圖在下一頁內更新)



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	997	1,000	988	953
HNX-Index	上漲	上漲	106	108	99	90
VN30	上漲	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	900	0.06%
VN30	839.11	0.25%
VN Mid	927.83	1.03%
VN Small	803.63	1.58%

河內交易所 (HSX)

	收盤	漲跌%
HNI	120.68	0.46%
HN30	237.39	0.10%
VNX AllSh	810.67	0.33%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	57.3	0.02%

外資交易	成交值(十億盾)
買進	1027.73
賣出	839.2
買超/賣超	188.53

外資交易	成交值(十億盾)
買進	8.37
賣出	19.76
買超/賣超	-11.39

外資交易	成交值(十億盾)
買進	12.67
賣出	8.41
買超/賣超	4.26

上漲排名/股碼	漲跌 (VND)	漲跌%
HHS	350	6.99%
ITA	370	6.98%
STB	750	6.98%
DRH	570	6.97%
FCN	680	6.96%

上漲排名/股碼	漲跌 (VND)	漲跌%
S99	1100	9.82%
CEO	900	9.57%
VIX	600	9.38%
HUT	200	8.00%
TIG	400	5.80%

上漲排名/股碼	漲跌 (VND)	漲跌%
MSR	924	6.24%
VEF	6127	5.68%
OIL	336	3.78%
EVF	272	3.53%
KDF	1049	3.09%

下跌排名/股碼	漲跌 (VND)	漲跌%
DBC	-3800	-6.88%
ROS	-220	-5.96%
CMG	-1100	-3.49%
ANV	-650	-3.21%
PGC	-500	-3.18%

下跌排名/股碼	漲跌 (VND)	漲跌%
TVC	-2500	-9.69%
SHS	-600	-4.41%
TAR	-800	-3.31%
DGC	-900	-2.20%
AMV	-300	-1.56%

下跌排名/股碼	漲跌 (VND)	漲跌%
TDP	-3000	-13.04%
G36	-202	-3.21%
MPC	-879	-3.01%
LTG	-592	-2.70%
CTR	-1122	-2.39%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾
VCB	332,315
VIC	323,360
VHM	254,937
VNM	214,189
BID	174,958

市值排名/股碼	十億盾
ACB	42,566
SHB	28,436
VCG	11,131
VCS	10,523
PVI	7,018

市值排名/股碼	十億盾
ACV	145,563
VEA	58,490
MCH	50,760
BCM	27,483
BSR	23,623

交易量排名/股碼	成交值	30 日均
ROS	60,198,710	25,566,740
ITA	52,625,150	16,116,261
STB	30,775,990	14,296,226
HSG	16,386,040	12,319,431
FLC	13,131,270	8,617,741

交易量排名/股碼	成交值	30 日均
HUT	7,025,658	6,982,531
PVS	6,889,064	6,278,677
ACB	6,573,276	5,143,178
CEO	5,182,987	1,648,543
SHB	4,871,952	7,325,405

交易量排名/股碼	成交值	30 日均
TDP	9,000,000	50,487
LPB	7,693,618	4,528,100
BSR	5,805,248	6,233,840
OIL	3,120,608	1,222,079
PPI	1,917,780	314,577

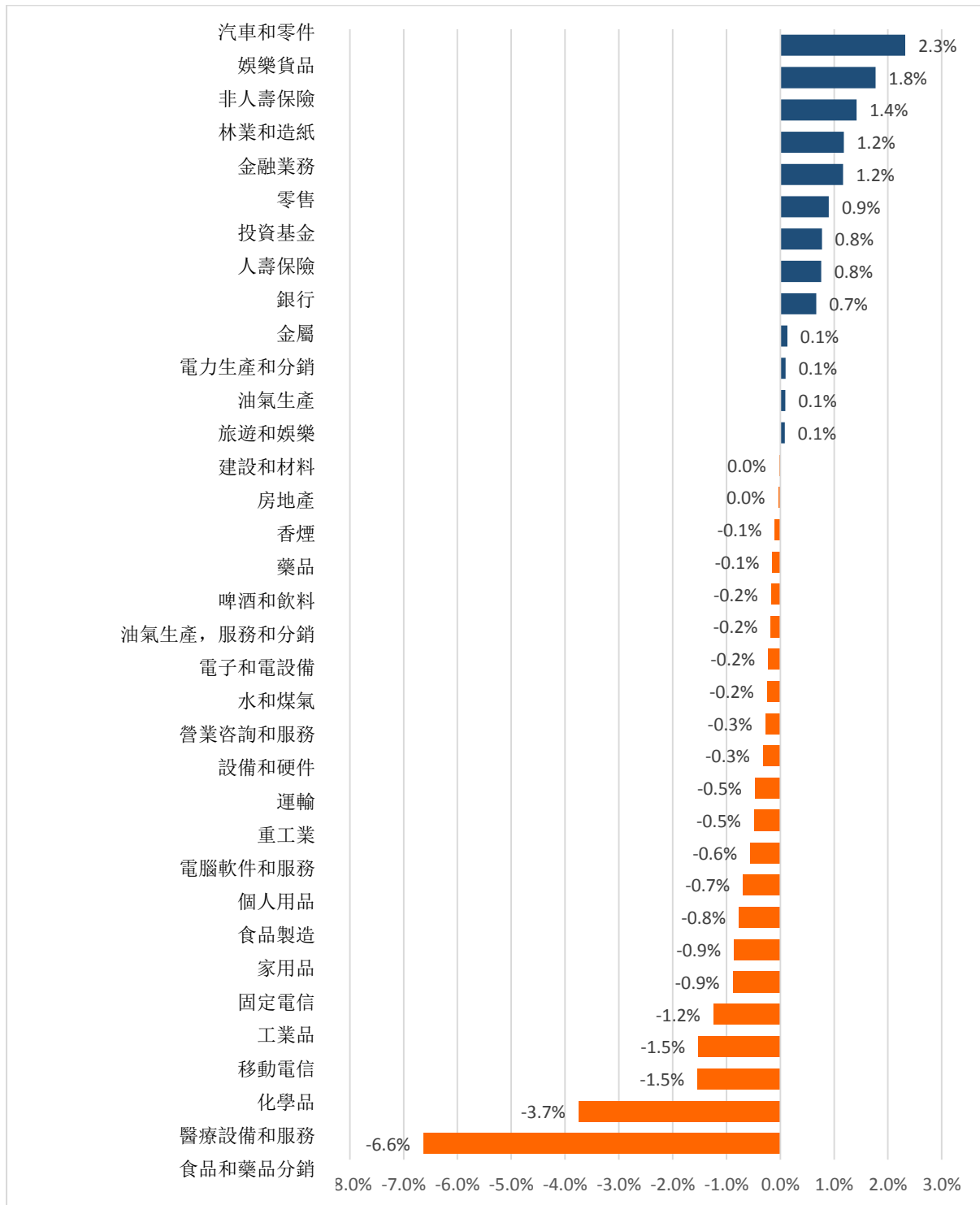
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



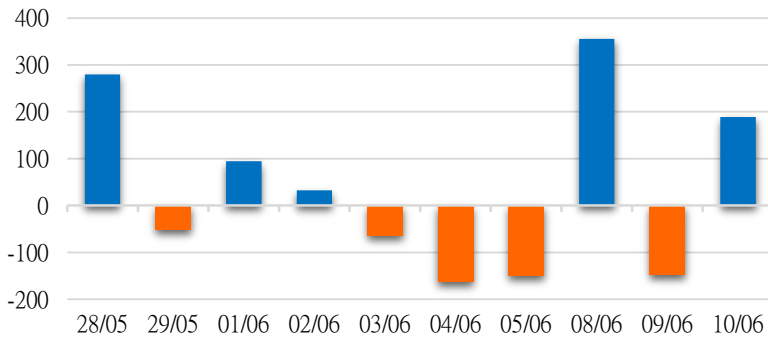
資料源: FiinPro - YSVN



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外資買進賣統計

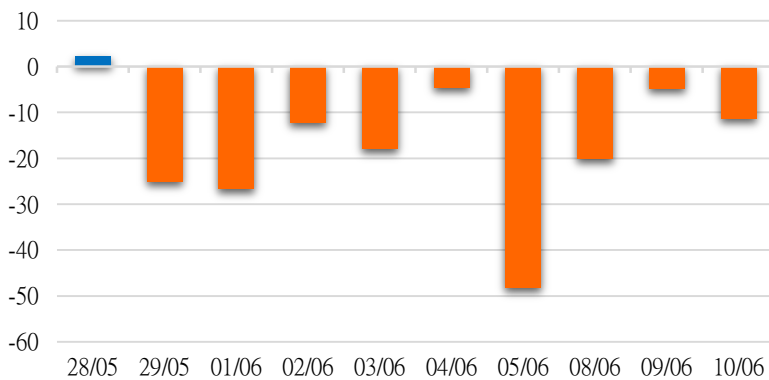
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VHM	41,566	PC1	58,958
NLG	37,569	TDH	19,765
VCB	25,333	HPG	15,846
VNM	23,551	CII	11,935
CTG	13,190	GVR	11,042

HSX 外資買/賣超的前 5 名

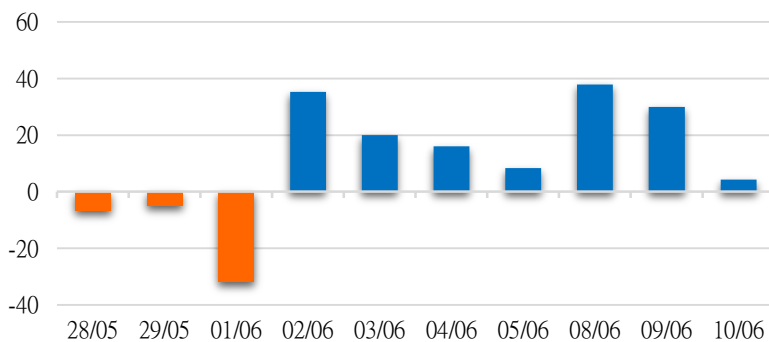
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
NTP	1,410	PVS	6,972
TIG	1,011	SHB	3,217
VCS	919	SHS	2,376
TAR	270	DGC	575
ICG	219	THT	570

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VEA	2,267	KDF	2,079
MCH	2,254	QNS	1,295
OIL	1,442	VLC	1,271
CTR	251	LPB	1,038
FOX	233	NTC	676

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



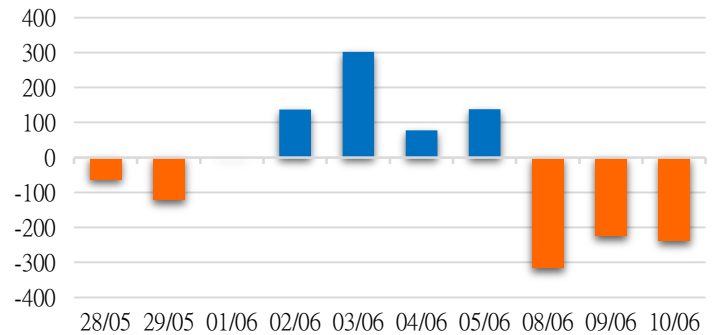
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自營進出統計

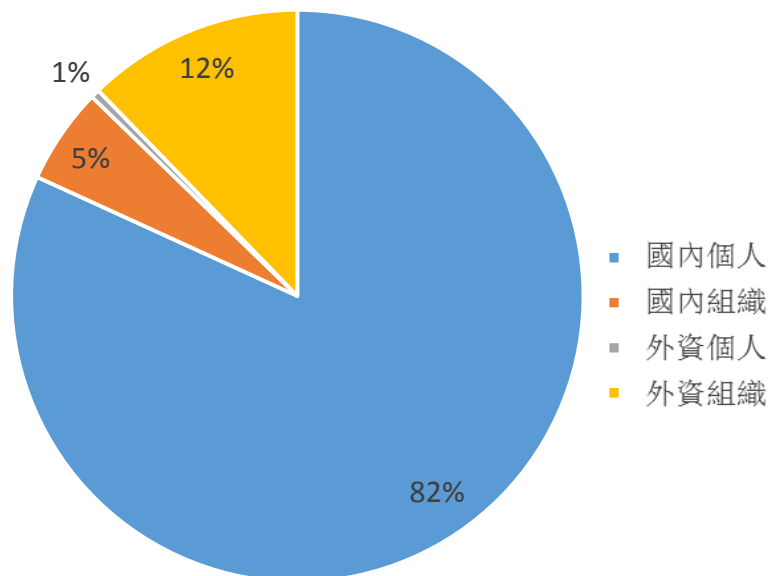
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
MBB	8,812	FUEVFNVD	138,352
MWG	6,732	STB	23,904
FPT	5,658	HPG	16,864
VPB	5,336	CTG	13,293
TCB	4,204	VNM	13,006

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

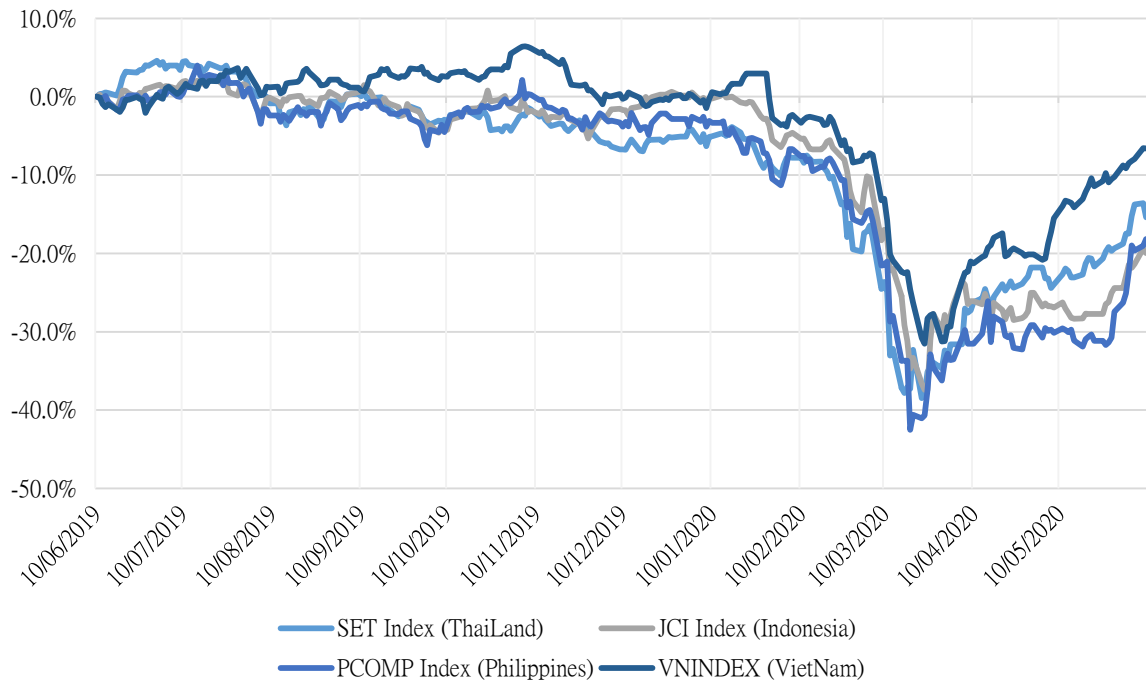


資料源: FinPro - YSVN



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東南亞主要市場走勢比較

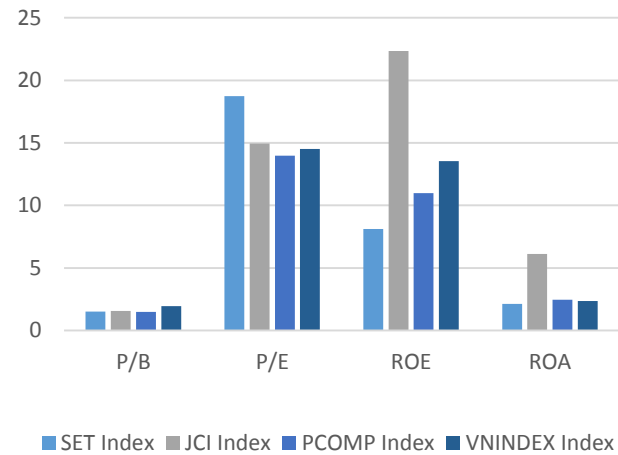


東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	1.7x	1.6x	2.0x
P/E		19.5x	16.0x	15.3x	14.9x
ROE	%	8.11	22.95	10.90	13.57
ROA	%	2.12	6.12	2.44	2.35
Vốn hóa	Tỷ USD	485.37	417.47	164.90	135.17
GTGD	Triệu USD	3.31	0.69	0.12	0.27
LS cổ tức	%	3.50	3.16	1.94	1.98

YSVN

源 :
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